T2 METALS

WRITING THE NEXT CHAPTER IN DISCOVERY

Discovering and advancing gold, silver and copper projects in tier-one jurisdictions



TSXV: TWO | OTCQB: TWOSF | FRA: WJ6

OCT 2026 | T2METALS.COM

Cautionary note regarding forward-looking statements

These forward-looking statements are subject to a number of risks and uncertainties. Actual results may differ materially from results contemplated by the forward-looking statements. Accordingly, the actual events may differ materially from those projected in the forward-looking statements. Such risks include uncertainties relating to exploration activities. When relying on forward-looking statements to make decisions, investors and others should carefully consider the foregoing factors and other uncertainties and should not place undue reliance on such forward-looking statements. The Company does not undertake to update any forward-looking statements, except as may be required by applicable securities laws.

Certain information set out in this presentation constitutes forward-looking information. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "may", "will", "intend", "could", "might", "should", "believe" and similar expressions. Forward-looking statements are based upon the opinions and expectations of management of the Company as at the effective date of such statements and, in certain cases, information provided or disseminated by third parties. Although the Company believes that the expectations reflected in forward-looking statements are based upon reasonable assumptions, and that information obtained from third party sources is reliable, they can give no assurance that those expectations will prove to have been correct. Readers are cautioned not to place undue reliance on forward-looking statements.

Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, title, taxation, socio-political, marketing or other relevant issues. The quantity and grade of reported Inferred Mineral Resources are uncertain in nature and there has been insufficient exploration to define these Inferred Mineral Resources as Indicated or Measured Mineral Resources. It is uncertain if further exploration will result in upgrading them to the Indicated or Measured category.

EXPERIENCED AND SUCCESSFUL TEAM

Grassroots to Discovery. From Resource Growth to Market Success

OUR FOCUS

Company Building. Project Advancement.

TASMAN METALS | NORRA KARR (SWEDEN)

Junior Explorer to Major Valuation

From a grassroots exploration company to a world-class heavy rare earth elements (REEs) project, reaching a peak market cap exceeding $300 million

SOUTHERN CROSS GOLD | SUNDAY CREEK (AUST)

Single Asset to +$3 bn Valuation

From a single-asset junior to a high market cap developer with a genuine grass roots discovery in a mature mining district

PATRIOT BATTERY MET. | SHAAKICHIUWAANAAN (QB)

Early Explorer to Leading Lithium Developer

Early mover during lithium boom, progressing from first samples to a world class resource

Discovery Expertise. Proven Results.

WHITE GOLD (YUKON, CANADA)

Systematic Targeting to Major Gold Discovery

From systematic regional sampling and targeting to the White Gold discovery, ultimately forming a part of a ~$139 million acquisition by Kinross Gold

COFFEE GOLD (YUKON, CANADA)

Soil Anomalies to Multi-Million-Ounce Discovery

From untested soil anomalies to a multi-million-ounce gold discovery, ultimately acquired by Goldcorp for $520 million

TINKA RESOURCES | AYAWILCA (PERU)

Early-Stage Target to Major Resource

From an early-stage exploration target to one of Latin America's largest undeveloped zinc-silver-tin resources

INVESTMENT HIGHLIGHTS

A Well-resourced Modern Explorer, with the Projects & People for Success

An enviable team, a clear focus, a balanced and attractive portfolio

01 Leading Board & Technical Teams

- Strongly backed team with corporate and discovery runs on the Board
- Founders of Southern Cross Gold, Patriot Battery Metals, Tinka Resources, Hannan Metals and Tasman Metals
- Excellent support from legendary explorers Shawn Ryan and Cathy Wood in Yukon and First Nations in Manitoba

02 Long-term Focus on Copper, Gold & Silver

- Supply insecurity and fragmenting supply chains creates new opportunity
- New copper and silver demand coming from A.I. data storage and energy transition
- Forecasts for long term high metal prices as mining recognized as critical to energy, defense, technology

03 Resource-stage Projects Plus Discovery Upside

- Strong portfolio spanning different project stages and jurisdictions
- Largest copper-gold resource in central Canada in mining-supportive Manitoba with excellent expansion potential
- Two gold-silver projects in the Yukon from Shawn Ryan, large data sets built, first drilling completed

"Successful explorers that I choose to work with have shared characteristics that are not negotiable – it's about progressive risk reduction, not about luck."

— Shawn Ryan, Advisory Board Member, T2 Metals

A MARKET BUILT FOR VALUE CREATION

Copper connects. Silver protects. Gold endures

Copper, gold and silver: five-year price performance



Monthly average prices. Copper: IMF Primary Commodity Prices (via FRED), LME grade A, to Jul 2026. Gold: LBMA (datasets/gold-prices). Silver: World Bank Pink Sheet. Gold & silver to Sep 2026.

> *"...the copper wanted to green the world is now competing with national security demand."*
>
> **Robert Friedland · Ivanhoe Mines**
>
> September 2026 · Bloomberg

> *"...gold will be the chief beneficiary of ongoing de-dollarisation and safe-haven buying..."*
>
> **Philip Newman · Metals Focus**
>
> January 2026 · LBMA Forecast Survey

> *"...there is an urgency to get these data centers installed... they don't want to reduce the silver content."*
>
> **Philip Newman · Metals Focus**
>
> April 2026 · Money Metals interview

SHARE & PERFORMANCE OVERVIEW

Board & Management Invest Alongside Shareholders

OUR STRUCTURE

KEY POINTS

- Strong Board/investor alignment
- Low share count, cash in the bank
- Discovery will deliver re-rating

STRUCTURE

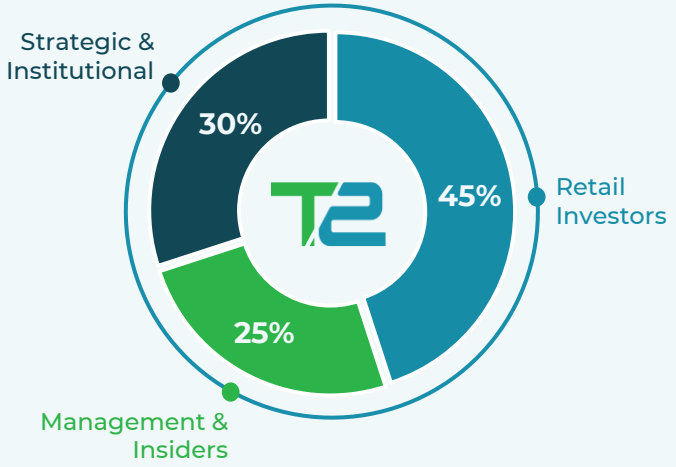
SHARES OUTSTANDING	63.09 M
OPTIONS	4.87 M
WARRANTS	16.50 M
FULLY DILATED SHARES	84.16 M
MARKET CAPITALIZATION [1]	$24 M
CASH / TREASURY BALANCE [2]	$7.5 M
DEBT	Nil

1. *Based on a share price of $0.40, as at October 1, 2026*
2. *As reported to 31st July 2026*

PERFORMANCE



SHAREHOLDERS



Strategic & Institutional includes:

Aumontis Holding AG

Earthex Geophysical Solutions

Lowell Resources Funds

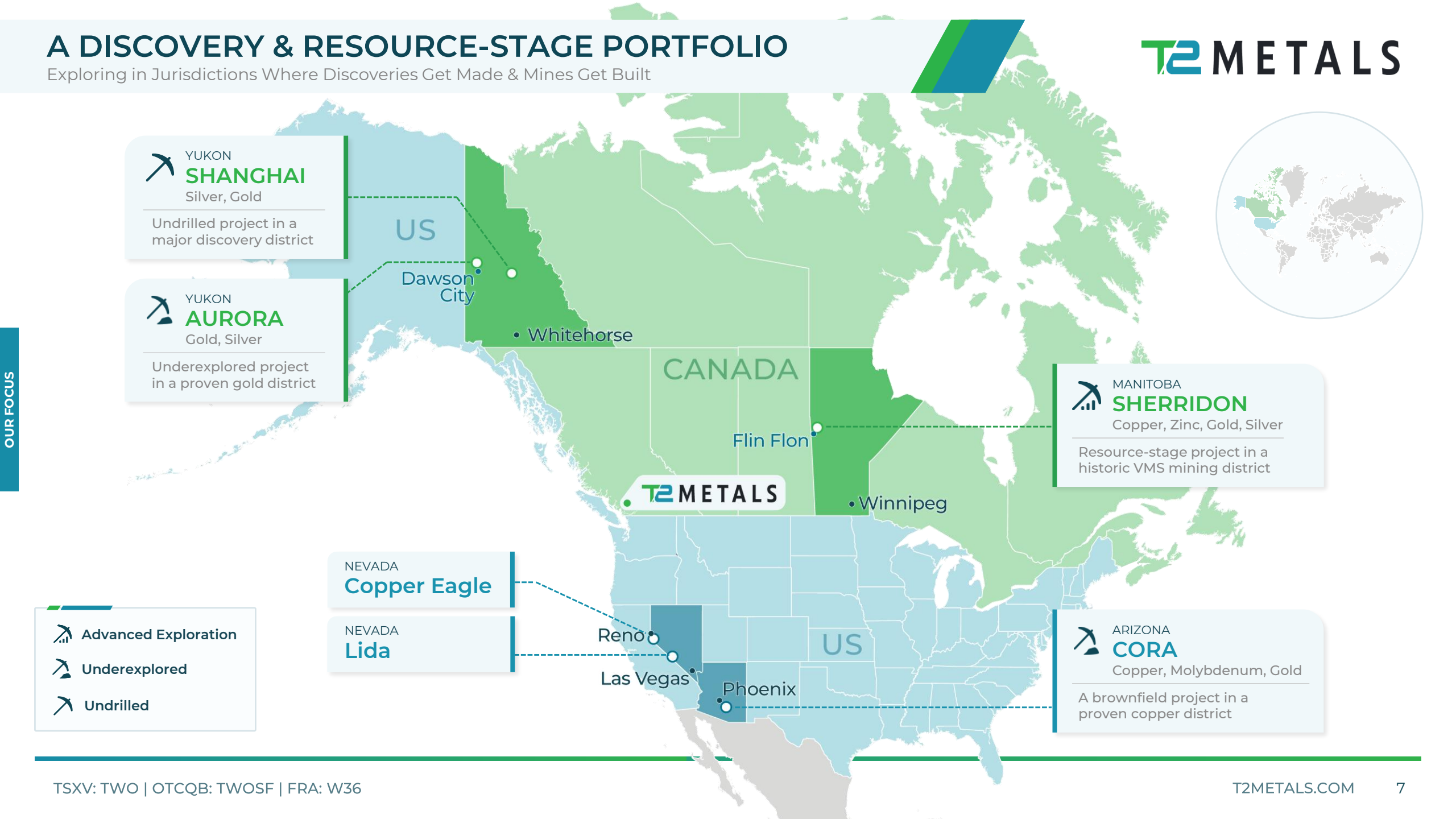
SG Hiscock & Company

A DISCOVERY & RESOURCE-STAGE PORTFOLIO

Exploring in Jurisdictions Where Discoveries Get Made & Mines Get Built

T2 METALS

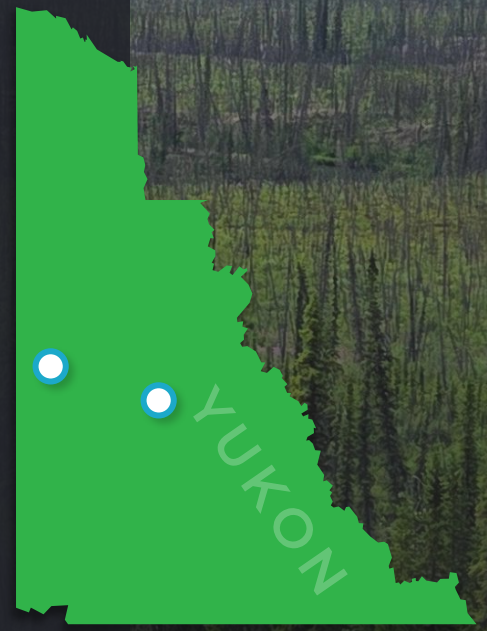
OUR FOCUS



Yukon

The Yukon is one of the world's most historic and active regions for mineral exploration and mine development, with renewed interest driving new discoveries across the territory.

T2 Metals' highly prospective Shanghai and Aurora projects in the Tombstone Gold Belt were acquired from renowned prospectors Shawn Ryan and Cathy Wood. The Company is well-positioned in a rapidly re-emerging region that attracts investment from major companies.



THE NEW YUKON GOLD RUSH

A prime example of what hard work and rigour can deliver

T2 METALS

T2 Metals partner in the Yukon is renowned prospectors, Shawn Ryan and Cathy Wood.
Their attention to detail and focus on quality has made multi-million ounce discoveries and attracted billions of $ of investment to the Yukon.



The Rush: What the World's Greatest Gold Prospector Knows

Deep in the Yukon, the world's most successful prospector is using advanced technology to find ever tinier flecks of gold that could be worth billions. How does he find what no one else finds?

From Tin Shack to Millionaire: Canadian Prospector Leads a New Klondike Gold Rush

Prospector Shawn Ryan is searching for the Mother Lode in the Canadian Yukon.

