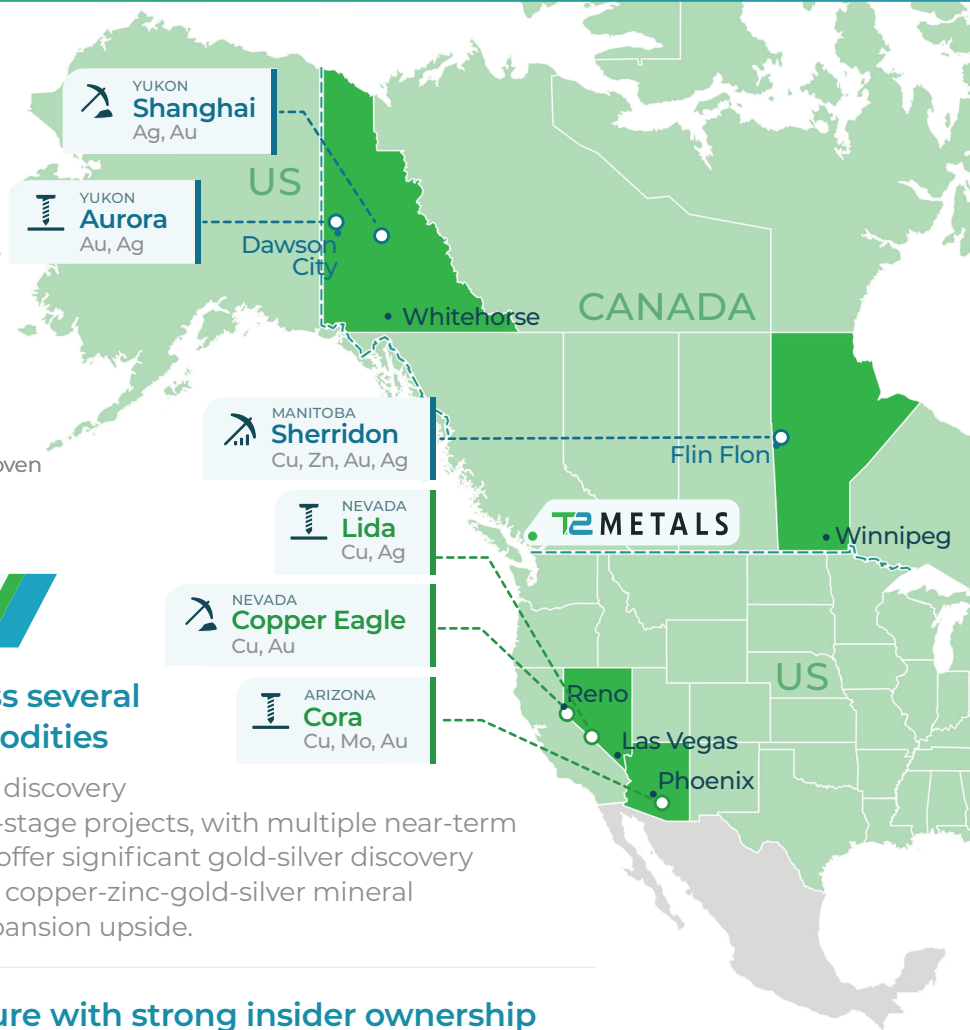


Discovering and advancing gold, silver and copper projects in tier-one jurisdictions

T2 Metals is developing a diversified portfolio of precious and strategic metals across stable and proven mining jurisdictions, combining discovery upside, resource advancement and disciplined growth.



Investment Rationale

01 Diversified portfolio across several project stages and commodities

T2 Metals combines early-stage discovery upside with advanced resource-stage projects, with multiple near-term catalysts. Shanghai and Aurora offer significant gold-silver discovery potential, while Sherridon hosts copper-zinc-gold-silver mineral resources with considerable expansion upside.

02 Disciplined capital structure with strong insider ownership

T2 Metals raised nearly \$9 million at record prices¹ while maintaining a tight capital structure and low share count. The Company now has the strongest balance sheet in its history, supporting fully funded exploration and project advancement. Management and insiders remain significant shareholders alongside strategic and institutional investors.

03 Experienced, proven and long-standing leadership

T2 Metals' Board, management and technical teams have a strong track record of successfully advancing exploration and resource-stage projects. More recently, the Company partnered with technical advisor Shawn Ryan, a highly respected Yukon explorer behind multiple significant discoveries.

