T2 METALS CORP

CORPORATE PRESENTATION

SEPTEMBER 2025

Copper and Gold Exploration
in the Americas

WWW.T2METALS.COM

TSXV: TWO | OTCQB: TWOSF | WKN: A3DVMD

DISCLAIMER

This presentation by T2 Metals Corp. (“the Corporation”) is for informational purposes only and does not constitute a solicitation or offer to sell securities. This presentation contains projections and forward-looking information that involve various risks and uncertainties regarding future events. Such forward-looking information can include, without limitation, statements based on current expectations or other assumptions that involve a number of risks and uncertainties. Forward-looking statements and information are not guarantees of future performance of the Corporation.

Forward-looking information is subject to risks and uncertainties that may cause actual results, and the Corporation’s plans and objectives to differ materially from those expressed in the forward-looking information. Such risks and uncertainties are detailed in the Corporation’s public filings available on SEDAR. Actual results and future events could differ materially from those anticipated in forward-looking information. These, and all subsequent written and oral forward-looking statements are based on estimates and opinions of management on the dates that they are made and expressly are qualified in their entirety by this notice. The Corporation assumes no obligation to update forward-looking information, should circumstances or management’s estimates or opinions change.

The qualified person for the Company's projects, Mr. Mark Saxon, the Company’s Chief Executive Officer, a Fellow of the Australasian Institute of Mining and Metallurgy and a Member of the Australian Institute of Geoscientists, has reviewed and verified the contents of this release.

INVESTMENT HIGHLIGHTS

Highly Experienced Team

- History of discovery and value creation across multiple companies including Tasman Metals Ltd; Mawson Gold Ltd; Southern Cross Gold Ltd; Hannan Metals Ltd; Tinka Resources Ltd; Military Metals Corp.
- Team has a long-term focus on precious and critical metals.
- Well balanced Board & Advisory Board with diverse financial, marketing and technical skill set.

Excellent Corp Structure

- High management ownership, regular insider buying in market and via private placements.
- Institutions include Lowell Resources Fund, Aumontis AG, Earthlabs Inc, Sprott Asset Management.
- **Only 42 m shares outstanding.**

Rising Markets for Au & Cu

- Rapidly rising gold and copper prices and demand plus renewed focus on supply security.
- Exploring in high profile districts where results get rewarded.

Our Assets – Resources + Potential

Exciting discovery stage projects in North America's highest profile gold and copper belts

Historical copper-gold mineral resources with infrastructure, government and First Nations support

Clear focus on mining-supportive jurisdictions where development is possible during the current business cycle.

Yukon

- T2 Metals newest acquisition in the heart of the Tombstone Gold Belt – 14 m oz of NI43-101 resources within 20km.
- Acquisition from Shawn Ryan – famous Yukon prospector with multiple major discoveries, now T2 Metals' advisor.

Manitoba

- VMS project in the Flin Flon region with +26km of target horizon that host two former mines and five historical mineral resources*1.
- Road and rail access, +$500k in govt grants. Excellent First Nations relationship including Exploration Agreement.

Arizona

- Porphyry target in middle of copper belt. Past drilling with thick oxide mineralization.
- Magnetic low provides clear drill target.

*1 See slide 26 for more information on Historical Resources

CORPORATE OVERVIEW

The T2 Metals Corp ("**T2 Metals**") name reflects the repeated success of our exploration and corporate teams to generate world class opportunities for investors across commodities. The mining industry has never been more important, with growing demand for secure material supply with short supply chains to underpin defense, the energy transition and wealth protection during uncertain times. Our focus is on **gold and copper in secure mining jurisdictions where development can progress.**

T2 Metals is part of a Vancouver-based corporate alliance with a strong record of discovery and development. The Company is committed to engaging with all stakeholders, including indigenous groups, local communities, employees, customers, and shareholders with the highest level of respect.

CANADA:	TSX.V : **TWO**
USA:	OTC : **TWOSF**
GERMANY:	FSE : **A3DVMD**
MANAGEMENT:	25%
WEBSITE:	www.t2metals.com
CONTACT:	info@t2metals.com
SHARES ON ISSUE:	42.04 M
FULLY DILUTED:	53.92 M
RECENT PRICE:	C$ 0.30
52 WK LOW/HIGH:	C$ 0.09/0.40
MARKET CAP:	C$ 9.5 M
CASH:	C$ 0.8 M (e.o. July 25)
WARRANTS:	C$ 0.29 - $0.45

Head Office Address:	#1305 - 1090 W. Georgia St, Vancouver, BC V6E 3V7
Regulator:	British Columbia
Jurisdictions:	British Columbia, Alberta
Classification:	Jr. Exploration / Mining
Financial Year-End:	April 30

MANAGEMENT & BOARD

Mark Saxon (President, CEO & Director) *B.Sc.(Hons), GDipAppFin, FAusIMM, MAIG*

Mr. Saxon has 30 years of experience in exploration and resource geology. After graduating from the University of Melbourne in 1991 with a First Class Bachelor of Science (Honours) in geology, he has worked with and led major and junior resource companies.

Dušan Berka (Director) *M.Sc., Dipl.Eng.*

Mr Berka brings more than 30 years as Director and Officer of public companies (TSX, TSXV, NASDAQ). A member of the Association of Professional Engineers and Geoscientists of B.C.. Recently retired as Director of lithium developer TSX.v:PMET.

Nick DeMare (Director & CFO) *CPA, CA*

Mr. DeMare, a chartered professional accountant, has been President of Chase Management Inc. since 1991, providing accounting, management, securities compliance and corporate secretarial services to private and public companies.

Amanda Dahl (Director) *B.Sc., PMP, ACP*

Ms. Dahl brings over 20 years of experience in geoscience, project management, corporate and business planning, and business development. Amanda began her career with Cameco before establishing her own consultancy in operational excellence.

Martin Hoff (Director)

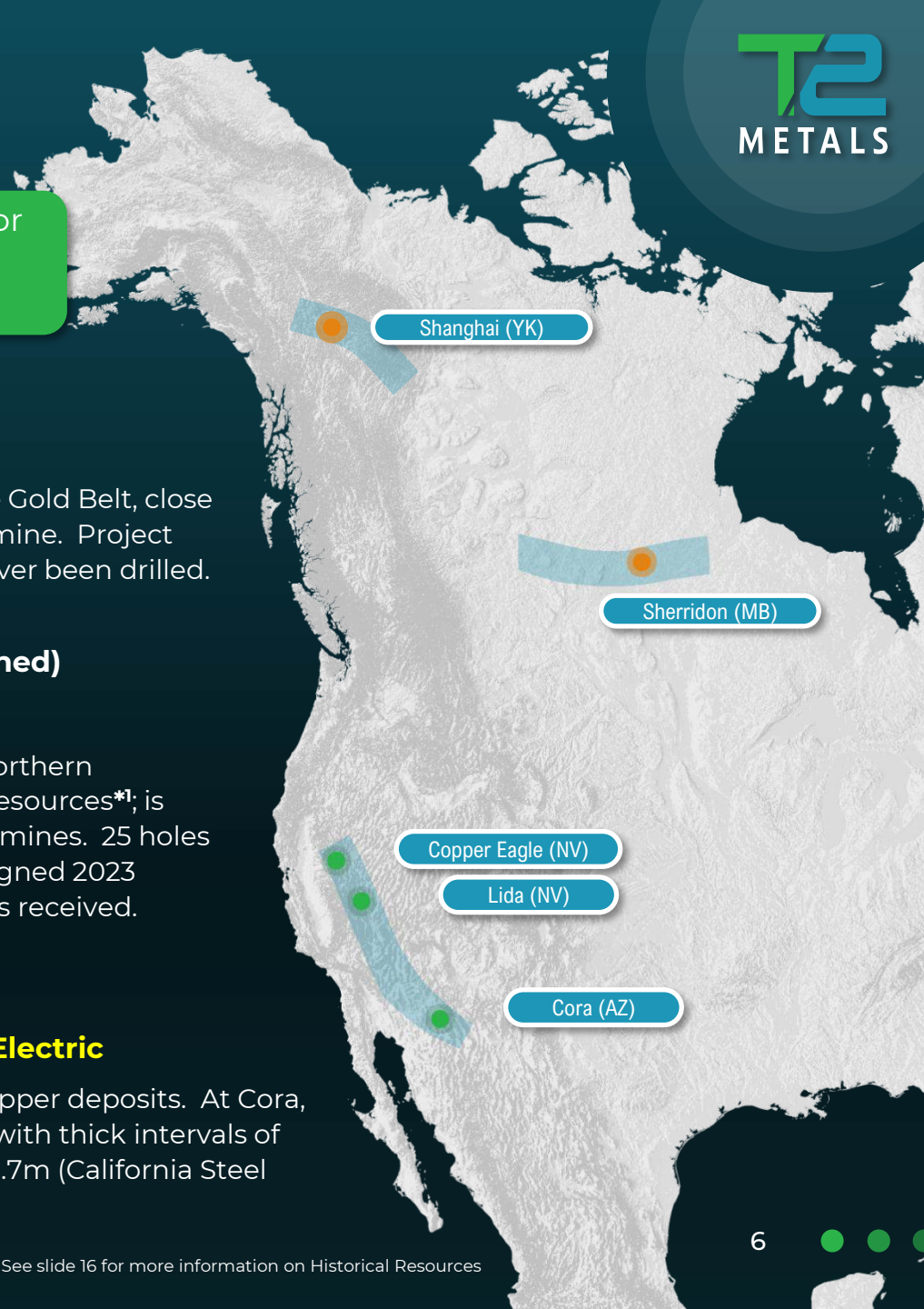
Mr. Hoff, based in Germany, has over 15 years of experience as a successful resource industry investor, newsletter writer and investment manager. Amongst other roles, Mr Hoff is Managing Partner at HuHo Capital GmbH and Head of Strategic Investments at Aumontis Holding AG.