By DAVID WRIGHT and SCOTT SHULMAN
June 23, 2011, 10:03 AM

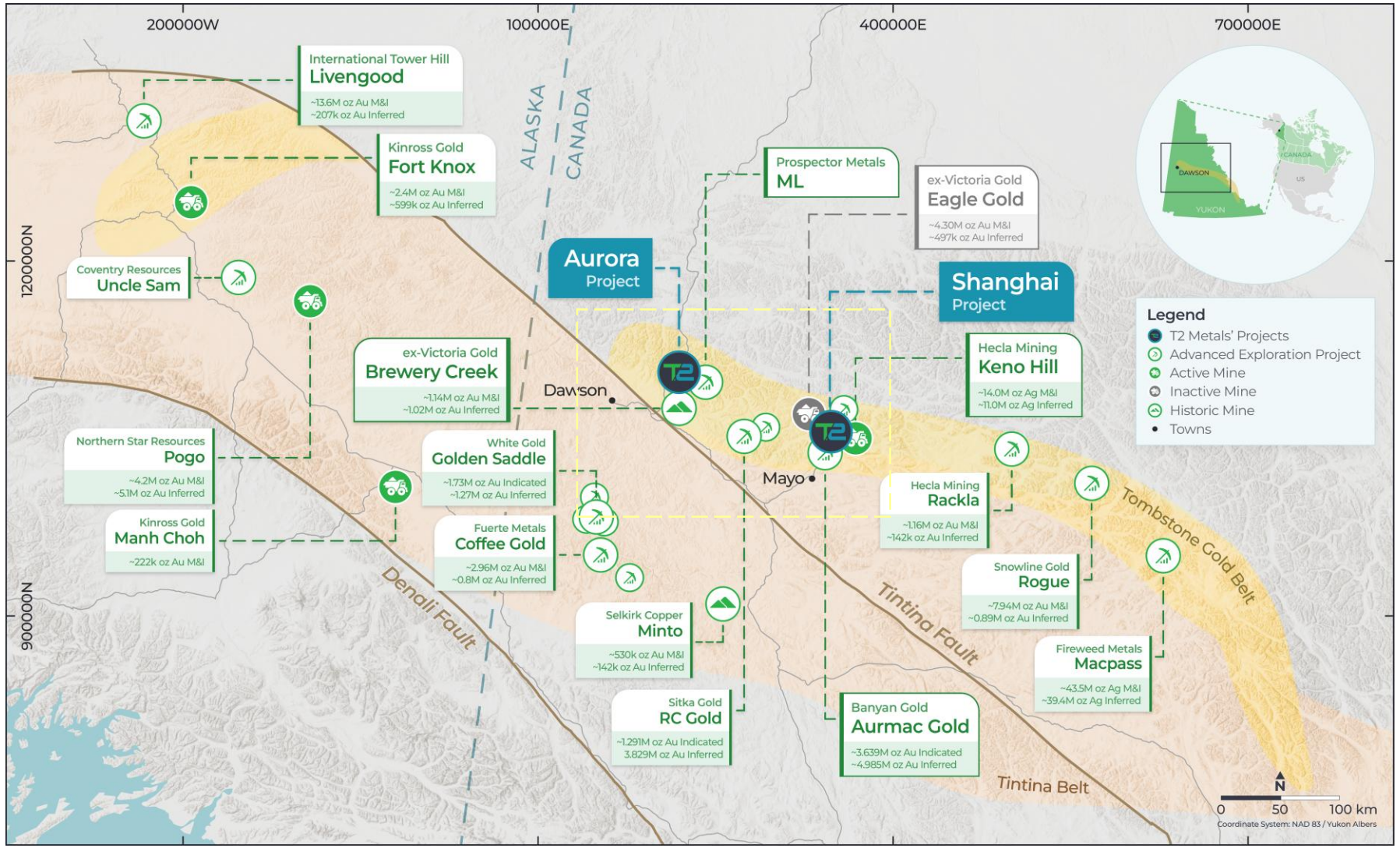
Yukon 2.0: Shawn Ryan, Rob McLeod join forces on another northern gold hunt

CEO.CA | February 14, 2016 | 1:19 pm Precious Metals Gold



THE TOMBSTONE GOLD BELT

One of North America's Most Prolific and Proven Gold-Silver Regions



Dawson Mining District

District-scale high-grade gold-silver systems with world class placer mining

Mayo Mining District

Known for large-scale intrusion related silver-gold systems and concertation of hard-rock mines

Major Investment Hub

Increased investment from companies and government support is driving a resurgence in exploration and drilling

Proven Gold Endowment

Home to major mines, projects and significant deposits

Huge Discovery Potential

One of the world's most historic and active exploration regions

PROJECT HIGHLIGHTS - Aurora

Yukon, Canada | Gold-Silver

AURORA

Acquired from renowned prospector Shawn Ryan

- Project held for 20 years awaiting right market and partner
- 5 km from highway and 60 km from Dawson means easy support
- Good set of past data gives a roadmap to discovery

Geological "twin" to nearby ML Gold Project

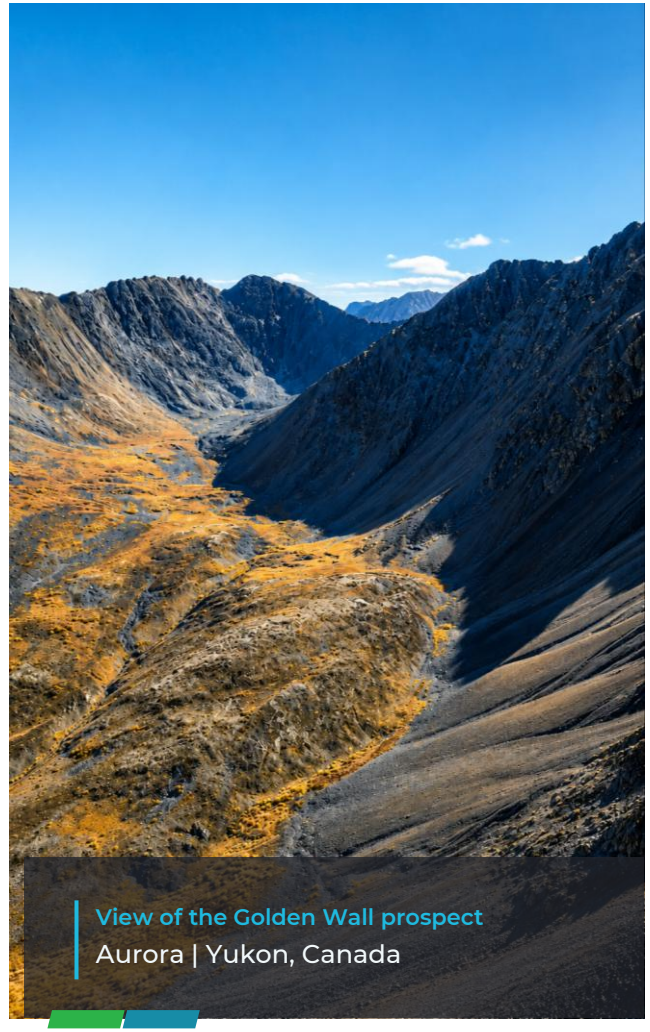
- Closest project to Prospector Metals' ML gold discovery
- A geological match, with central RIRGS and surrounding gold-bearing veins
- Many targets identified in existing data, now being prioritised

High-grade gold in rock sampling and drilling

- Past explorers left much undone. Sampled, but didn't drill
- Small drill program by Golden Predator was very successful, but bad timing
- **4.9 m @ 12.45 g/t Au; 3.4 m @ 24.45 g/t Au; 3.2 m @ 25.06 g/t Au**

2026 Work Completed

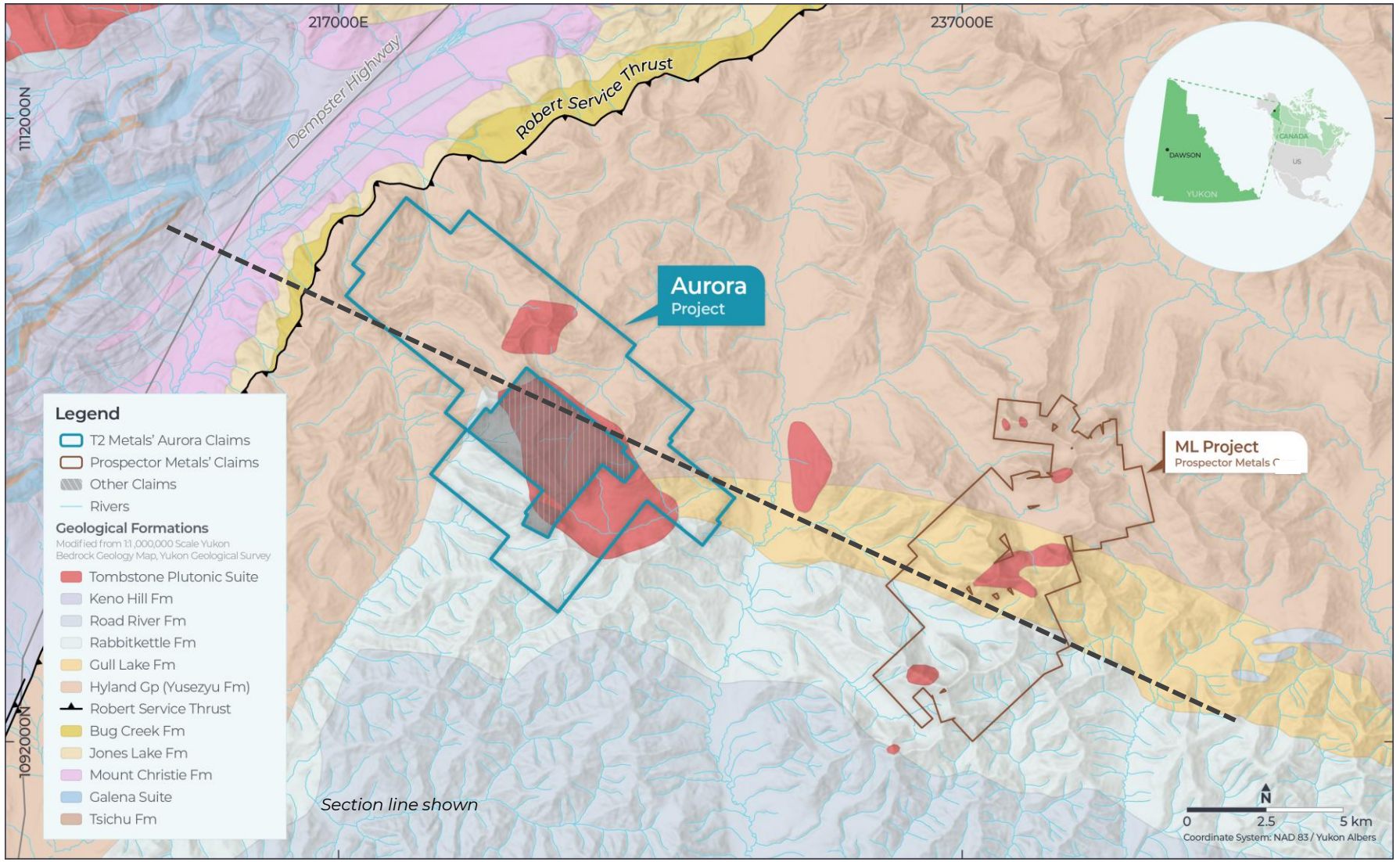
- LiDAR collected
- Extensive summer sampling program of rocks and soils
- First drilling in 15 years
- Extensive mapping



View of the Golden Wall prospect
Aurora | Yukon, Canada

SAME GEOLOGY, NEW OPPORTUNITY

Same Geological Setting as Prospector Metal's Flagship ML Project, Classic RIRGS Setting



