WRITING THE NEXT CHAPTER IN DISCOVERY

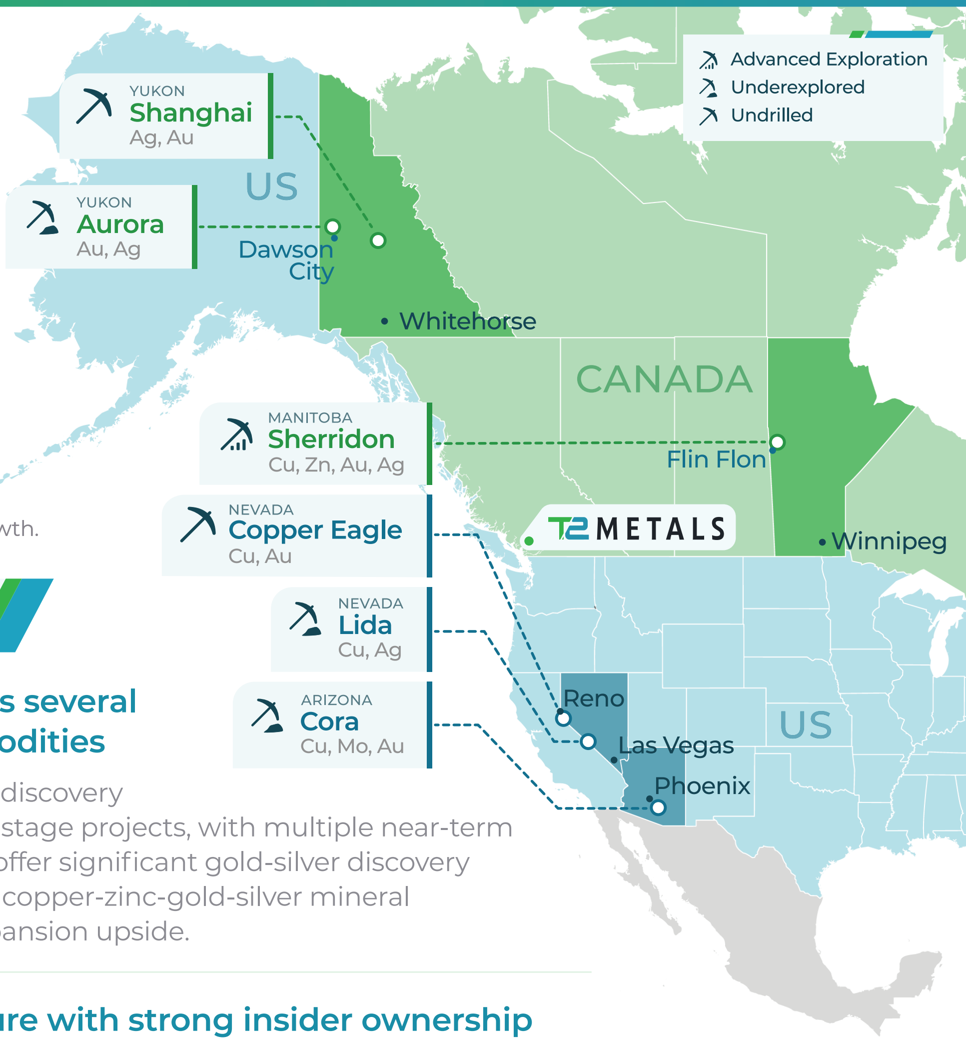
T2 METALS

TSXV: TWO | OTCQB: TWOSF | FRA: WJ6

JULY 2026

Discovering and advancing gold, silver and copper projects in tier-one jurisdictions

T2 Metals is developing a diversified portfolio of precious and strategic metals across stable and proven mining jurisdictions, combining discovery upside, resource advancement and disciplined growth.



Investment Rationale

01 Diversified portfolio across several project stages and commodities

T2 Metals combines early-stage discovery upside with advanced resource-stage projects, with multiple near-term catalysts. Shanghai and Aurora offer significant gold-silver discovery potential, while Sherridon hosts copper-zinc-gold-silver mineral resources with considerable expansion upside.

02 Disciplined capital structure with strong insider ownership

T2 Metals raised nearly $9 million at record prices[1] while maintaining a tight capital structure and low share count. The Company now has the strongest balance sheet in its history, supporting fully funded exploration and project advancement. Management and insiders remain significant shareholders alongside strategic and institutional investors.