Anders Hogrelius (Chief Geologist) *M. Sc., P.G. RPGeo SME-RM*

Dr Jamil Sader (Senior Consultant) *PhD Geochemistry*

PROJECT OVERVIEW

In a rising copper and gold market, T2 Metals is built for success, with historical resource and discovery stage projects in North America.



Shanghai: Au-Ag IRGS (Yukon, earning 100%)

Peers – Sitka Gold, Snowline Gold, Banyan Gold

A newly acquired gold and silver project in the Tombstone Gold Belt, close to the key multi-million ounce assets and Keno Hill Silver mine. Project has high grade silver and gold in rock samples, but has never been drilled.

Sherridon Camp: Cu-Au-Ag-Zn VMS (Manitoba, 90% owned)

Peers – HudBay Minerals, Foran Mining

Lies in the famous Flin Flon – Snow Lake VHMS camp of northern Manitoba. Project includes multiple Cu-Au-Zn Historical Resources*[1]; is serviced by all-year road and rail; and is close to operating mines. 25 holes drilled by T2 Metals in 2023-25. First Nations agreement signed 2023 ensures simplified permitting. Regular government grants received.

Cora: Cu Porphyry (Arizona, 100% owned)

Peers – Faraday Mining, Arizona Sonoran, Ivanhoe Electric

Southern Arizona hosts world-class porphyry and skarn copper deposits. At Cora, T2 has secured a high priority target under shallow cover, with thick intervals of copper oxide including 225.5m (740ft) @ 0.29% Cu from 42.7m (California Steel Co., 1956).

*[1] See slide 16 for more information on Historical Resources

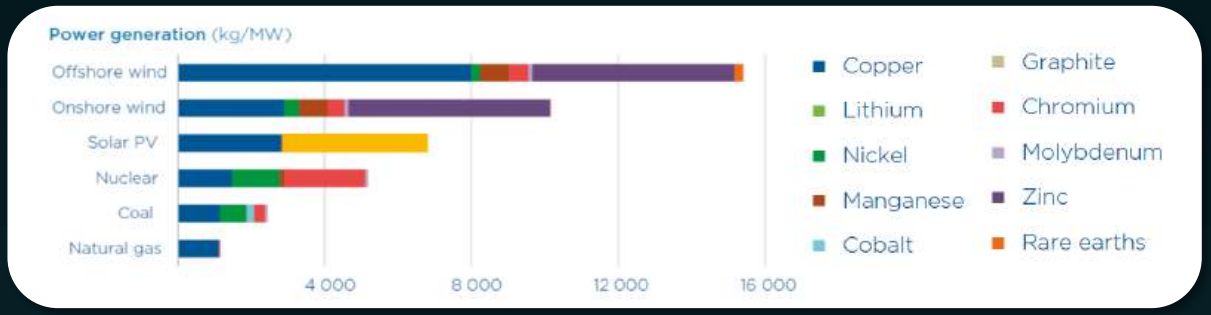
THE WORLD CONNECTS WITH COPPER

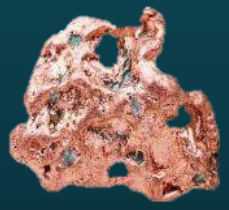
Copper has never been more important, as energy production, demand and storage booms. Supply chains are imbalanced, and major new copper discoveries are lacking. Copper demand is achieving record levels due to the essential role copper plays in future of energy generation and storage, communication, mobility, robotics and even A.I.

Copper is a **highly efficient** and **cost-effective** conductor of electricity and heat, making it essential to the generation and transfer of electricity.

Demand for copper **has grown 2.5% per year** on average for the past 40 years. The energy transition and electric mobility suggests this demand growth will be sustained or exceeded for many years to come.

Data center construction has risen over the past decade to support growth in digitisation and cloud computing. Data centers require vast amounts of copper for construction, for power networks, circuit boards and cooling systems. Microsoft's US$500 million data center facility in Chicago used 2,177 tonnes of copper = 27 tonnes of copper for every megawatt (MW) of applied power.





Friedland says $15,000/t copper price needed to spur new mines
Bloomberg News | December 15, 2023

The Future Is Copper: Insights Into The Metal's Pivotal Role In Global Growth And Sustainability
Frank Holmes | February 5, 2024

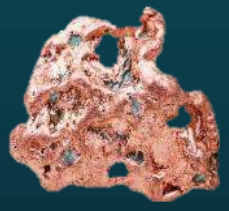
As demand for the copper continues to grow, the decline in major discoveries poses significant challenges for future supply.
S&P Global | September 20, 2024

Why AI tools and data centres are driving copper demand. *Copper is vital to support the rapid growth in data centres around the globe that are enabling us to embrace new artificial intelligence (AI) and generative AI (GenAI) technology.*
BHP| January 20, 2025

THE ESSENTIAL ELECTRIC METAL

1 TONNE OF COPPER =

100,000	10,000	50	10



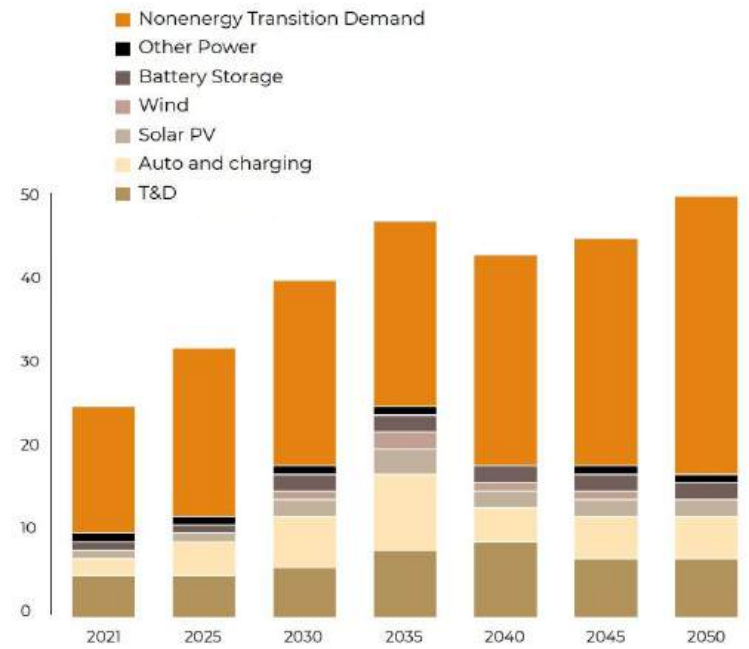
Copper demand is growing rapidly, driven by investment in infrastructure, accelerating adoption of A.I., and the demands of the energy transition.

The subdued mining investment markets of 2011-2019 has caused gaps in discovery and development pipeline. Major new discoveries are in infrastructure poor locations.

The mining industry is taking a leadership role in metal supply security & sustainability. Industrial companies and investors care where metals come from, and the social/environmental impact.

Supply chains are fragile. South America supplies >40% of mine production where supply is now prone to disruption, nationalization, or non-aligned investment.

Total copper market is 33 M tonnes, with approximately 30% from recycled sources. Total market value is approximately US $350 billion.



Global Refined Copper Usage (Millions of Tonnes)

Source: 2024 S&P Global | The Future of Copper

FUTURE SUPPLY TIGHTROPE

At some point, there will be a rush of investment by Developed Nations into a host of commodities, when it suddenly dawns on them how fraught their supply chains really are.

Annual global (nonferrous) exploration expenditure from 1996 to 2024f increased in nominal terms on average by 3.9% pa over 29 years. But if we adjust using US CPI, expenditure in real terms is a far more modest 1.4% CAGR.

Despite the fact that the annual production of various commodities, including zinc (+75%), lead (+67%), gold (+34%), silver (+76%), copper (+105%), nickel (+233%) and lithium (+3,188%) have increased materially in the interim, many of the larger deposits currently in production were discovered three to four decades ago.

There has been a particular dearth of significant discoveries to replace existing Pb-Zn-Ag VMS deposits. The same argument could be made for gold.

The EU's dependency on various metal imports ranges between 75% and 100%, depending on the commodity. Of the 30 raw materials that the EU classifies as critical, 19 are predominantly sourced from China.

We subscribe to Resource-based Theory, which in essence, stresses that the whole is greater than the sum of its parts. Much of China's advantage is not only in the ability to secure natural resources (which may, or may not be valuable, rare, difficult to imitate, or non-substitutable), but its ability to dominate downstream processing and manufacturing in a cohesive value chain; creating an economic monolith that is unlikely to be replicated elsewhere for the foreseeable future.

It remains our observation that we are seeing the active dismemberment of the WTO rules-based economic system, and in its place, the gradual implementation of mercantilism and the rise of de-facto supply-chain colonies. This transition is fundamentally being driven by China, mimicking 19th Century Great Britain in order to secure its growing manufacturing sector.