8 km from ML

One of the Yukon's well funded and fast-moving projects

76 km²

Large, district-scale land package with many prospect areas

Robert Service Thrust

Major regional structure associated with gold-bearing fluids

IRGS-style Mineralization

Multiple Tombstone-age intrusions present with skarn margins

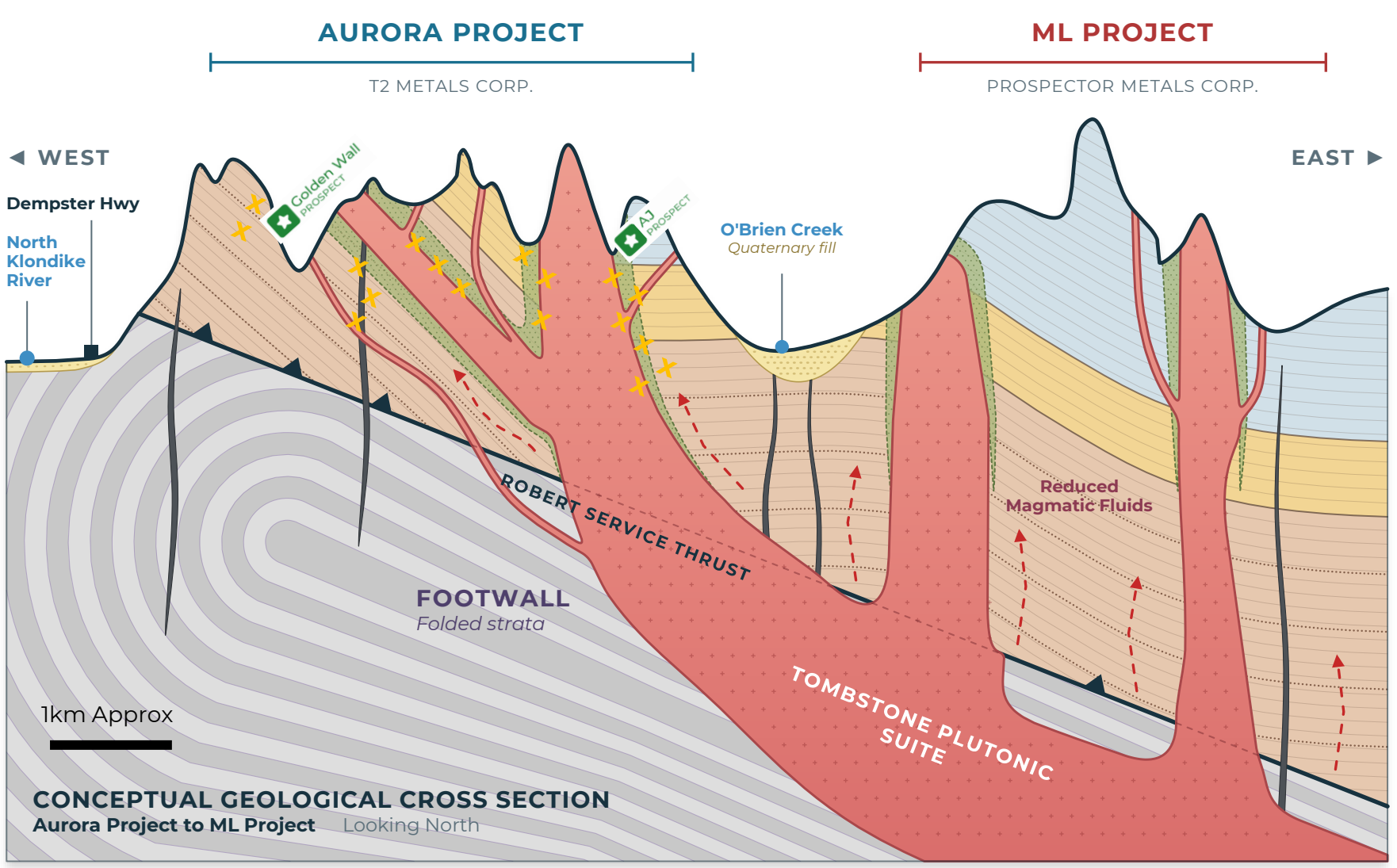
ML Geological Continuity

May share a mineralizing system beneath Quaternary sediments

AURORA

ML-STYLE GEOLOGY, LIGHTLY TESTED

Nearest Neighbour to Prospector Metal's Flagship ML Project



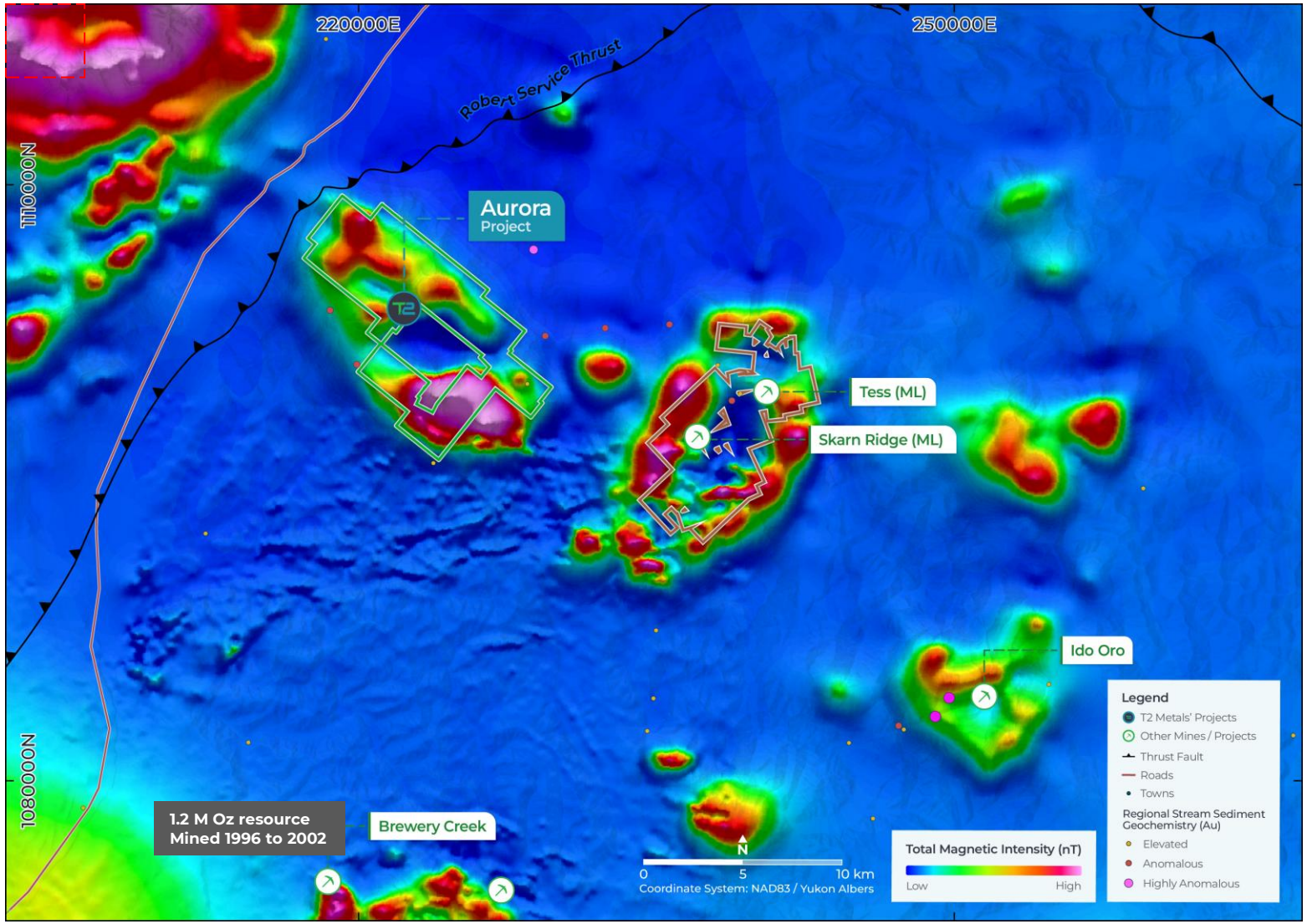
LEGEND

- Gold mineralization
- Quaternary fill
- Rabbitkettle Fm
- Gull Lake Fm
- Hyland Group (Yusezyu Fm)
- Footwall strata (folded)
- Tombstone Plutonic Suite
- Skarn alteration
- Lamprophyre dykes
- Thrust fault
- Bedding trace
- Magmatic fluid path

AURORA

MAGNETICS DELIVERS THE MESSAGE

Magnetic Signatures Highlight Intrusive Centre and Aureole



Clear Mag Setting

The geological setting of the ML Project of Prospector Metals and Aurora are identical.

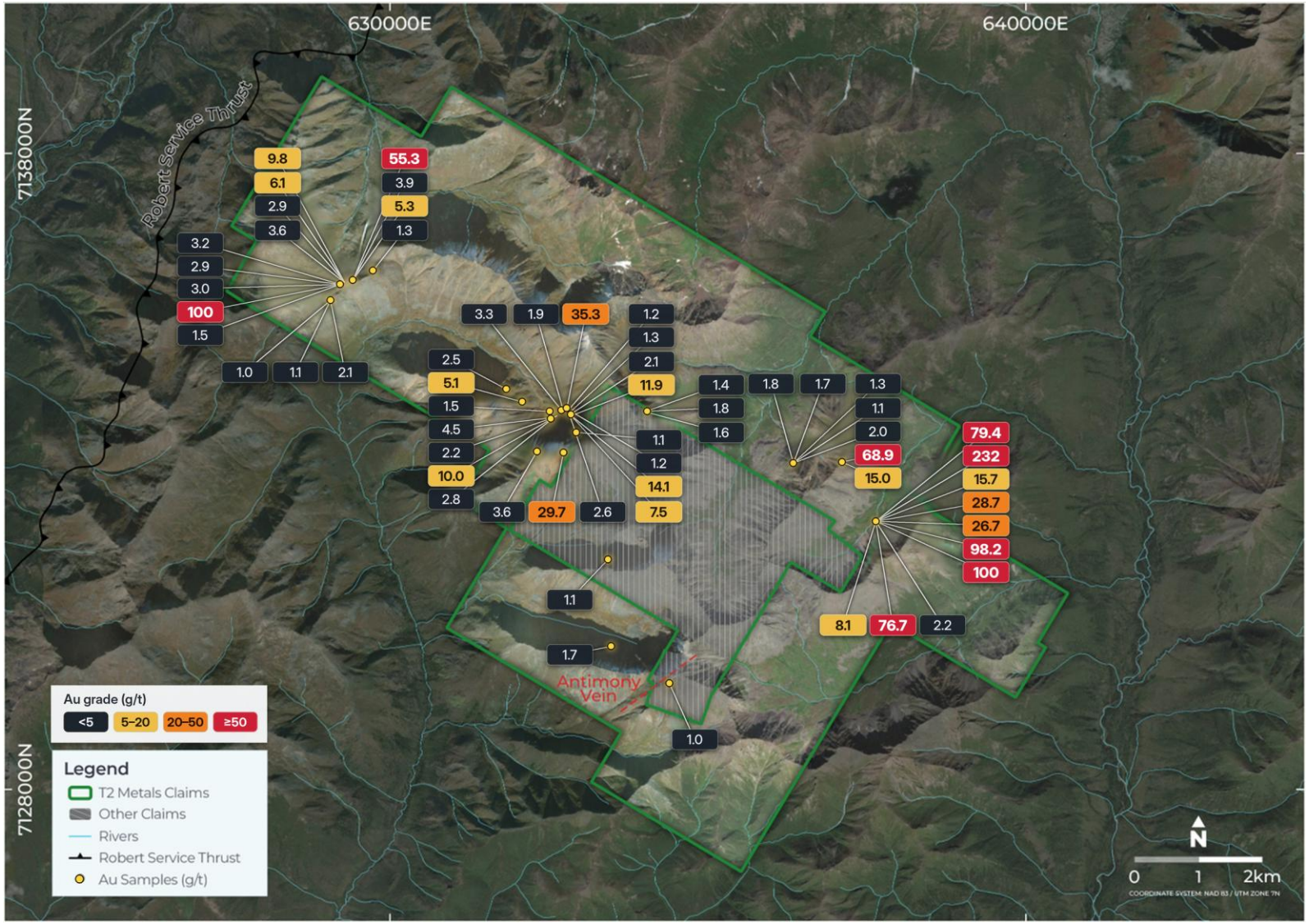
Barren or low-grade intrusions are surrounded by high grade skarn and vein style mineralization. Mineralization at ML and Aurora sits outside the intrusion.

ML Drilling Results

Hole	Zone	From (m)	Width (m)	Au g/t	Cu %
ML25-031	TESS	62.0	44.0	13.8	1.84
ML26-056	TESS	100.6	7.8	41.3	
ML26-046	TESS	123.8	27.4	5.1	1.16
plus		67.6	3.5	24.2	1.62
plus		43.4	2.1	14.7	1.81
ML26-051	TESS	73.7	21.0	6.4	0.20
ML25-032	TESS	66.0	14.0	7.3	0.91
SK08-019	SKARN RIDGE	37.3	75.9	2.9	0.69
NV05-02	NORTH VEIN	42.4	18.4	7.7	0.09
SK07-001	SKARN RIDGE	23.2	89.3	1.4	0.61
NV05-12	NORTH VEIN	75.7	7.6	12.4	0.11

HIGH-GRADE GOLD, COPPER, ANTIMONY IDENTIFIED

Surface sampling by earlier prospectors had discovered high grades over 12km strike



Earliest Exploration +100 Years Ago

First exploration discovered high grades of antimony, leading to the name “Antimony Mtn”

Stream Silt Defined a Tier 1 Anomaly

Sampling of the streams draining Aurora by the Yukon Geological Survey define one of the highest grade targets in the Tombstone Gold Belt