03 Experienced, proven and long-standing leadership

T2 Metals' Board, management and technical teams have a strong track record of successfully advancing exploration and resource-stage projects. More recently, the Company partnered with technical advisor Shawn Ryan, a highly respected Yukon prospector behind multiple significant discoveries.

04 Projects in stable and established mining jurisdictions

The Yukon has a rich history of mineral exploration and mine development, and Manitoba is a significant source of critical minerals. Shanghai and Aurora are in the Tombstone Gold Belt, one of North America's most prolific gold regions, and Sherridon is in the Flin Flon-Snow Lake Greenstone Belt, one of the world's richest VMS[2] regions.

1. Between December 2025 and April 2026
2. Volcanogenic massive sulphide (VMS) deposits are globally significant sources of copper, zinc, gold and silver

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Shanghai | Yukon, Canada | Earning 100%

Shanghai is an underexplored, high-grade silver-gold project in the Mayo Mining District. It is surrounded by multi-million-ounce deposits, including Banyan Gold's AurMac Project, one of Canada's largest unmined gold projects. Shanghai shares significant geological characteristics with Hecla Mining's nearby Keno Hill Mine, one of the world's highest-grade silver deposits. The project has never been drilled and offers considerable exploration upside.

Project Status: Drill-ready; 2026 target refinement and drill planning


SHANGHAI PROJECT
Undrilled Project in a Major Discovery District

Aurora | Yukon, Canada | Earning 100%

Aurora is an underexplored, high-grade gold-silver project covering a large land package in the Dawson Mining District. It shares significant geological similarities with Prospector Metals' nearby ML Project, now their flagship asset. Considered a "sleeping giant," Aurora has returned high-grade gold from surface sampling and limited historical drilling, yet remains largely untested and offers considerable exploration upside.

Project Status: Drill-ready; 2026 geophysics and drill planning


AURORA PROJECT
Underexplored Project in a Proven Gold District

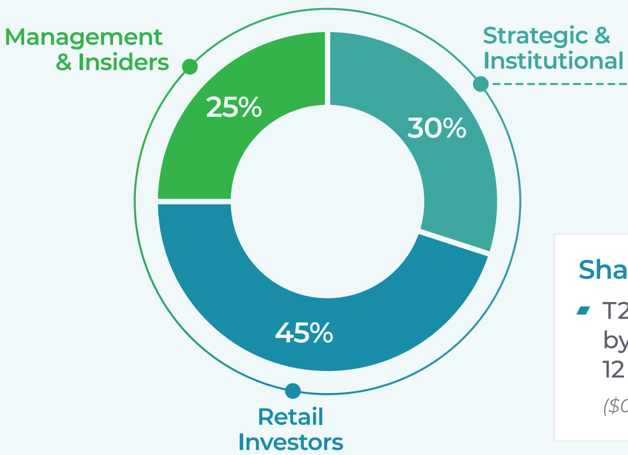
Sherridon | Manitoba, Canada | 100% Ownership

Sherridon is a district-scale polymetallic project in the historic Sherridon VMS District, home to two past-producing mines and five unmined deposits. The project hosts high-grade near-surface mineralization with long-term development potential. It shares significant geological similarities with the nearby McIlvenna Bay Project, the primary asset behind Eldorado Gold's recent acquisition of Foran Mining. Established infrastructure and strong First Nations partnerships position Sherridon as a compelling copper opportunity.

Project Status: Resource growth and development studies planned


SHERRIDON PROJECT
Advanced Exploration Project in a Historical Mining District

Shareholders



Strategic & Institutional includes:

- Aumontis Holding AG
- Earthex Geophysical Solutions
- Lowell Resources Funds
- SG Hiscock & Company

Share Price Performance

- T2 Metals' share price has increased by approximately **231%** over the past 12 months

($0.13 on July 7, 2025, to $0.43 on July 6, 2026)

Share Structure

as at July 6, 2026

Shares Outstanding
$62.79 M

Options
$4.68 M

Warrants
$16.50 M

Fully Diluted Shares
$83.97 M

Market Capitalization
$27 M
(at a share price of $0.43)

Cash ($)
$7.5 M

Debt
Nil

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