https://www.linkedin.com/in/gaius-king-48b62114b/

Gaius King
Janus Analysis
London

Exploration Portfolio


SHANGHAI

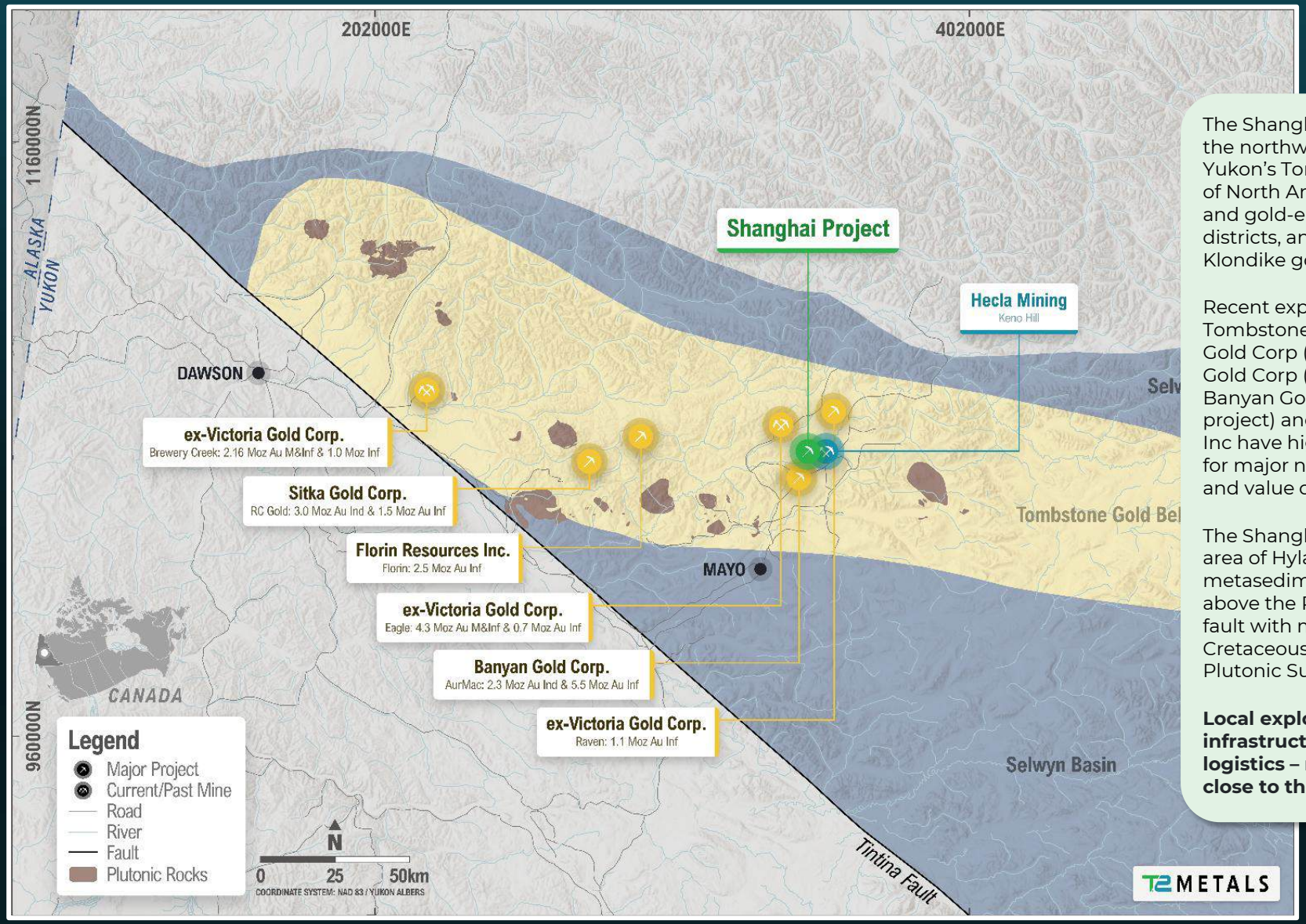
SHANGHAI – Gold Flagship

Shanghai is T2 Metals exciting new acquisition in the Yukon, a globally significant gold province. Multiple recent discoveries by peer companies have seen >10x revaluations.

The project presents both gold and silver drill ready targets.

- Large landholding in the Tombstone Gold Belt, one of North America's premier gold and silver mining districts;
- Project lies within 10km of multiple resource-stage gold projects as reported within NI43-101 compliant technical reports since 2022 (see slide X for more information);
- Similar geological setting to nearby major discoveries by Sitka Gold Corp and Banyan Gold Corp;
- No prior exploration drilling on the property;
- High gold, silver, antimony and bismuth in soil samples provide immediate targets. Gold values in soil up to 6.1 g/t Au;
- Very high gold and silver from Shanghai Silver Mine (underground) and trench samples of Keno Hill style - (1.1 oz/tonne Au, 790.5 oz/tonne Ag)
- Class 3 Permits in place for road construction and drilling;
- Highly regarded and successful explorer Shawn Ryan to join T2 Metals' Advisory Board;

SHANGHAI – Nearby Projects



The Shanghai project sits within the northwest portion of the Yukon's Tombstone Gold Belt, one of North America's most active and gold-endowed mining districts, and home to the famous Klondike goldfield.

Recent exploration of the Tombstone Gold Belt by Snowline Gold Corp (Valley project), Sitka Gold Corp (RC Gold project), Banyan Gold Corp (AurMac project) and Sanatana Resources Inc have highlighted the potential for major new gold discoveries and value creation.

The Shanghai claims cover a large area of Hyland Group metasediments immediately above the Robert Service Thrust fault with mapped mid-Cretaceous (~90Ma) Tombstone Plutonic Suite intrusions.

Local exploration projects and infrastructure enable simple logistics – roads and airstrips lie close to the property.

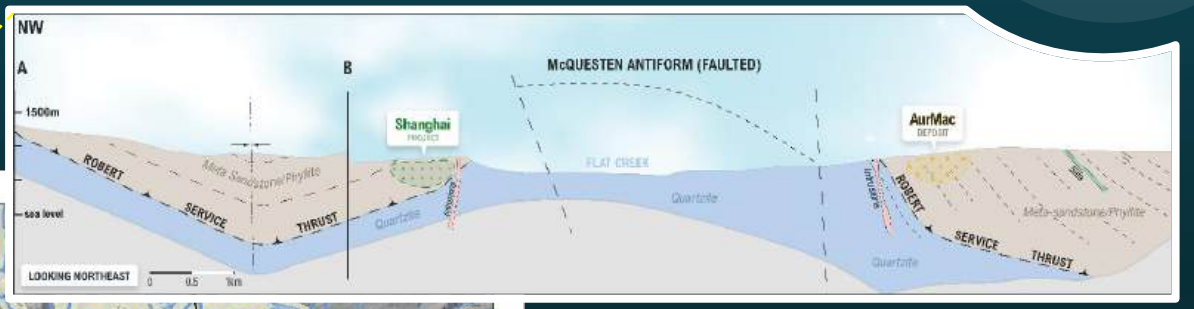
SHANGHAI – Nearby Projects

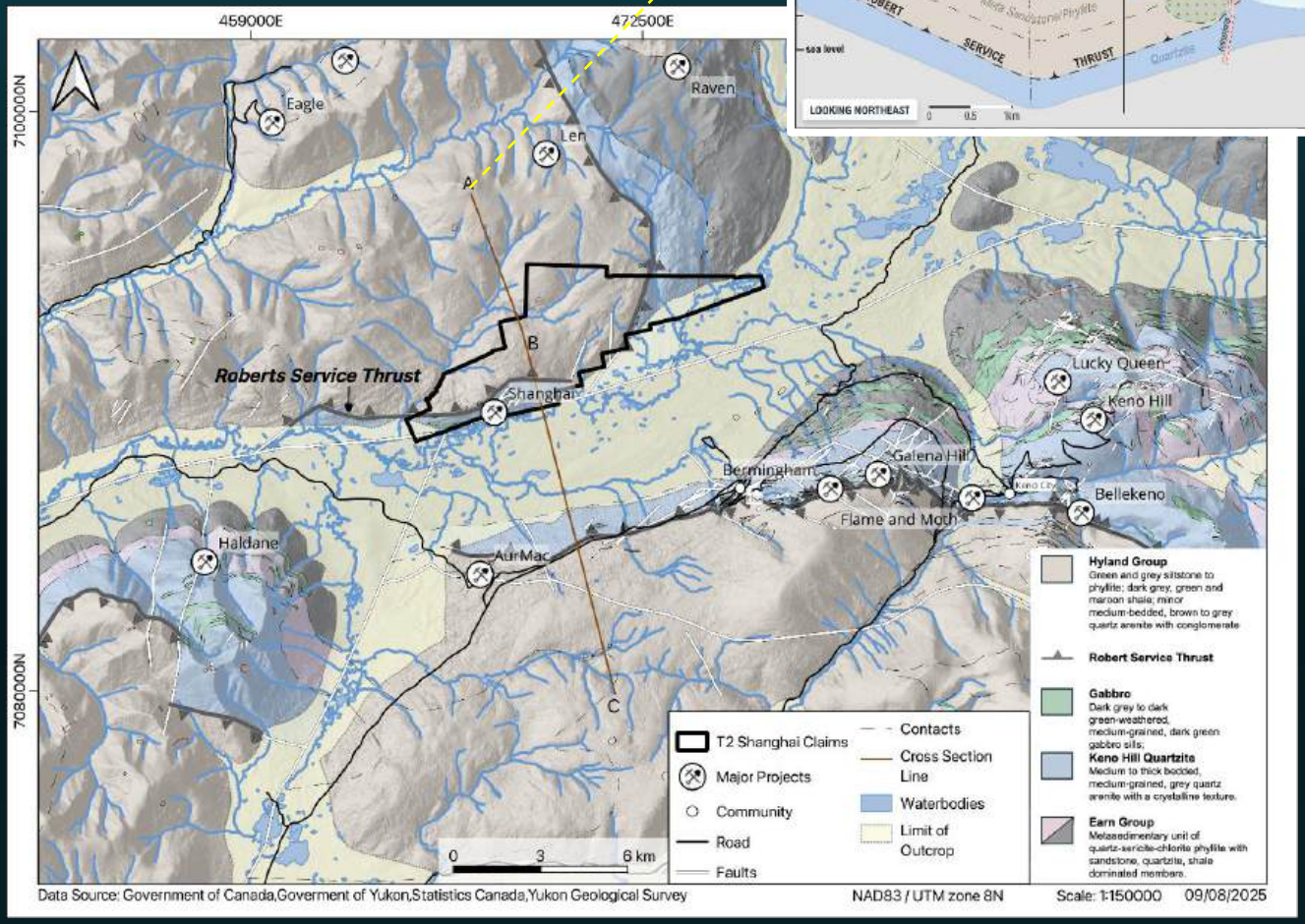
Intrusion related and sheeted vein style gold deposits of the Tombstone Gold Belt