40 Years of Sampling Found High Grade Gold

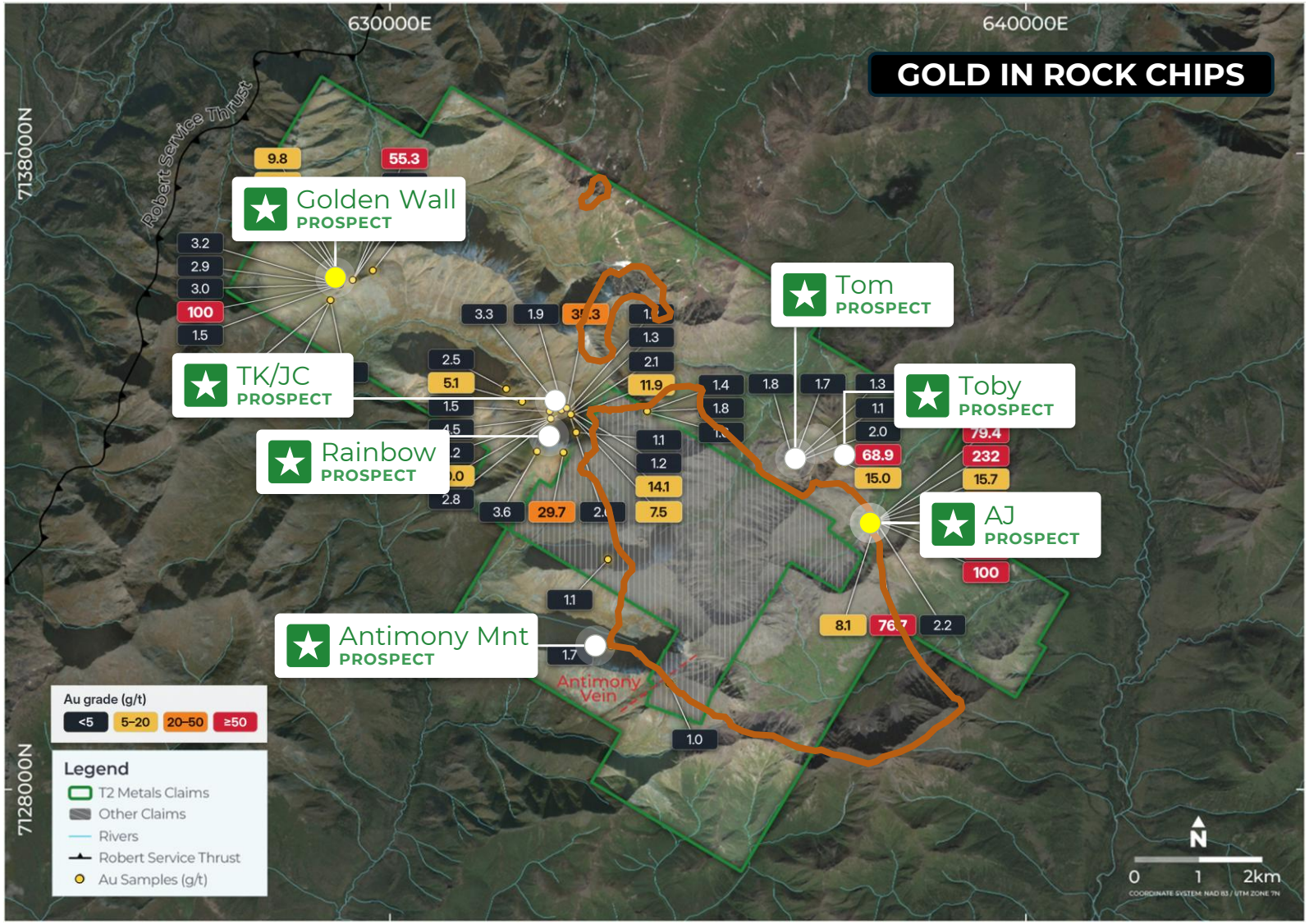
Many surface samples collected – rocks (shown) and some soils. Very high grades often more than 100 g/t Au associated with quartz veins, skarn and intrusion were found across the project.

Prospect Areas Defined

Sampling results defined at least 6 prospects for follow up

12km OF GOLD TARGETS FOR EXPLORATION

T2 Metals prioritizing follow up



Prospects over 12km Strike

Each has multiple high-grade samples, some soil sampling, geological mapping.

Geology shows RIRGS Association

Mineralizing intrusions and favourable host rocks occur together. Geological setting equivalent to ML, one of the district's most significant discoveries

Two Historical Drill Areas

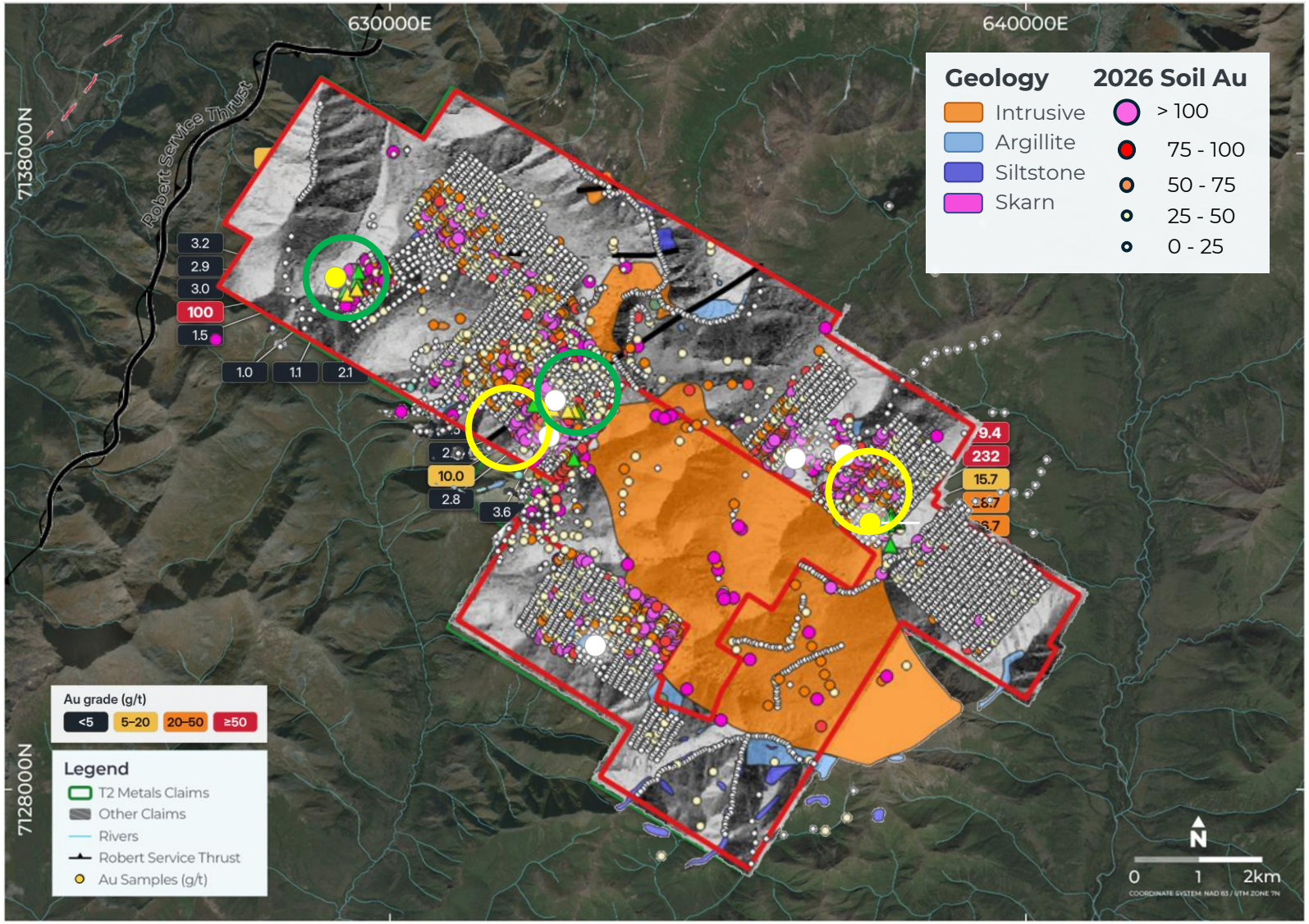
Two areas were tested more than 15 years ago by Golden Predator. High grade results returned at AJ and Golden Wall, including:

- 4.9 m @ 12.45 g/t Au
- 3.4 m @ 24.45 g/t Au
- 3.2 m @ 25.06 g/t Au

“Antimony Mountain” Monzonite intrusion

SOIL SAMPLING & RAB DRILLING 2026

Targets Defined for a comprehensive 2026 drill program



Large Surface Program Completed

3,847 new soil samples (shown) collected by T2 Metals in 2026, now 5,600 in total. First time data available to compare prospectivity.

Expanded coverage between and beyond historical prospects.

Geological mapping and rock sampling.

Excellent Drill Targets Discovered

Two new target areas with very high Au-Cu-Ag-As identified.

High grade copper and antimony discovered in float and outcrop at surface.

RAB Drilling the First Step

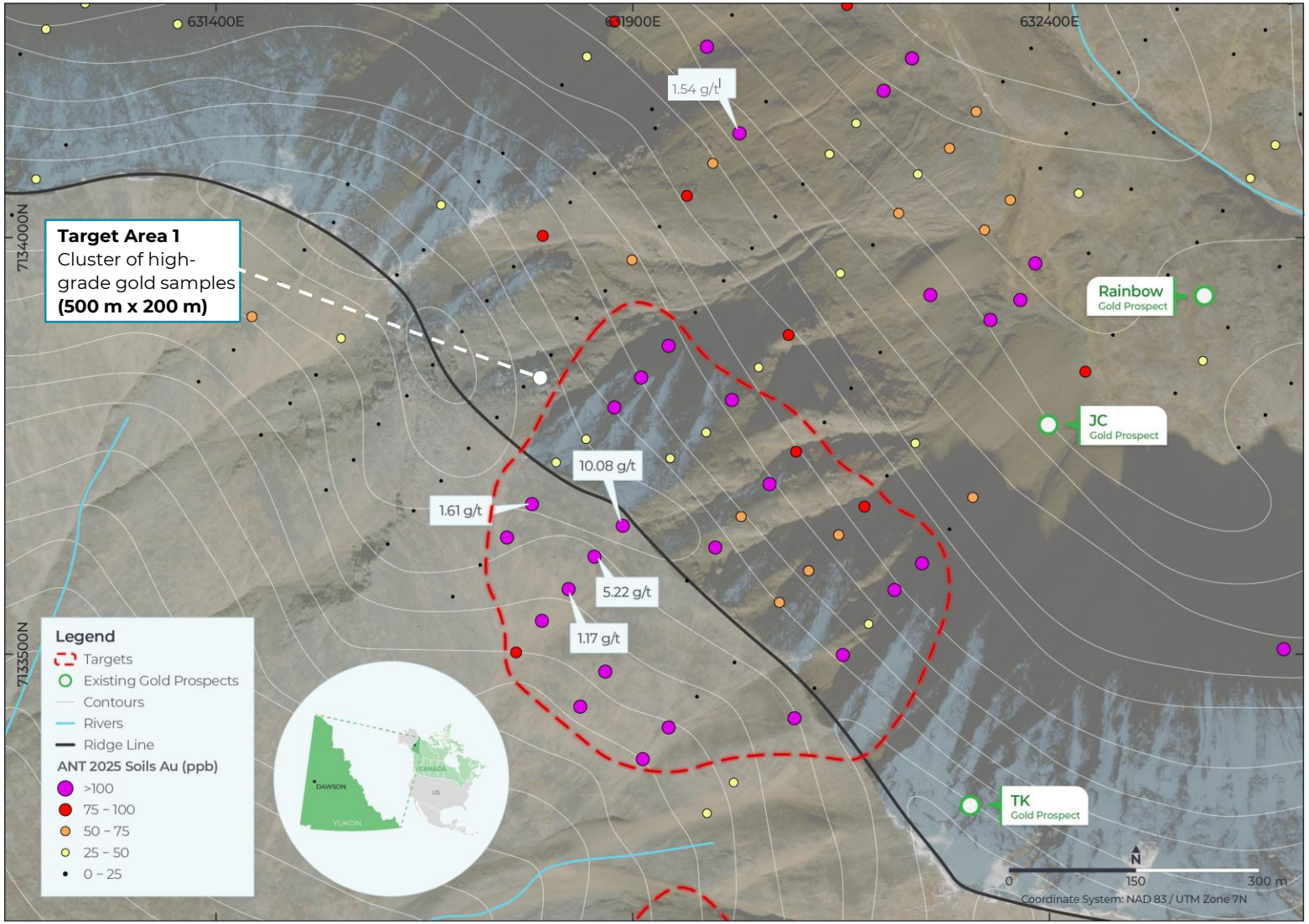
First drilling on the project since 2010.

Shallow drilling program with Shawn Ryan's rig. Three holes at JC and four holes at GW

Soil results not received until after RAB rig had left site.

TARGET 1: A HIGH-GRADE GOLD ANOMALY

A Large, Coherent Gold-dominant Anomaly with a Distinct Geochemical Footprint



10.08 g/t Au

Peak gold value

500 m x 200 m

Large, coherent soil anomaly

Au + As + Bi

Distinct gold-dominant pathfinder geochemical signature, consistent with an RIRGS

850 m WSW

of JC prospect

Undrilled

Previously untested ground

Why it Matters

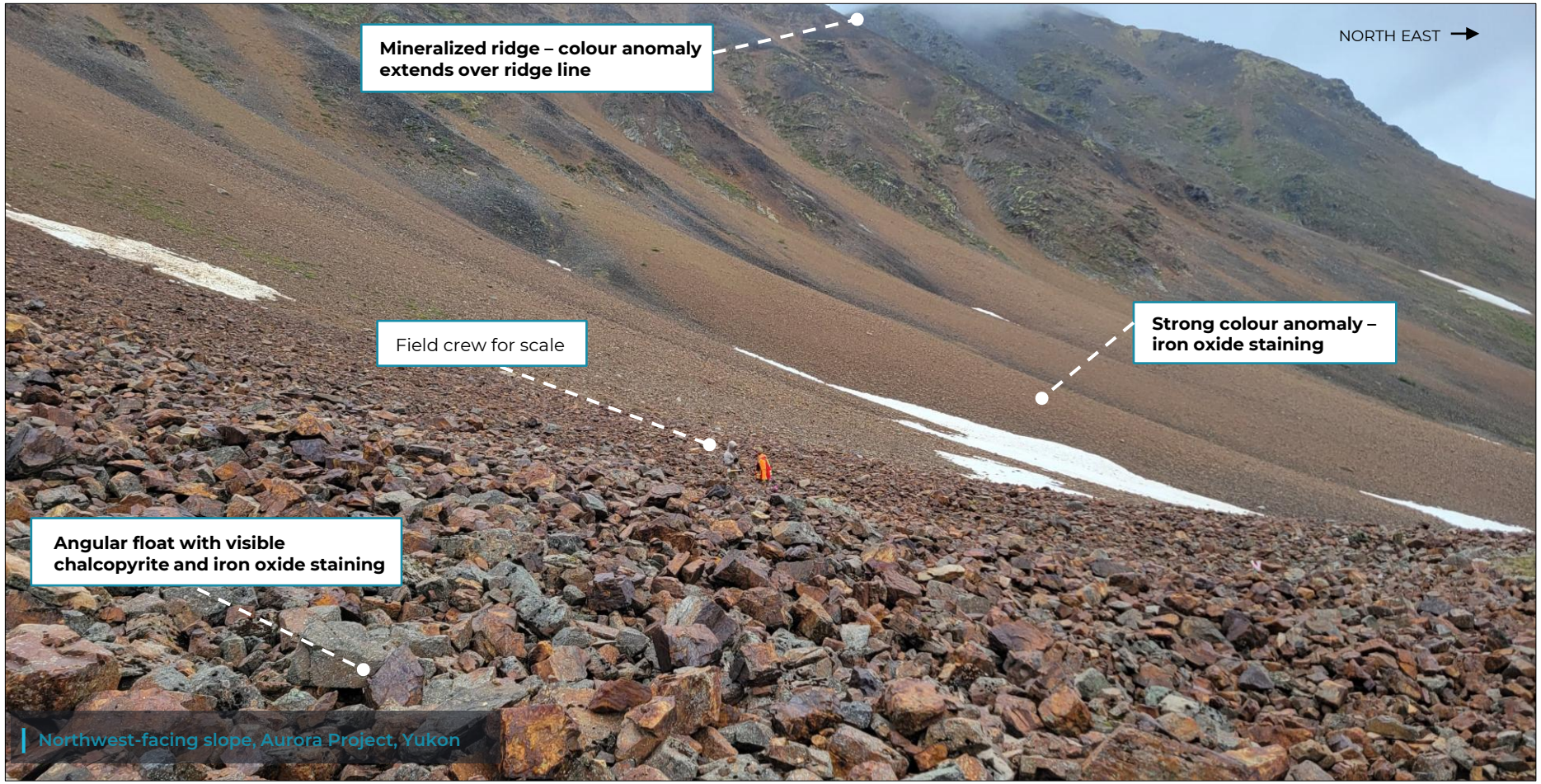
A large, distinct geochemical anomaly defines a priority target for follow-up / drill testing