04 Projects in stable and established mining jurisdictions

The Yukon has a rich history of mineral exploration and mine development, and Manitoba is a significant source of critical minerals. Shanghai and Aurora are in the Tombstone Gold Belt, one of North America's most prolific gold regions, and Sherridon is in the Flin Flon-Snow Lake Greenstone Belt, one of the world's richest VMS² regions.

1. Between December 2025 and April 2026

2. Volcanogenic massive sulphide (VMS) deposits are globally significant sources of copper, zinc, gold and silver

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Shanghai | Yukon, Canada | Earning 100%

Shanghai is an unexplored, high-grade silver-gold project in the Mayo Mining District. It is surrounded by multi-million-ounce deposits, including Banyan Gold's AurMac Project, one of Canada's largest unmined gold projects. Shanghai shares significant geological characteristics with Hecla Mining's nearby Keno Hill Mine, one of the world's highest-grade silver deposits. The project has never been drilled and offers considerable exploration upside.

Project Status: Drill-ready; 2026 target refinement and drill planning



Aurora | Yukon, Canada | Earning 100%

Aurora is an underexplored, high-grade gold-silver project covering a large land package in the Dawson Mining District. It shares significant geological similarities with Prospector Metals' nearby ML Project, now their flagship asset. Considered a "sleeping giant," Aurora has returned high-grade gold from surface sampling and limited historical drilling, yet remains largely untested and offers considerable exploration upside.

Project Status: Drill-ready; 2026 geophysics and drill planning



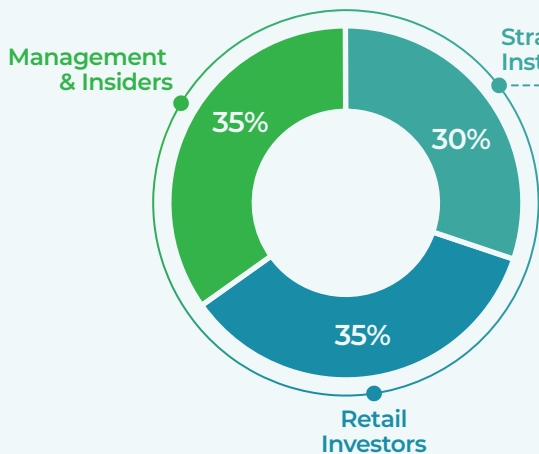
Sherridon | Manitoba, Canada | 100% Ownership

Sherridon is a district-scale polymetallic project in the historic Sherridon VMS District, home to two past-producing mines and five unmined deposits. The project hosts high-grade near-surface mineralization with long-term development potential. It shares significant geological similarities with the nearby McIlvenna Bay Project, the primary asset behind Eldorado Gold's recent acquisition of Foran Mining. Established infrastructure and strong First Nations partnerships position Sherridon as a compelling copper opportunity.

Project Status: Resource growth and development studies planned



Shareholders



Strategic & Institutional

Strategic & Institutional includes:

- Aumontis Holding AG
- Earthex Geophysical Solutions
- Lowell Resources Funds
- SG Hiscock & Company

Share Price Performance

- T2 Metals' share price has increased by approximately **360%** over the past 12 months

(\$0.10 on May 14, 2025, to \$0.46 on May 14, 2026)

Share Structure

as at May 14, 2026

- Shares Outstanding \$62.79 M
- Options \$4.68 M
- Warrants \$16.50 M
- Fully Diluted Shares \$83.97 M
- Market Capitalization \$28.9 M (at a share price of \$.046)
- Cash (\$) \$8.2 M
- Debt Nil

Certain information set out in this publication constitutes forward-looking information. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "may", "will", "intend", "could", "might", "should", "believe" and similar expressions. Forward-looking statements are based upon the opinions and expectations of management of the Company as at the effective date of such statements and, in certain cases, information provided or disseminated by third parties. Although the Company believes that the expectations reflected in forward-looking statements are based upon reasonable assumptions, and that information obtained from third party sources is reliable, they can give no assurance that those expectations will prove to have been correct. Readers are cautioned not to place undue reliance on forward-looking statements.

When relying on forward-looking statements to make decisions, investors and others should carefully consider the foregoing factors and other uncertainties and should not place undue reliance on such forward-looking statements. The Company does not undertake to update any forward-looking statements, except as may be required by applicable securities laws.