Project	Date	Author	Report For	Tonnes (M)	Au (g/t)	Contained Gold	Status
Brewery Creek	18/01/2022	Cook. C. et al., 2022.	Sabre Gold Mines Corp	**34.5**	**1.03**	**1.14 M oz**	Measured & Indicated
				36.0	**0.88**	**1.02 M oz**	Inferred
Report Title: Preliminary Economic Assessment. NI 43-101 Technical Report on the Brewery Creek Project Yukon Territory, Canada							
Eagle (Dublin Gulch)	31/12/2022	Harvey, N., 2022	Victoria Gold Corp	**233.2**	**0.57**	**4.30 M oz**	Measured & Indicated
				36.2	**0.62**	**0.72 M oz**	Inferred
Report Title: Technical Report. Eagle Gold Mine. Yukon Territory, Canada							
Olive (Dublin Gulch)	31/12/2022	Harvey, N., 2022	Victoria Gold Corp	**11.6**	**0.97**	**0.36 M oz**	Measured & Indicated
				5.5	**1.17**	**0.21 M oz**	Inferred
Report Title: Technical Report. Eagle Gold Mine. Yukon Territory, Canada							
Raven (Dublin Gulch)	15/09/2022	Jutras, M., 2022.	Victoria Gold Corp	**19.9**	**1.67**	**1.07 M oz**	Inferred
Report Title: Technical Report On The Raven Mineral Deposit, Mayo Mining District Yukon Territory, Canada							
Blackjack (RC Gold)	21/01/2025	Simpson. R., 2025	Sitka Gold Corp	**39.9**	**1.01**	**1.30 M oz**	Indicated
				34.6	**0.94**	**1.05 M oz**	Inferred
Report Title: Clear Creek Property, RC Gold Project NI 43-101 Technical Report Dawson Mining District, Yukon Territory							
Eiger (RC Gold)	19/01/2023	Simpson. R., 2025	Sitka Gold Corp	**27.4**	**0.5**	**0.44 M oz**	Inferred
Report Title: Clear Creek Property, RC Gold Project. NI 43-101 Technical Report. Dawson Mining District, Yukon Territory							
Airstrip (AurMac)	28/06/2025	Jutras, M., 2025	Banyan Gold Corp	**27.7**	**0.69**	**0.61 M oz**	Indicated
				10.1	**0.75**	**0.24 M oz**	Inferred
Report Title: Technical Report, Aurmac Property, Yukon Territory, Canada							
Powerline (AurMac)	28/06/2025	Jutras, M., 2025	Banyan Gold Corp	**84.8**	**0.61**	**1.66 M oz**	Indicated
				270.4	**0.60**	**5.22 M oz**	Inferred
Report Title: Technical Report, Aurmac Property, Yukon Territory, Canada							
Florin	6/04/2025	Simpson. R., 2021	St. James Gold Corp.	**170.9**	**0.45**	**2.47 M oz**	Inferred
Report Title: Florin Gold Project. NI 43-101 Technical Report. Mayo and Dawson Mining Districts, Yukon Territory							
Valley (Rouge)	15/05/2025	Burrell. H. et al., 2024	Snowline Gold Corp	**75.8**	**1.66**	**4.05 M oz**	Indicated
				81.0	**1.25**	**3.26 M oz**	Inferred
Report Title: Rogue Project. NI 43-101 Technical Report and Mineral Resource Estimate. Yukon Territory, Canada							

SHANGHAI – Land of Giants

Shanghai is a geological mirror image of AurMac and Keno Hill deposits, giving gold and silver opportunity.



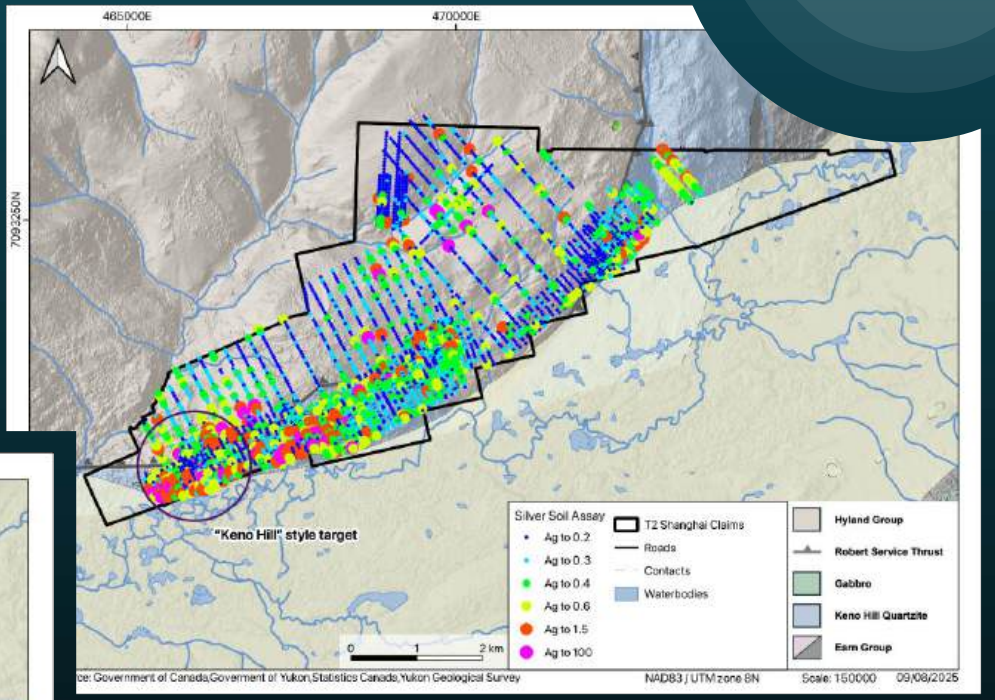


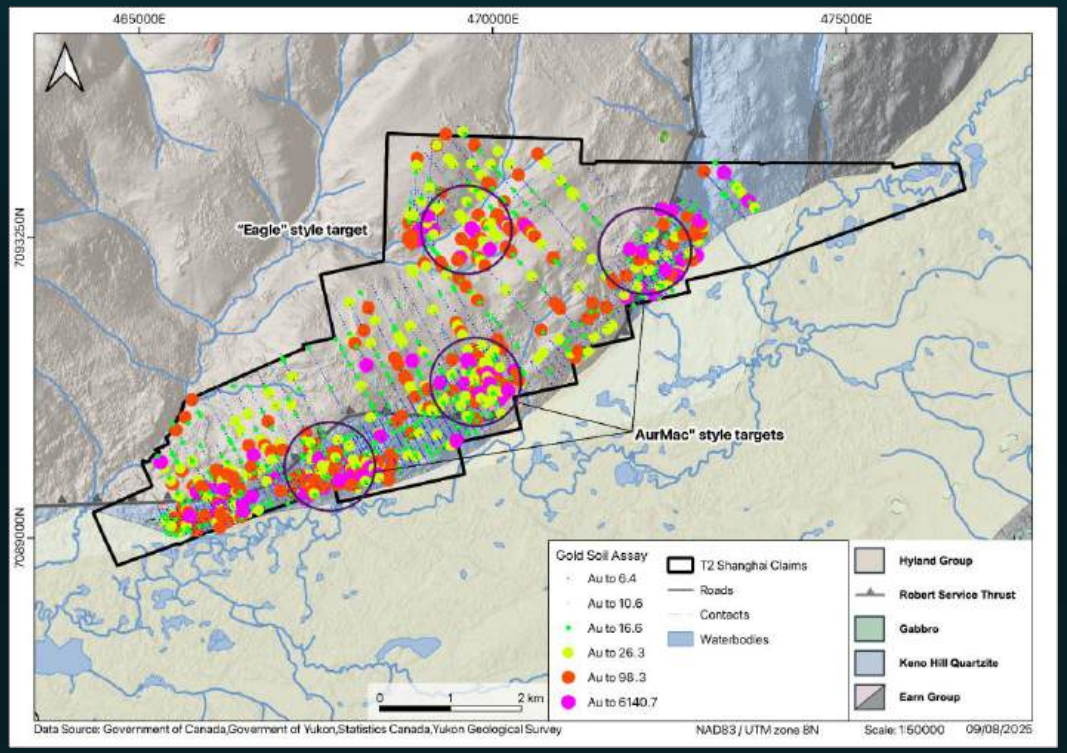
- Project partner is renowned prospector and explorer Shawn Ryan. Shawn staked the Shanghai ground in 2004 recognising the role of Robert Service Thrust in focusing silver mineralization in the underlying Keno Hill Quartzite.
- Subsequent gold discoveries above the Robert Service Thrust opened new opportunities, the closest being the 8 million oz AurMac deposit of Banyan Gold Corp.
- The cross section demonstrates the similarity between the undrilled Shanghai project and the AurMac deposit, separated by alluvial cover.

SHANGHAI – Gold and Silver in Soils

The Yukon region of Canada is unusual in the lack of glaciation during past ice ages. As a result, the soil profile is in-situ, and soil samples reflects the underlying bedrock.

Project partner Shawn Ryan was the inventor of a systematic sampling method that led to discoveries in the White Gold District and the Coffee deposit.