AURORA

NEW TARGETS, UNTAPPED POTENTIAL

Fieldwork has Identified New Mineralized Zones with Strong Surface Indicators

AURORA



Northwest-facing slope, Aurora Project, Yukon



Cal Ryan holding newly discovered copper-antimony mineralization at an undrilled target, Aurora Project, Yukon

New Targets
Undrilled location northeast of Rainbow prospect

Key Indicators
Chalcopyrite (copper sulphide) and iron oxide staining

Even Greater Potential
Anomaly remains open in multiple directions

PROJECT HIGHLIGHTS - Shanghai

Yukon, Canada | Silver-Gold

SHANGHAI

Acquired silver-gold project from prospector Shawn Ryan

- Project held for 20 years by Shawn Ryan awaiting right market and partner
- Extensive soil sampling completed, high-grade gold and silver targets defined
- Class 3 Permit in place, allows for extensive drilling, close to road access & Mayo township

Geological "twin" to Keno Hill Mine and AurMac Gold Project

- Staked due to similarity between old Shanghai silver mine and 350 Moz Keno Hill
- Subsequent discoveries of AurMac and Eagle Gold = compelling targets
- Tombstone-age intrusions mapped – a key mineralization ingredient

Unexplored project in a major discovery district

- Shawn Ryan chose to hold project for own exploration
- High grade values in soil sampling, up to 6 g/t Au with Bi-As-Sb anomalism
- Structurally controlled silver targets in Keno Hill Quartzite with +1000 g/t Ag

2026 Work Completed

- Additional infill soil sampling
- Aeromagnetics and radiometrics flown
- RAB drilling
- Diamond drilling at Shanghai Silver Mine

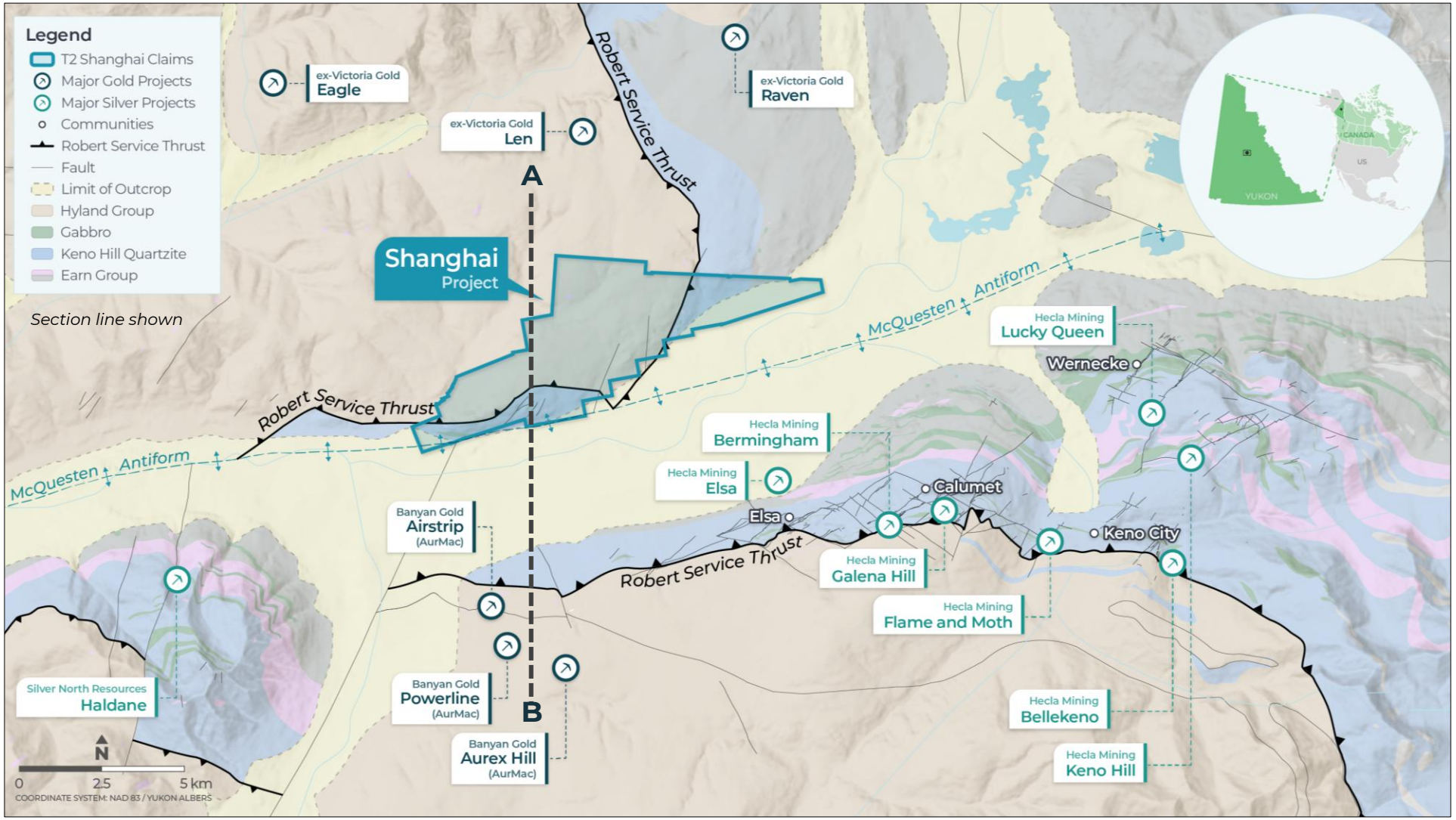


Looking to Banyan deposit and camp
Shanghai | Yukon, Canada

AT THE HEART OF THE MAYO MINING DISTRICT

A Proven District Defined by Discovery, Endowment & Exploration Success

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6 km from Keno Hill

One of the world's highest-grade silver districts

6 km from AurMac

One of Canada's largest unmined gold deposits

12 km from Eagle Gold

Largest gold mine ever built in Yukon

Why it Matters

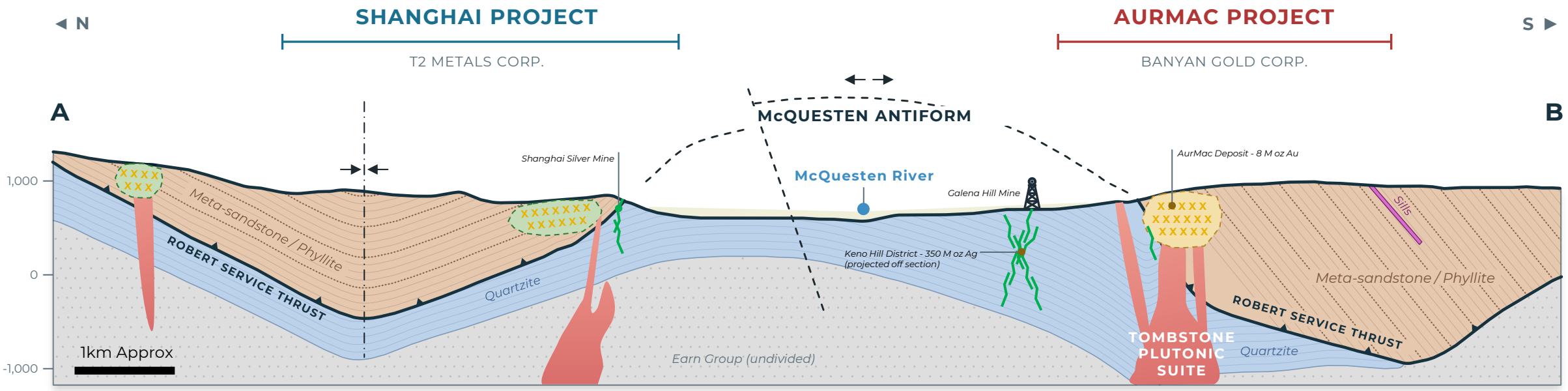
Geology and mineralization style matches each of the surrounding projects. Robert Service Thrust geometry controls mineralization in the district

SHANGHAI

DISCOVERY POTENTIAL IN PLAIN SIGHT

An Undrilled Project Adjacent to One of Canada's Largest Unmined Gold Deposits

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CONCEPTUAL GEOLOGICAL CROSS SECTION
Shanghai Project to AurMac Project Looking North East

LEGEND

- Hyland Group (phyllite)
- Keno Hill Quartzite
- Earn Group (undivided)
- Intrusions
- Shanghai target zone
- AurMac deposit
- Robert Service Thrust
- Fault
- Thrust splay
- McQuesten Antiform
- Synform axial trace
- Bedding trace
- Gold mineralization
- Silver mineralization

Shanghai a Geological Twin With AurMac Project

Recently discovered and growing

Shanghai Silver Mine a Twin with Keno Hill District

Ultra-high grades in quartzite host

SHANGHAI

MULTIPLE GOLD TARGETS IDENTIFIED

Systematic Soil Sampling has Identified Widespread Anomalies across the Project

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SHANGHAI

Widespread Gold Anomalism

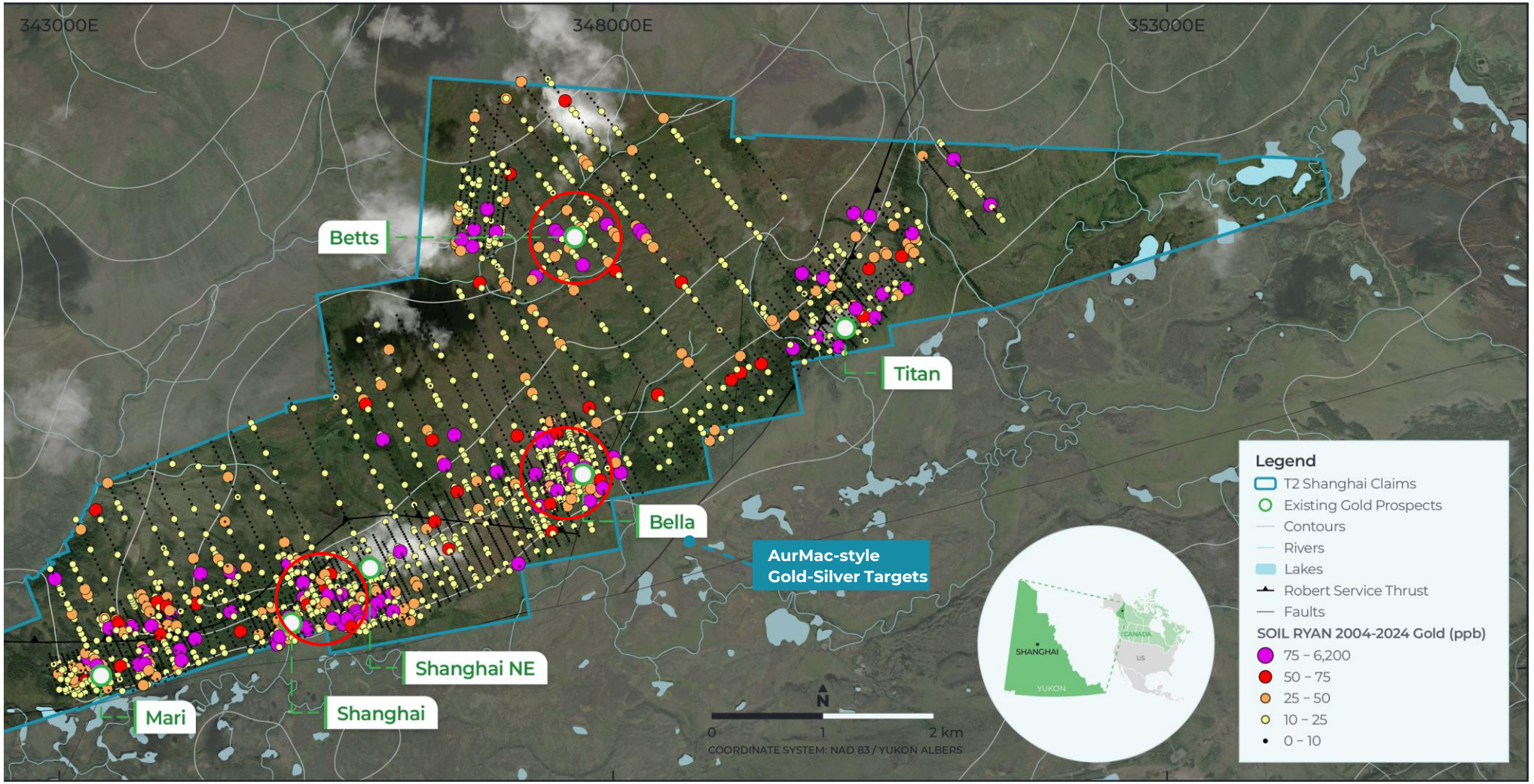
Gold-in-soil anomalies extend across the property