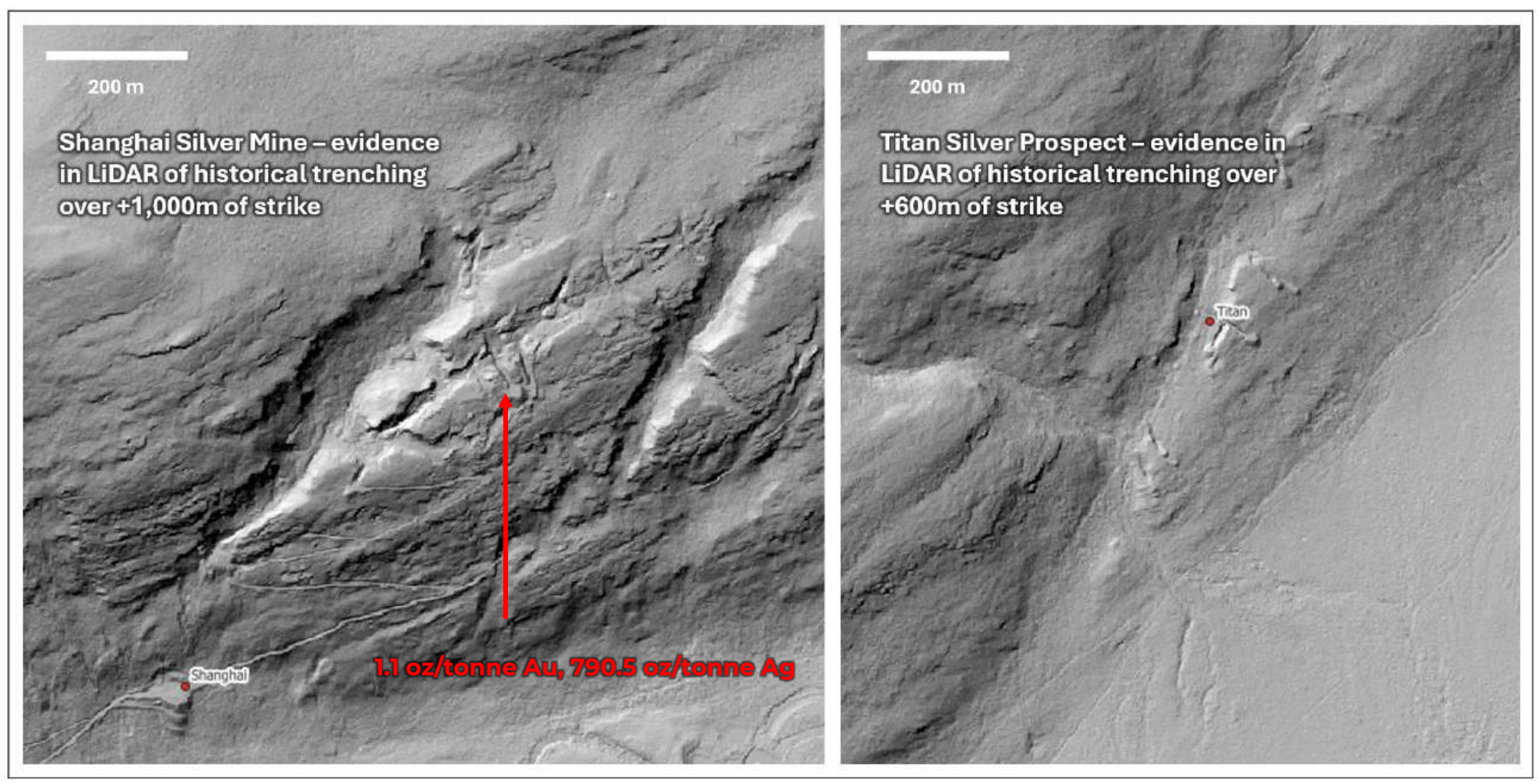




Soil sampling has been used at Shanghai to discover and define targets. Grades up to 6 g/t Au and >100ppm Ag have been discovered – targets exist both above and below the Roberts Service Thrust Fault.

SHANGHAI – LiDAR Defines Trenches

LiDAR data has enabled mapping of historical trenches in the vicinity of the Shanghai and Titan Silver Mines, both of which lie on the Shanghai property. Very high grade gold and silver has been recorded.



SHANGHAI – Option Terms

T2 Metals have the option to acquire a 100% undivided interest in the Shanghai project, for a total consideration of $500,000 in cash and 3,000,000 common shares of T2 Metals to be paid to the Optionor in incremental amounts over a seven-year period, which may be accelerated at the discretion of T2 Metals.

An initial cash payment of $50,000 and an initial payment of 300,000 common shares in T2 Metals will be made following TSXV acceptance of the Transaction. All shares issued under the Option Agreement will be subject to a four-month hold period from the date of issuance in accordance with applicable securities laws.

In order to exercise the Option, T2 Metals is also required to incur exploration expenditures on the Shanghai project totalling a minimum of $1,800,000 over six years, including $100,000 by November 15, 2026.

Upon commencement of commercial production on the Shanghai project, the Optionor will retain a 2% net smelter return royalty on the property with 1% purchasable by T2 Metals for the cash payment of $1,000,000 to the Optionor.

The claims are located within the traditional territory of the Nacho Nyak Dun First nation, which has settled its land claim, and is a self-governing first nation.

About Shawn Ryan

As part of the Shanghai transaction, Shawn Ryan has agreed to join T2 Metals Advisory Board. Shawn is a well-known prospector and entrepreneur in the Yukon's mineral exploration industry. He is recognized for his innovative and systematic approach to gold exploration, which has been credited with sparking a "second Klondike gold rush." Ryan's career is marked by a methodical approach to sampling, including development of a novel auger soil sampling technique, a method particularly effective in the Yukon where thick soil layers often obscure bedrock.

Shawn Ryan’s work led to several significant discoveries including the Golden Saddle and Arc deposits, which became part of the multi-million ounce White Gold Project acquired by Kinross Gold, and the Coffee project, which was sold to Goldcorp (now Newmont Corporation) for $520 million.

His contributions to the industry have earned him numerous awards, including the Bill Dennis Award for prospecting from the Prospectors & Developers Association of Canada (PDAC). Shawn’s work is seen as a major factor in modernizing exploration in the Yukon and drawing new attention to the territory's mineral potential.

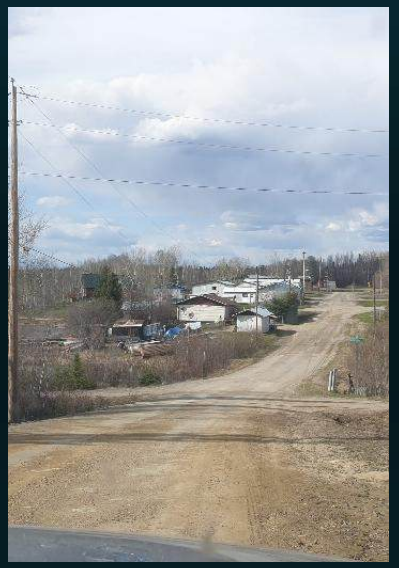

SHERRIDON

SHERRIDON – Copper Flagship

Sherridon is a well known VMS camp in the famous Flin Flon – Snow Lake Greenstone Belt of northern Manitoba. The project has a significant mining history, historical resources, gold rich intercepts and is well positioned to progress towards development.

- T2 Metals holds the entire Sherridon camp, under Joint Venture, and has now earned 90% ownership. +$30m of past exploration spend.
- Sherridon was mined in 1940's and 50's, past production approximately 8 m tonnes, 2% Cu & 3% Zn.
- 5 near surface unmined copper-rich Historical Resources*1 (Turcotte, 2024) lie within a 5 km radius comprising:

  195 K t of copper; 349 K t of zinc; 0.25 M oz of gold and 5.0 M oz of silver *1
- Infrastructure-rich region including a train line on project, reducing exploration costs and future cap-ex. Low-cost green power available.
- Strong support from Manitoba Government via Manitoba Mineral Development Fund, +$500k grants received
- Exploration Agreement in place with Kiciwapa Cree Nation community.
- T2 Metals have completed 3 drill programs. New high grade gold discovered near surface opens doors for new Au discoveries



*1 See slide 26 for more information on Historical Resources

FLIN FLON – A Region of Opportunity

The Flin Flon – Snow Lake Greenstone Belt is a famous and active VMS camp in Manitoba and Saskatchewan producing copper, zinc, silver & gold.

The north of the Belt outcrops, the south lies under Paleozoic cover.

The greenstone belt hosts many historic mines, current producers and major exploration projects.

The large 777 & Lalor mines were found late in the district's history, deeper than early explorers tested.

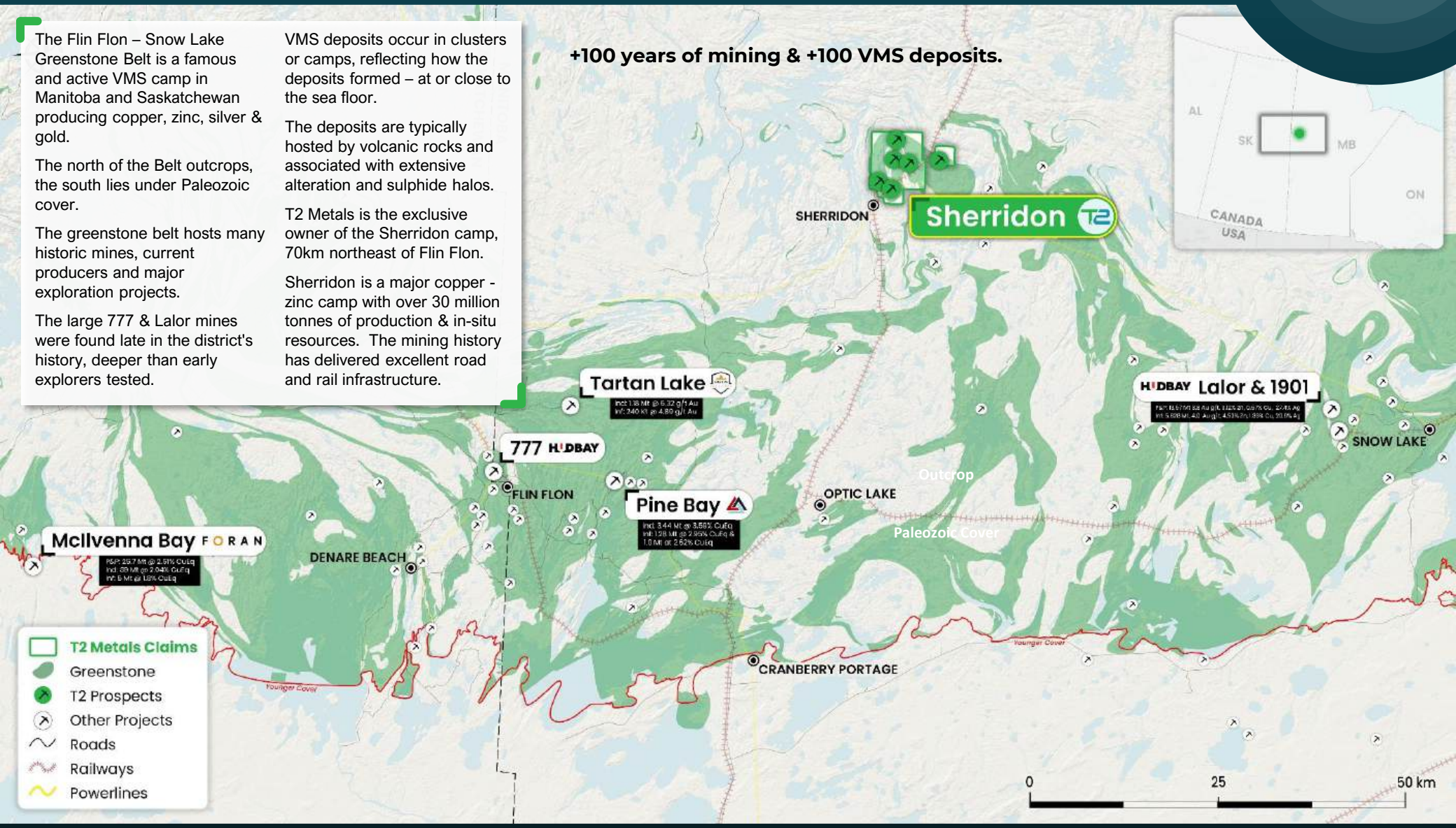
VMS deposits occur in clusters or camps, reflecting how the deposits formed – at or close to the sea floor.

The deposits are typically hosted by volcanic rocks and associated with extensive alteration and sulphide halos.

T2 Metals is the exclusive owner of the Sherridon camp, 70km northeast of Flin Flon.

Sherridon is a major copper - zinc camp with over 30 million tonnes of production & in-situ resources. The mining history has delivered excellent road and rail infrastructure.

+100 years of mining & +100 VMS deposits.



SHERRIDON PROJECT HISTORY

1915 – Discovery of the Flin Flon massive sulphide by Tom Creighton and David Collins

1922 – First staking of the Sherritt Gordon deposit by Phillip Sherlett.

First Nation Community knew of mineralized sites.

1927 – Sherritt Gordon Mines Ltd (now Sherritt International formed by Matthew Gordon and Carl Sherritt to consolidate and mine at Sherridon

Hudson Bay Mining & Smelting Co. Ltd. began mining in Flin Flon

1929 – Sherritt Gordon Railroad constructed from Flin Flon to Sherridon

1931 – '32 – Initial mining of West Lens at Sherridon utilizing the Flin Flon concentrator

1937 – '51 – Sherridon mine re-opened with production from West and East Lenses. Processing on site, 8 M tonnes mined

1947 – 14-week miners strike at Sherridon over pay and conditions for workers

1951 – Sherridon mines closed for good, a majority of town and mine equipment relocated to Lynn Lake

1955 – '70 – Various explorers operate utilizing early geophysics and drilling

1974 – Discovery and drilling of Bob Lake massive sulphide by Sherritt Gordon Mines Ltd

1979 - 98 – Sustained investment in exploration by HudBay

2005 – '09 – Staking and JV followed by sustained investment by Halo Resources

2006 – Discovery of Cold and Lost deposits by Halo Resources

2009 – HudBay returns to Sherridon via Joint Venture with Halo Resources

2010 – Halo Resources calculates NI43-101 resources for Cold, Lost, Bob and Jungle deposits

2013 – Halo Resources complete business combination and de-list

2014 – HudBay exit Joint Venture and return project to Halo Resources (now private co.)

2022 – T2 Metals enter Joint Venture with Halo Resources

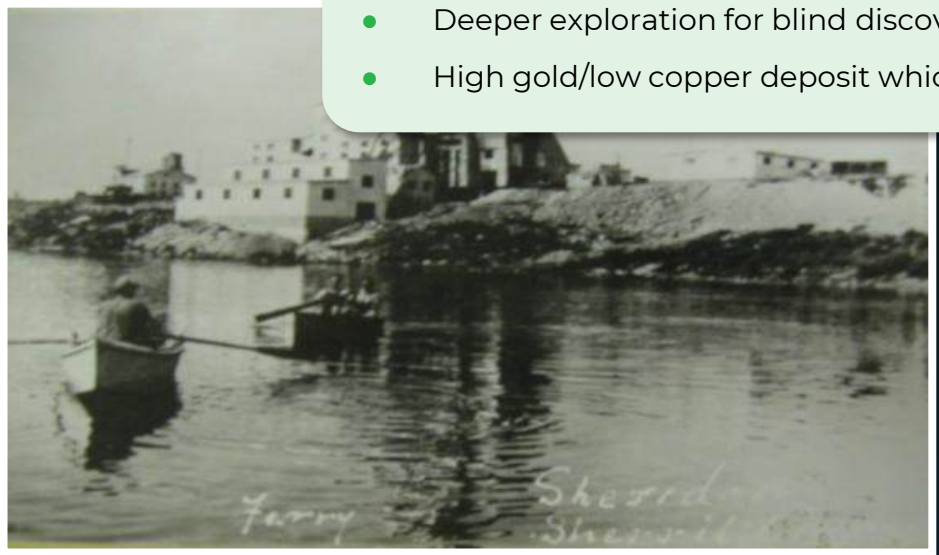
2023 – T2 Metals signs Exploration Agreement with Kiciwapa First Nation

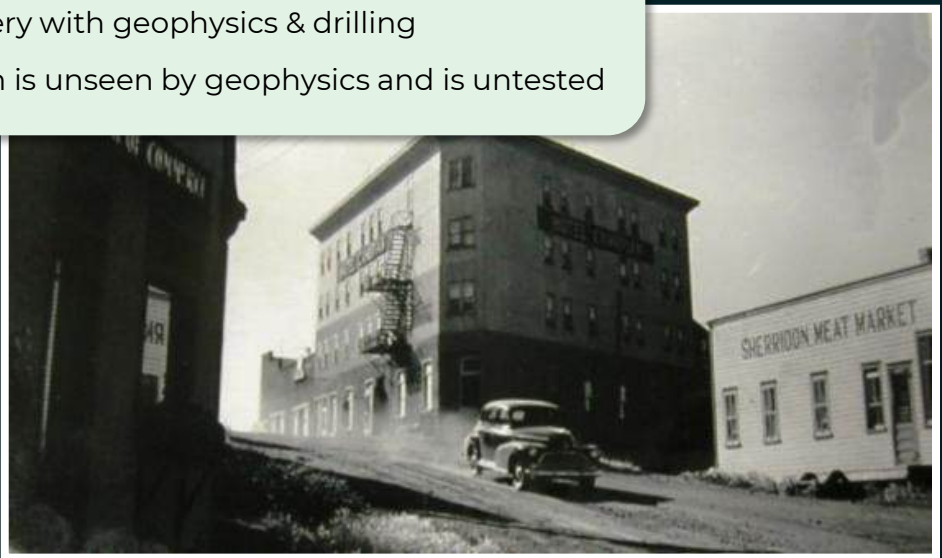
2025 – T2 Metals complete first drilling programs in + 10 years

SHERRIDON – Strong Legacy & Future

Sherridon has four key future opportunities:

- Economic studies on existing near surface deposits
- Down dip/plunge exploration on existing deposits
- Deeper exploration for blind discovery with geophysics & drilling
- High gold/low copper deposit which is unseen by geophysics and is untested





SHERRIDON – Historical Resources

Five historical mineral resources, all within 5km of the Sherridon village and rail siding

Deposit	Elevation	Mining Method	NSR Cut-off (US$)	Tonnes	Cu (%)	Zn (%)	Au (g/t)	Ag (g/t)	Cu (M lbs)	Zn (M lbs)	Au (ozs)	Ag (ozs)
INDICATED												
COLD	Above 200	O.P.	20	942,000	0.87	1.43	0.51	11.64	18.0	29.8	15,300	352,500
	Below 200	U.G	45	81,000	0.90	1.88	0.33	10.05	1.6	3.4	900	26,200
LOST	Above 230	O.P.	20	865,000	0.83	2.99	0.48	9.49	15.8	57.0	13,400	263,800
	Below 230	U.G	45	4,800	0.44	2.51	0.43	5.99	0.1	0.3	100	900
BOB	Above 170	O.P.	20	2,220,000	0.70	0.72	0.23	4.94	34.5	35.0	16,400	352,900
	Below 170	U.G	45	290,000	1.05	1.03	0.27	7.23	6.7	6.6	2,500	67,400
JUNGLE	Above 200	O.P.	20	1,290,000	0.90	0.77	0.33	6.37	25.6	21.9	13,700	264,200
	Below 200	U.G	45	860,000	1.06	1.16	0.57	8.35	20.1	22.0	15,800	230,900
INFERRED												
COLD	Above 200	O.P.	20	1,280,000	0.48	1.19	0.25	7.06	13.4	33.5	10,300	290,600
	Below 200	U.G	45	340,000	0.74	1.54	0.33	9.11	5.6	11.5	3,600	99,600
LOST	Above 230	O.P.	20	1,420,000	0.67	1.86	0.50	7.95	21.1	58.3	22,700	363,100
	Below 230	U.G	45	340,000	0.63	2.38	0.54	8.73	4.7	17.9	5,900	95,400
BOB	Above 170	O.P.	20	7,600,000	0.62	0.49	0.20	4.41	104.4	81.6	49,100	1,077,400
	Below 170	U.G	45	1,130,000	1.02	0.82	0.24	7.38	25.3	20.5	8,600	268,200
JUNGLE	Above 200	O.P.	20	1,940,000	0.67	0.80	0.35	5.65	28.7	34.2	21,800	352,400
	Below 200	U.G	45	1,810,000	0.92	0.92	0.33	6.78	36.7	36.7	19,200	394,500
PARK				6,140,000	0.42	2.16	0.14	2.4	56.9	292.4	27,600	473,800