Multiple Intrusion-related Targets

Gold anomalism extends beyond the historic Shanghai Silver Mine

Bella: Priority Gold Target

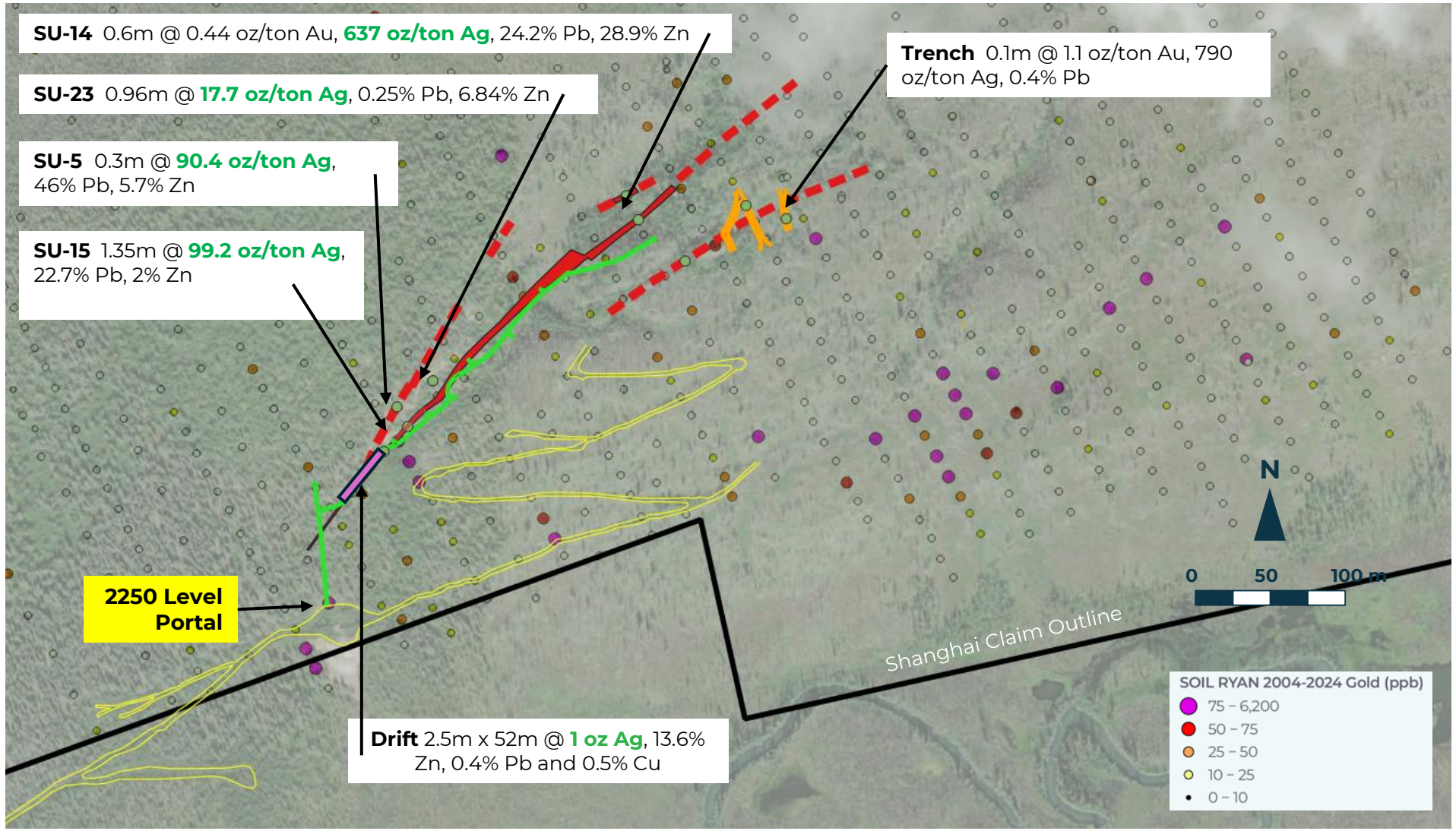
300 m × 300 m gold-silver and pathfinder anomaly



HIGH GRADE KENO HILL STYLE AG-PB-ZN VEINS

Silver Titan Mines Drilled 13 Underground holes (515m) in 1964 to delineate the vein system

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Historical Highlights

The Keno Hill District of Hecla Mining, 12km east of the Shanghai Silver Mine, is North America's highest grade silver producer. Extreme grades allow thing intercepts to be mineable and profitable.

SU-14

0.6 m @ 637 oz/ton Ag

24.2% Pb | 28.9% Zn

19,000 g/t Ag

TRENCH

0.1 m @ 790 oz/ton Ag

24,400 g/t Ag

52 m DRIFT ZONE

Historical mineralized drift interval highlighted on map

SHANGHAI

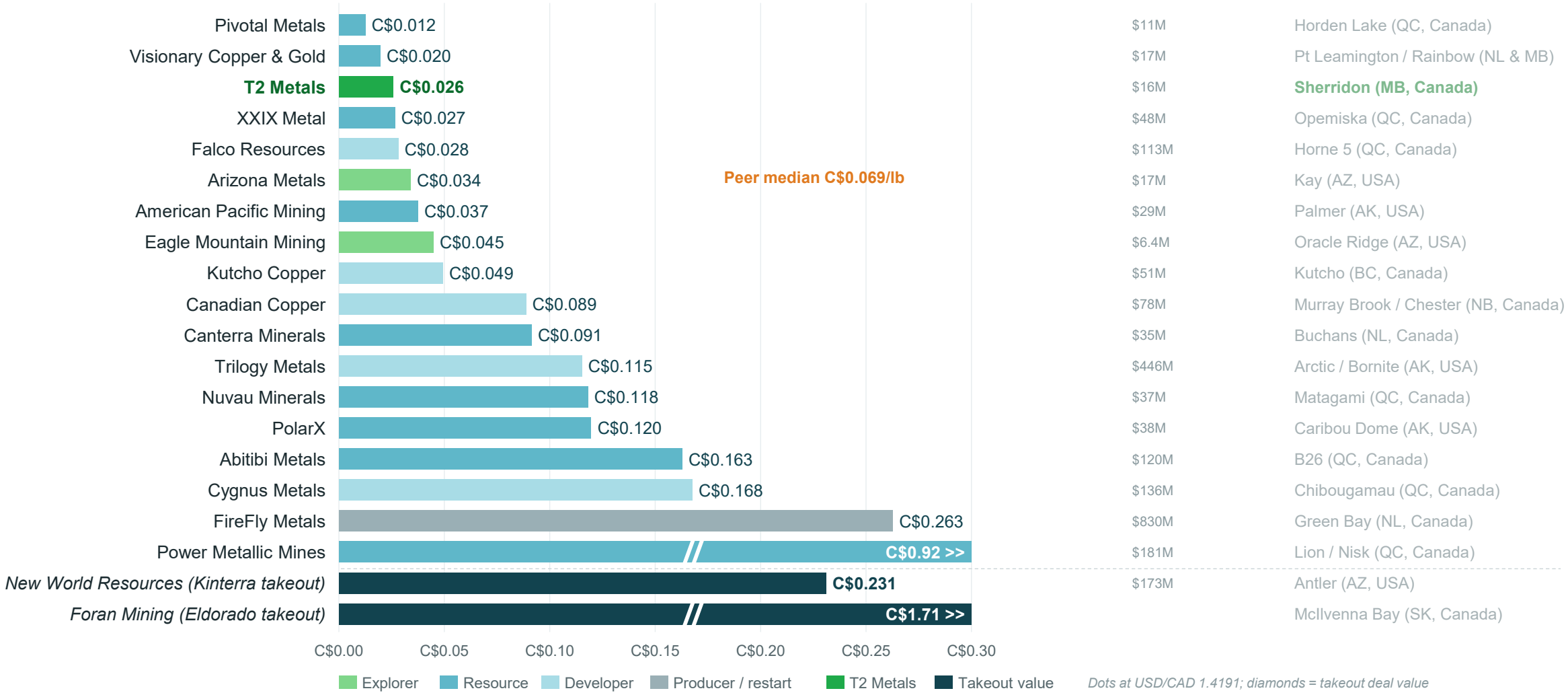
Manitoba

- Manitoba is a globally significant source of critical minerals and plays a vital role in addressing a growing supply deficit. T2 Metal's Sherridon Project is in the Flin Flon-Snow Lake Greenstone Belt, one of the world's richest VMS regions.
- The region continues to draw global investor attention following Eldorado Gold's recent C$3.7B acquisition of Foran Mining, while also attracting major operators including Hudbay Minerals, Canada's third-largest copper producer.



UNDER-VALUED ASSET IN A KEY MINING REGION

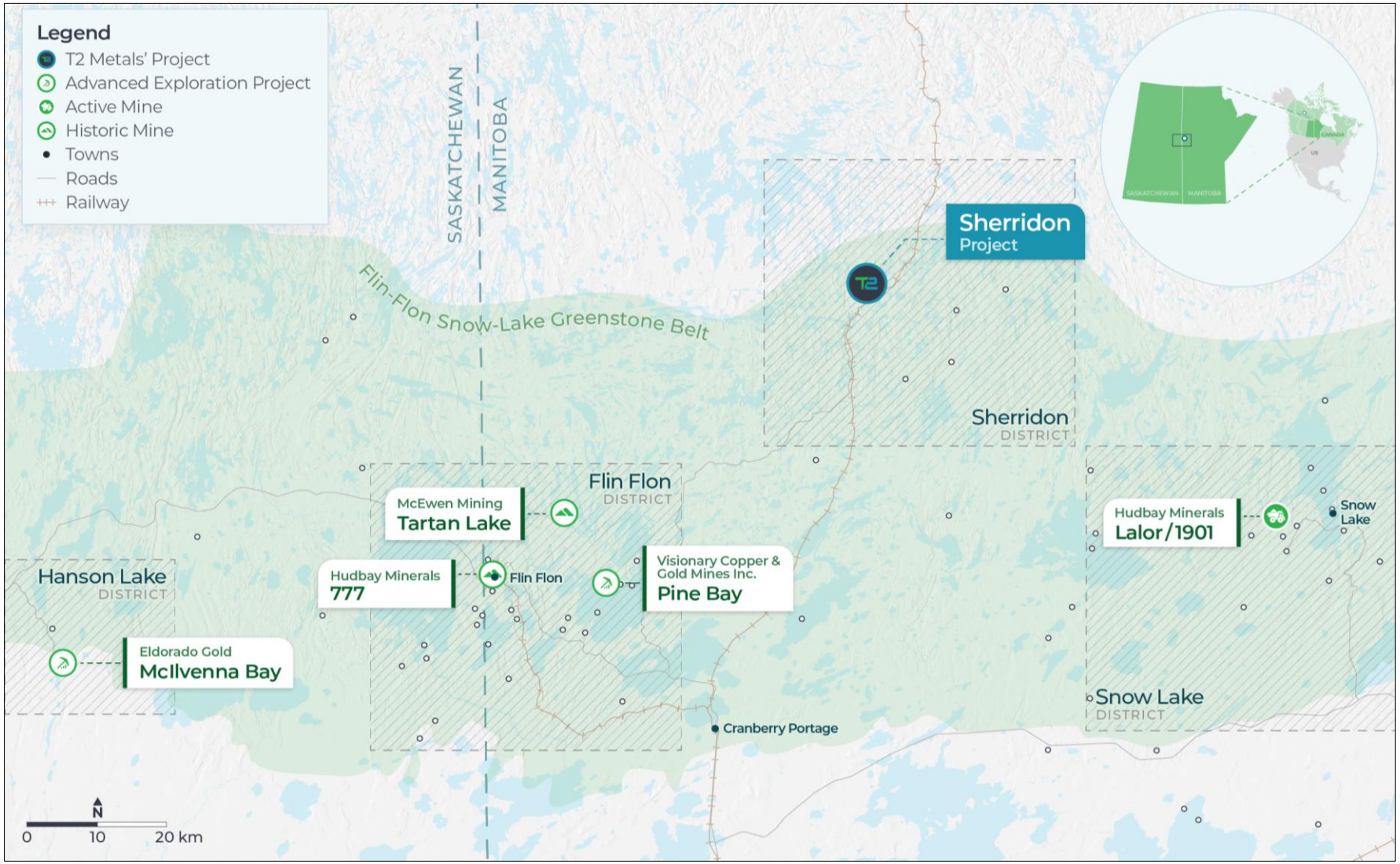
Market capitalization per pound of copper equivalent in resource



SHERRIDON

THE FLIN FLON-SNOW LAKE GREENSTONE BELT

T2 Metals is a leading player in one of the World's Most Prolific VMS Belts



Four VMS Districts

Occur within the Flin Flon–Snow Lake Greenstone Belt

Sherridon Mining District

100% ownership of five unmined deposits plus two past-producing mines within an 8-km radius

A century of VMS Production

A major copper-zinc region with a long mining history and a vital role in global critical metals supply

Excellent Infrastructure

A well-established mining region with road, rail and power infrastructure

New Regional Investment

Japanese government-backed investment highlights growing interest in critical minerals

SHERRIDON

A LARGE RESOURCE WITH GROWTH POTENTIAL

All deposits open along strike and at depth. All begin at surface

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SHERRIDON

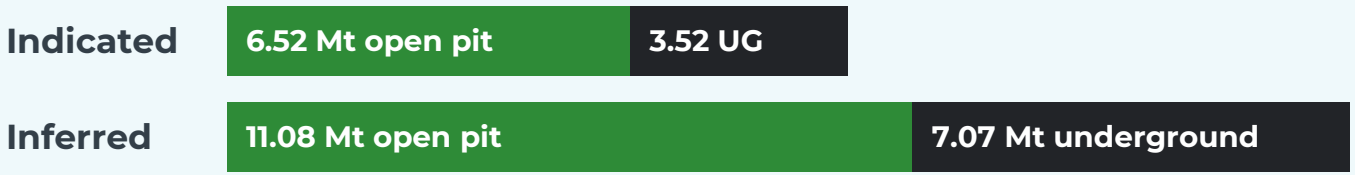
Sherridon is the largest undeveloped copper project in central Canada

MINERAL RESOURCE ESTIMATE · EFFECTIVE 22 APRIL 2026

Bob · Cold Lake · Lost Lake · Jungle

Category	Mt	Cu %	Zn %	Au g/t	Ag g/t	CuEq %
Indicated	10.04	0.39	0.83	0.30	4.75	**1.0**
Inferred	18.15	1.08	1.00	0.27	7.05	**1.7**

Mining method split



Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability. Inferred is reported separately from Indicated and carries lower confidence. See Appendix or T2 Metals profile on https://www.sedarplus.ca/home/ for NI43-101 report with supporting information.

Indicated

86 Mlb Cu

96 koz Au

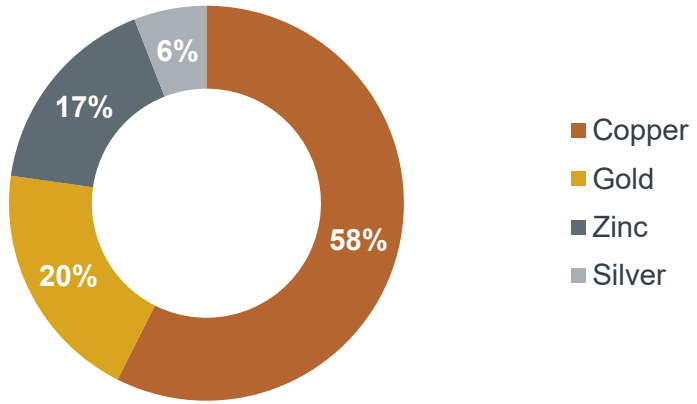
Inferred

430 Mlb Cu

158 koz Au

METAL MIX

Share of in-situ metal value, Indicated + Inferred



SHERRIDON MINERAL RESOURCE ESTIMATE

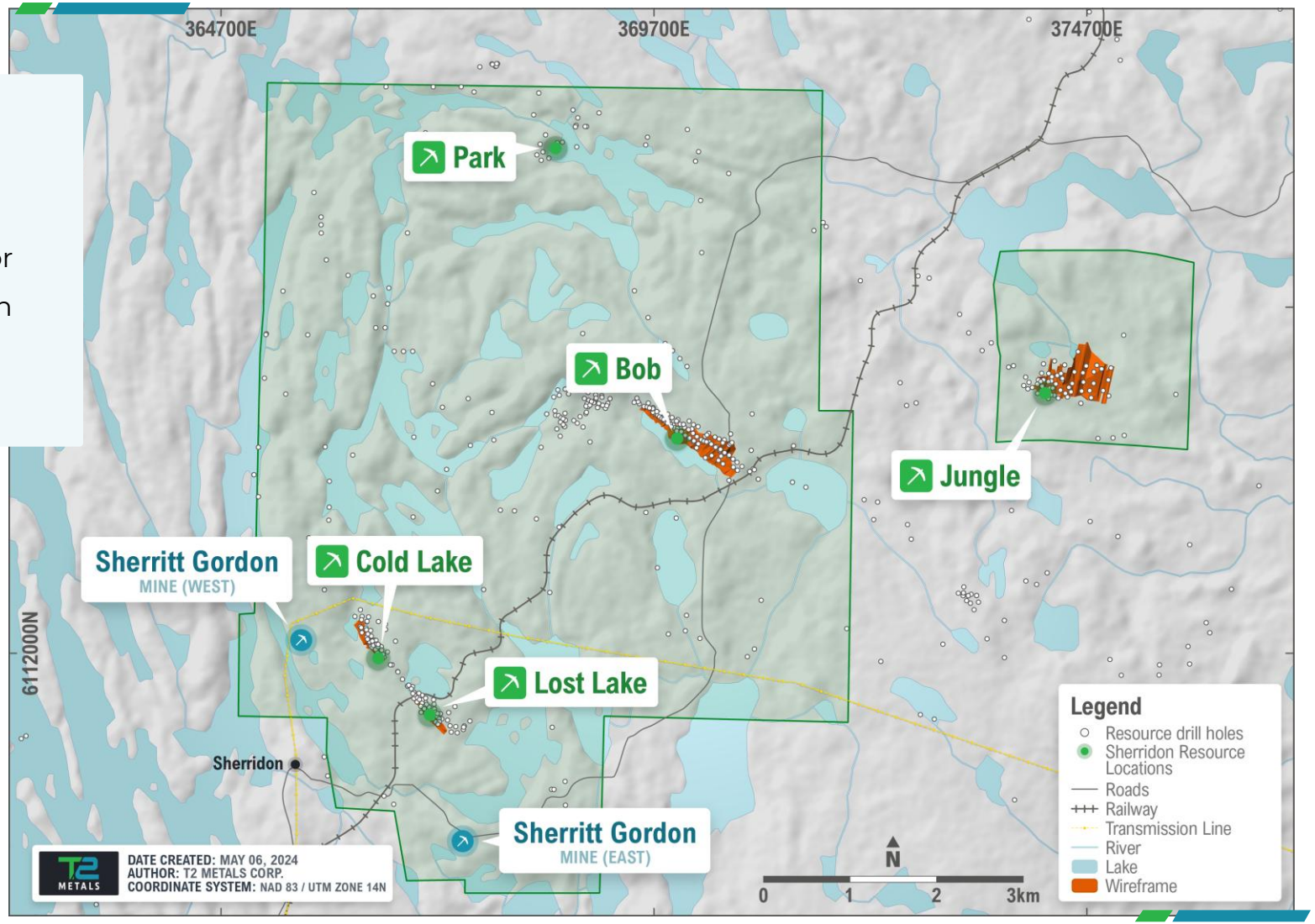
Resource Demonstrates Scale, Grade and Exploration Upside Potential

Mineral Resource Inventory

The Sherridon Camp presents an impressive mineral inventory, with excellent potential for additional discoveries. Combined production and resources equals

40 Mt @ 1.7% copper equivalent

Five deposits and two past mines in an 8km area. Excellent potential for hub & spoke mining

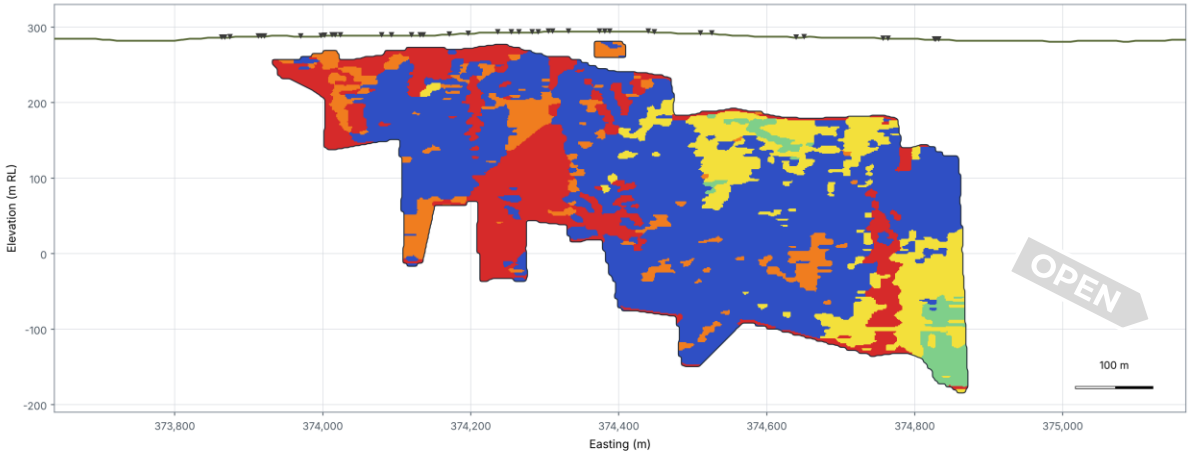


FOUR NI43-101 DEPOSITS WITHIN 8KM

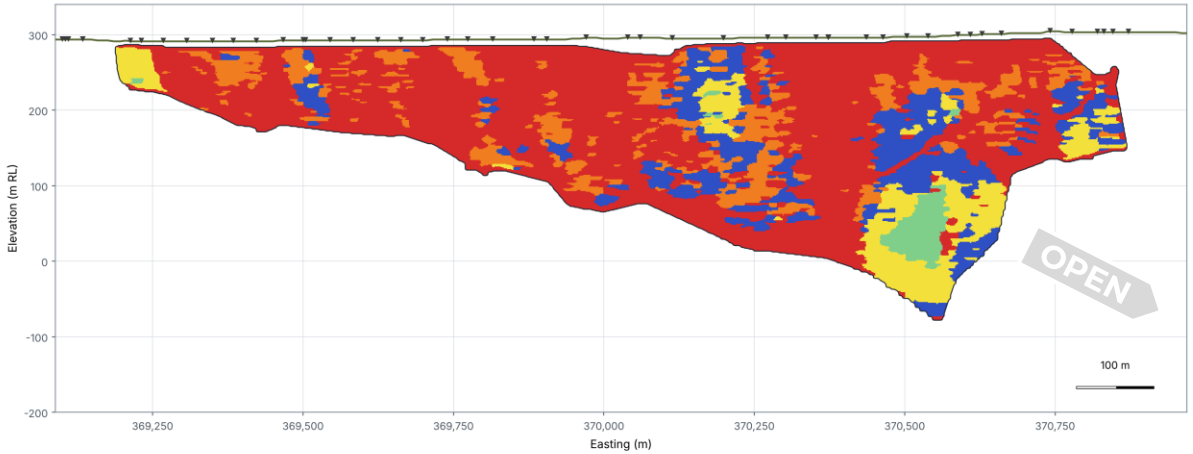
All deposits open along strike and at depth. All begin at surface

SHERRIDON

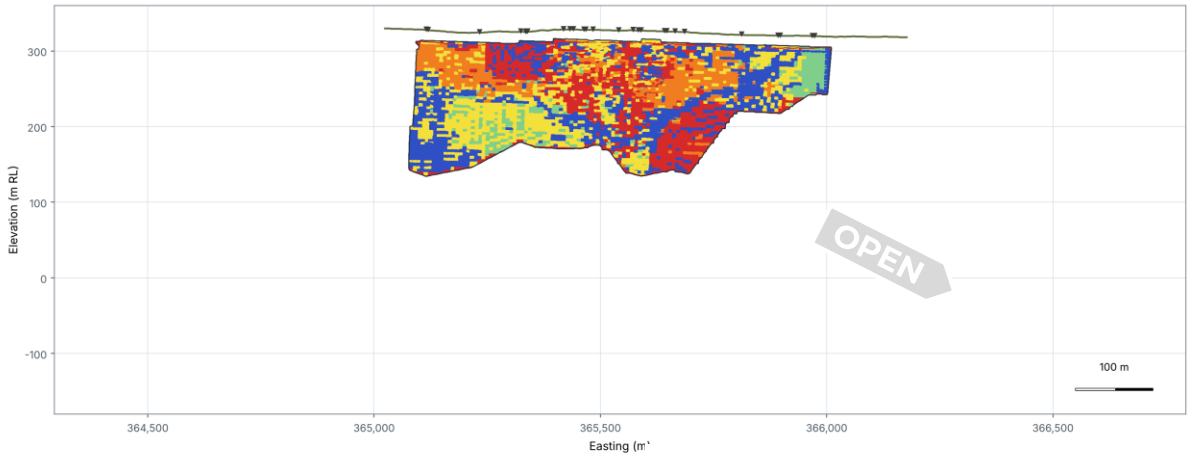
Jungle Lake — Cu block model



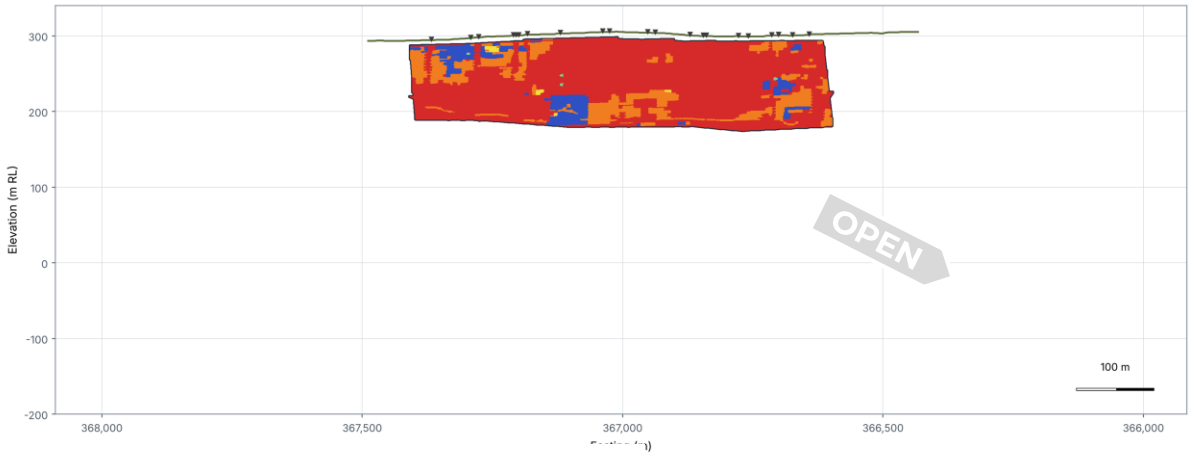
Bob Lake — Cu block model



Cold Lake — Cu block model



Lost Lake — Cu block model



Cu (%)