The Historical Resource Estimates for Cold, Lost, Bob and Jungle are based upon ***Bloom, L., Healy, T., Giroux, G., Halo Resources Ltd. 2010, Sherridon VMS Property, Technical Report NI43-101 – November 22, 2010***
The Historical Resource Estimates for Park ***Ostry et al., 1998***

SHERRIDON – Historical Resources

	Million Tonnes	Cu (%)	Zn (%)	Au (g/t)	Ag (g/t)	Copper (M lbs)	Zinc (M lbs)	Gold (oz)	Silver (oz)
INDICATED RESOURCES									
Total Indicated	**6.55**	**0.85**	**1.22**	**0.37**	**7.4**	**122.1 M lb**	**176.3 M lb**	**77,192 oz**	**1.56 M oz**
INFERRED RESOURCES									
Total Inferred	**22.00**	**0.61**	**1.21**	**0.24**	**4.8**	**296.8 M lb**	**586.6 M lb**	**168,800 oz**	**3.42 M oz**

Notes 1:

1. *The Historical Resource Estimates for Cold, Lost, Bob and Jungle are based upon are based upon Bloom, L., Healy, T., Giroux, G., Halo Resources Ltd. 2010, Sherridon VMS Property, Technical Report NI43-101 – November 22, 2010, which is available at www.sedarplus.ca.*
2. *Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability.*
3. *Mineral resources are estimated at a net smelter return (NSR) cut-off of US$20 per tonne and US$45 per tonne for open pit and underground respectively.*
4. *Metal prices used are US$3.00/lb copper, US$1.05/lb zinc, US$1,000/oz gold and US$15.00/oz silver.*
5. *Metallurgical recovery factors assumed were 92% for copper, 83% for zinc, 65% for gold and 57% for silver.*
6. *The Mineral Resources are reported at a cut-off grade to reflect reasonable prospects for economic extraction, which were evaluated by designing a series of conceptual pit shells using the Lerchs-Grossman optimizing algorithm.*
7. *Common values for operating costs and smelter terms were assumed.*

Notes 2:

1. *The Historical Resource Estimates for Park are based upon Ostry, G., Athayde, P. and Trembath, G.D. (1998): Mineral deposits and occurrences in the Sherridon area, NTS 63N/3; Manitoba Energy and Mines, Mineral Deposit Series Report No. 17, 157 pp., which is available at www.manitoba.ca/.*
2. *Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability.*
3. *Details of the resource estimation assumptions are not provided, with Ostry et al. (1998) referencing internal documentation supplied by Hudbay Minerals Inc. at the time of writing.*

Bloom, L., Healy, T., Giroux, G., (2010): Sherridon VMS Property, NI43-101 Technical Report prepared for Halo Resources Ltd., November, 2010. 182p.

Ostry, G., Athayde, P. and Trembath, G.D. (1998): Mineral deposits and occurrences in the Sherridon area, NTS 63N/3; Manitoba Energy and Mines, Mineral Deposit Series Report No. 17, 157 pp.

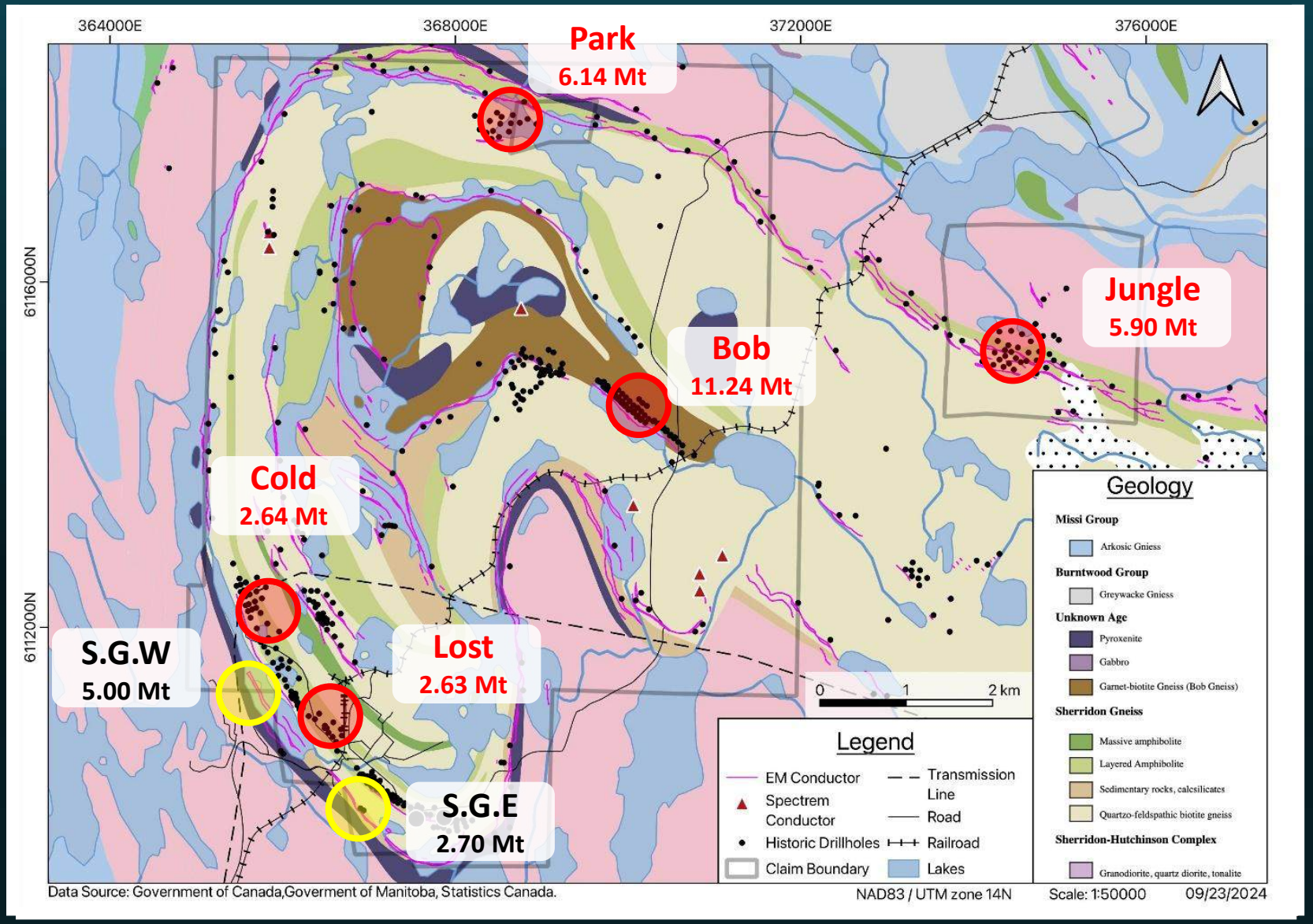
Halo (2011): Halo Update For Sherridon VMS Property, Manitoba dated April 14, 2011 issued by Halo Resources Ltd, Toronto.

The Technical Report released on November 1st 2024 was prepared in accordance with the Canadian Securities Administrators' National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101"). The author and qualified person (as defined in NI 43-101) for the Technical Report is Mr. Darrell Turcotte, who reviewed the technical content of the news release and approved its dissemination.

The Company is not treating the historical estimates as current given that a Qualified Person has not completed sufficient work to classify the historical estimates as current. The reader is cautioned that the Historical Mineral Resources should not relied upon and are included for context and to demonstrate progression of the Sherridon Project through prior discovery and resource growth. The historical estimates are not meant to be interpreted as current mineral resource or mineral reserve estimates as described in sections 1.2 and 1.3 of NI 43-101. The author of the Technical Report and the Company have relied on the sources cited for information on these deposits and has been unable to verify the information independently. While this information is considered reliable, it does not comply with the standards of NI 43-101 and should not be relied upon.

The Company is not aware of any more recent resource estimates or data that would supersede the Historical Mineral Resources, but it is recommended that the reader exercise caution and consult the original historical reports and related technical documentation for a more complete understanding of the prospect's geology, sampling, and estimation procedures. The Company will need to conduct further exploration, and there is no guarantee that the results obtained will reflect the historical estimates. In order to verify the Historical Mineral Resources to current mineral resource estimates, among other things, the Company will need to retain a qualified person to verify historical drilling and assaying methods and validate historical results, add any drilling and assaying or other pertinent geological information generated since the last estimation, and complete a resource estimate and a new technical report. Significant data compilation, drilling, sampling and data verification may be required by a qualified person before the Historical Mineral Resources can be classified as current resources. There can be no assurance that any of the historical mineral resources, in whole or in part, will ever become economically viable. In addition, mineral resources are not mineral reserves and do not have demonstrated economic viability. Even if classified as current mineral resources, there is no certainty as to whether further exploration will result in any inferred mineral resources being upgraded to an indicated or measured mineral resource category.