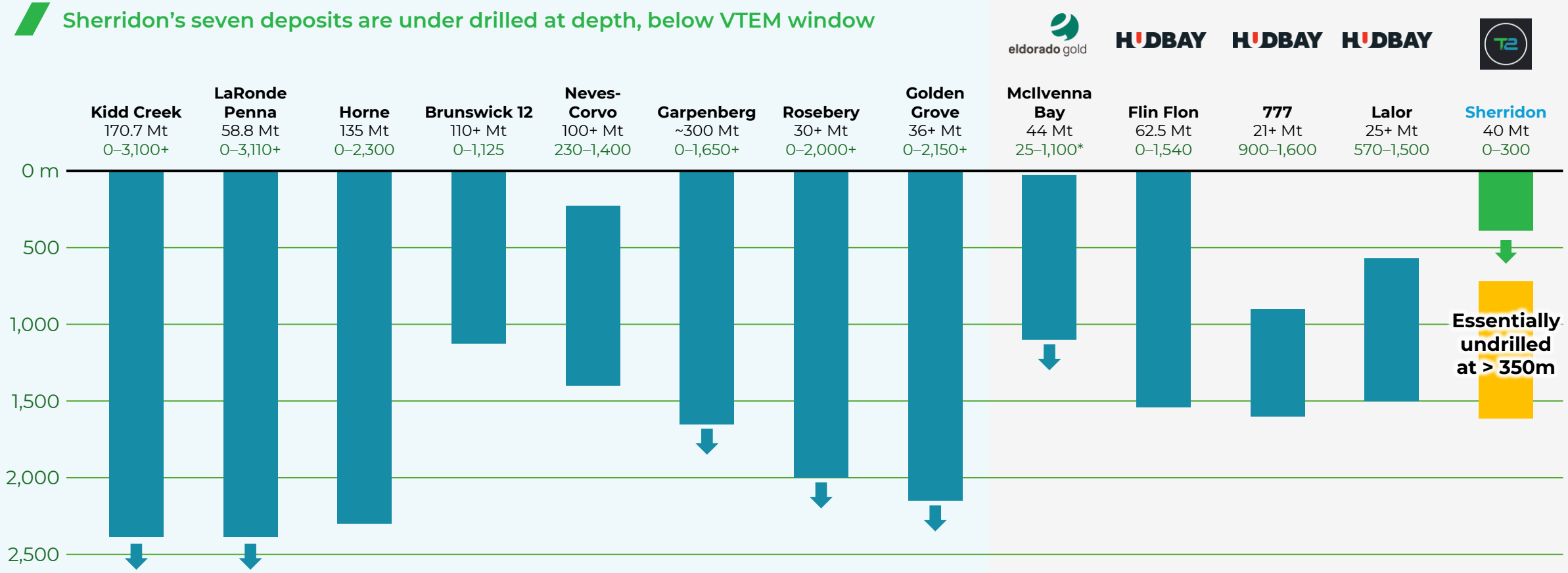
< 0.10 | 0.10 – 0.20 | 0.20 – 0.30 | 0.30 – 0.40 | ≥ 0.40 | Topography | Drill collar

SHERRIDON – HIGH TONNAGE, LOW EXPLORATION

All deposits open along strike and at depth. All begin at surface

T2 METALS

Sherridon's seven deposits are under drilled at depth, below VTEM window



Schematic, same vertical scale. Arrow = open at depth. * McIlvenna Bay base estimated from mine plan. Tonnages mix production, reserves and resources.

Principal VMS districts of the Flin Flon – Snow Lake Belt

SHERRIDON

SHERRIDON – UNPRICED ADVANTAGE

All deposits open along strike and at depth. All begin at surface

T2 METALS

SHERRIDON

Infrastructure

Manitoba Hydro substation on site; Flin Flon concentrator connected by rail (on care and maintenance); all year road and village

High-grade core

Inferred 18.2 Mt @ 1.08% Cu at Cold Lake and Lost Lake: opportunity for low risk conversion to M&I

Scale and upside

876 Mlb CuEq in the 2026 MRE; further targets along the Sherridon belt, including the historical Park estimate

Partnership

Kiciwapa Cree Nation exploration agreement (2023) and Mamawewin Production Co.

Jurisdiction

Manitoba, an established mining province with provincial co-funding (MMDF); regular Provincial government promotion of industry

2027 de-risking program

H1 2027	Infill drilling of high-grade Inferred lenses at Cold Lake and Lost Lake; Drilling at Park to enable NI 43-101 statement
H1 2027	Metallurgical testwork on fresh core
H1 2027	Processing-route evaluation, including nearby milling capacity
H2 2027	Updated Mineral Resource Estimate and PEA
Then	Drilling and data collection for PFS and development decisions

Timing is indicative and subject to financing and results. Forward-looking statements apply.

A LARGE RESOURCE WITH GROWTH POTENTIAL

All deposits open along strike and at depth. All begin at surface

T2 METALS

Significant past-producing high-grade copper mines

- Two mines operated from 1930's to 1950's supporting local village
- Renowned for high grades – 2.8% Cu and 2.8% Zn plus Au and Ag
- Site is rehabilitated, any disturbance the responsibility of government

Five copper-zinc-gold-silver mineral resources

- New mineral resource calculation by T2 Metals highlights scale
- Deposits all begin at surface and are open at depth
- Current resource is very significant, opportunity to expand and grow

Excellent infrastructure and accessibility

- Sherridon has operating First Nations owned rail line passing through project for freight, fuel
- Local village provides exploration workforce and accommodation
- Government of Manitoba focusing on critical minerals opportunities

2026 Work Completed

- New resource enables new conversation with partners, investors, off take
- First Nation community and government keen to see progress to mining
- Financial models and infrastructure planning now beginning



Rail and road near Bob Lake
Sherridon | Manitoba, Canada

SHERRIDON

SHERRIDON: EXCEPTIONAL INFRASTRUCTURE

Offers a Material Infrastructure Advantage that Few Pre-development Projects Can Claim



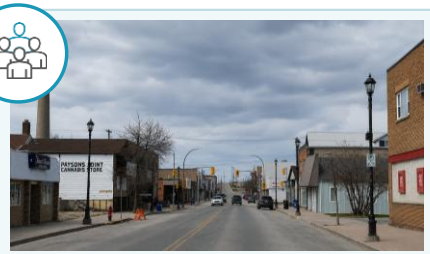
Year-round road access

All-weather road infrastructure enables year-round access to the project area.



Operational rail line

Existing rail infrastructure passes directly through the district, linking to smelters and export routes



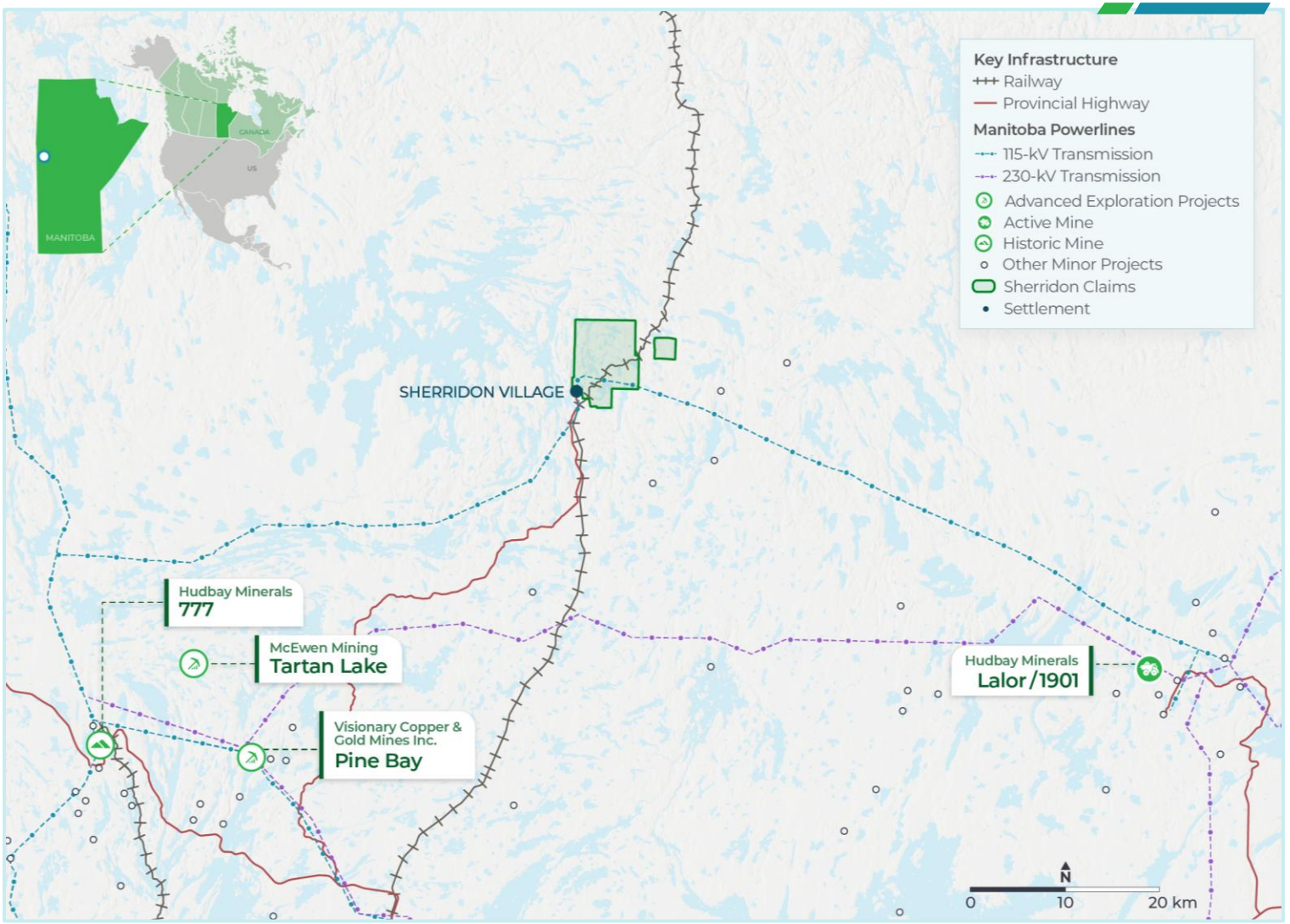
Access to services and workforce

Located near established mining communities with skilled workforce and regional services



Nearby power available

Grid power and nearby hydro infrastructure support future exploration, development and operating activities



SHERRIDON DURING CONSTRUCTION - 1929

Photos restored and colorized utilizing A.I.





First Exploration Agreement

of its kind in Manitoba

Signed in 2022, the agreement defined a collaborative framework supporting renewed exploration activity and long-term community participation at Sherridon



RENEWED EXPLORATION

- First exploration at Sherridon in over a decade
- Three drill programs completed and permits for more
- Supported by Manitoba Mineral Development Fund

LONG-TERM COLLABORATION

- T2 Metals signed the First Exploration Agreement in Manitoba
- Collaborative engagement with the Kiciwapa Cree Nation
- Close working relationship and friendship guides development

COMMUNITY INITIATIVES

- Support and training enables local economic participation
- Purchase of a sawmill and safety equipment was first step
- Immediate small-business opportunities for the community

MAMAWEWIN PRODUCTIONS CORP.

- Co-owned by T2 Metals and Kiciwapa Cree Nation
- Documents Kiciwapa Cree Nation progress and return to ancestral lands
- Captures community stories and cultural continuity



The Next Chapter

BUILDING MOMENTUM. CREATING LASTING VALUE.

We are advancing a portfolio of high-conviction opportunities in tier-one jurisdictions. With district-scale potential, a disciplined exploration approach and multiple near-term catalysts ahead, T2 Metals is positioned for an active period of growth and value creation.

> *Meaningful discoveries are rarely accidental — they are built through discipline, persistence and long-term conviction."*

MARK SAXON
President, CEO & Director



T2 Metals Corp.

Suite 1305 – 1090 West Georgia Street
Vancouver, British Columbia
V6E 3V7
Tel: +1 604 685 9316

President & CEO

Mark Saxon
msaxon@t2metals.com

Communications Manager

Katie Bromley
kbromley@t2metals.com