SHERRIDON – Geology & Resources



Historic Resource with resource (tonnes)

Former Mine with production (tonnes)

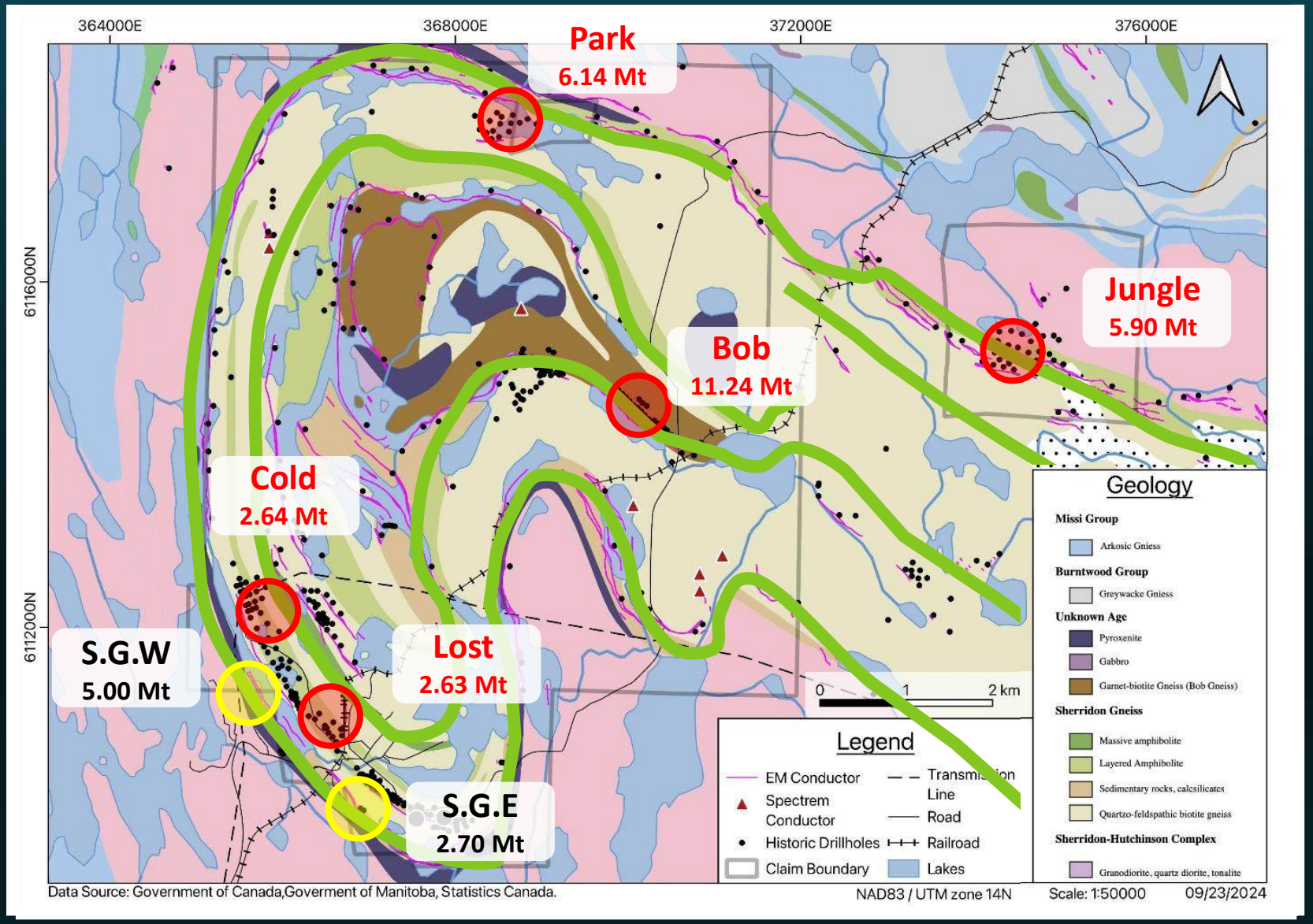
35 M tonnes of mining + resources

70% of estimated resources within 100 m of surface, potentially open-pitable.

Attractive grades for open pit scenario.

Five deposits, open along strike and at depth.

SHERRIDON – Geology & Targets



Historic Resource with resource (tonnes)

Former Mine with production (tonnes)

Doubly folded VMS Target Horizon - +25km in length. All mineralization sits on this horizon, all is prospective.

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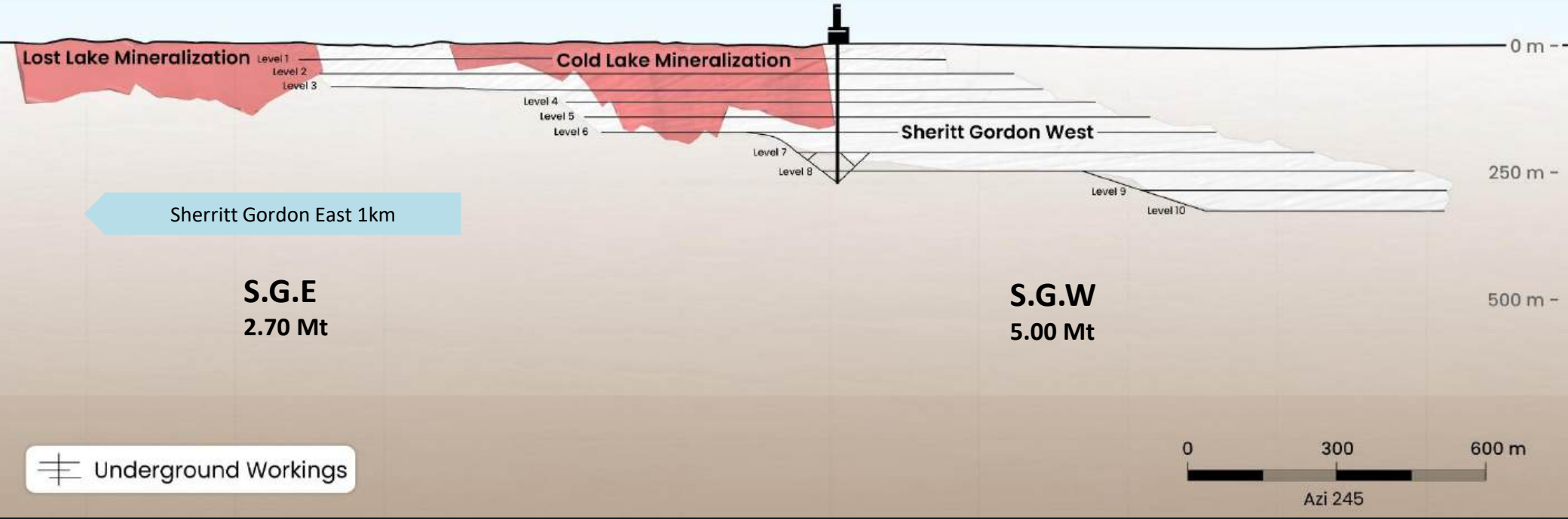
SHERRIDON – Sherritt Gordon Mine

Lost & Cold lie on trend with each other, approximately 500m NE of Sheritt Gordon West.
Both lack deep drilling.

Sherritt Gordon PRODUCTION (1931 – 1955):
7.74 million tonnes @ 2.46% Cu, 2.84% Zn, 0.6 g/t Au and 33 g/t Ag

(Goetz & Froese, 1981)



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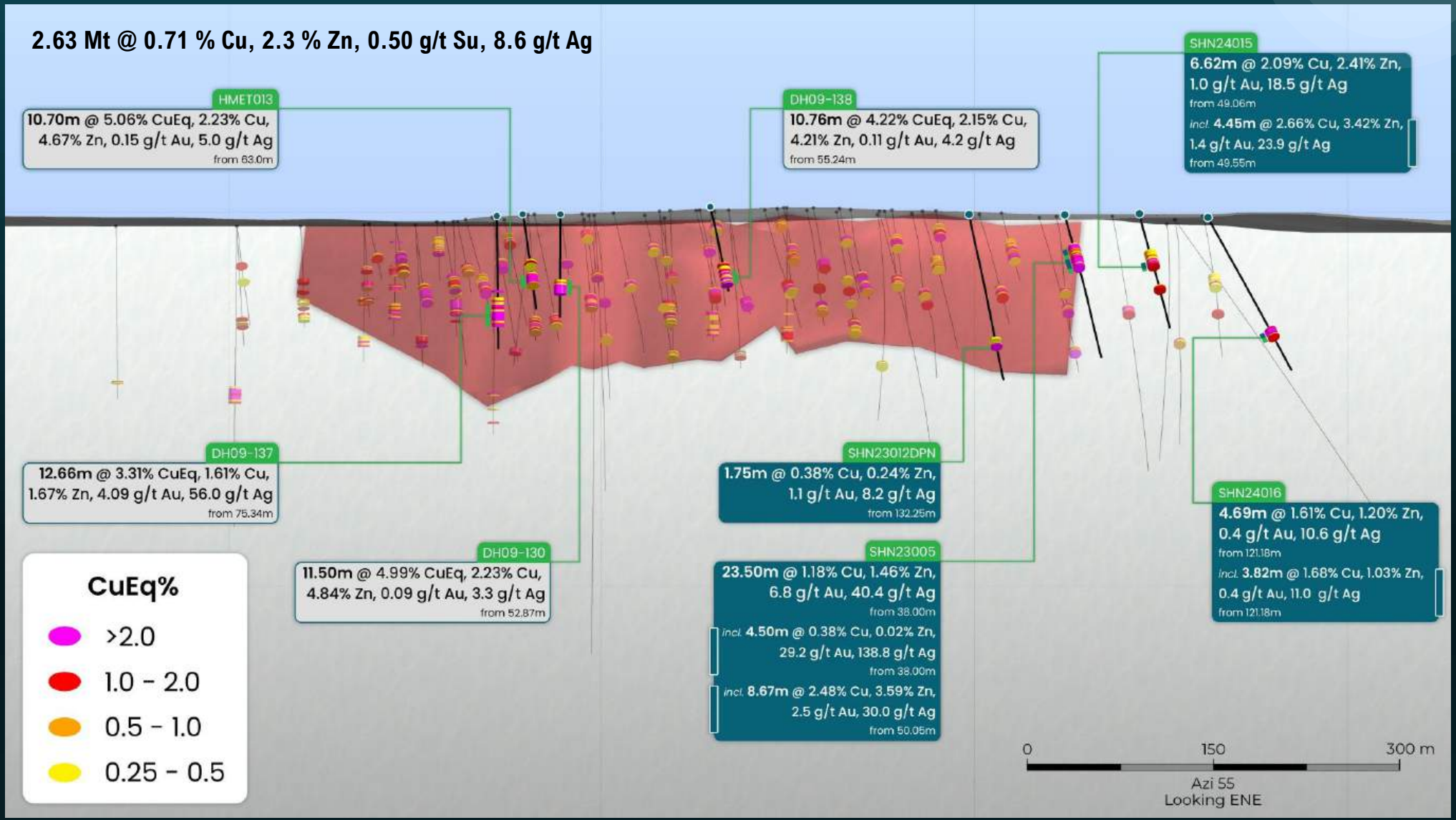
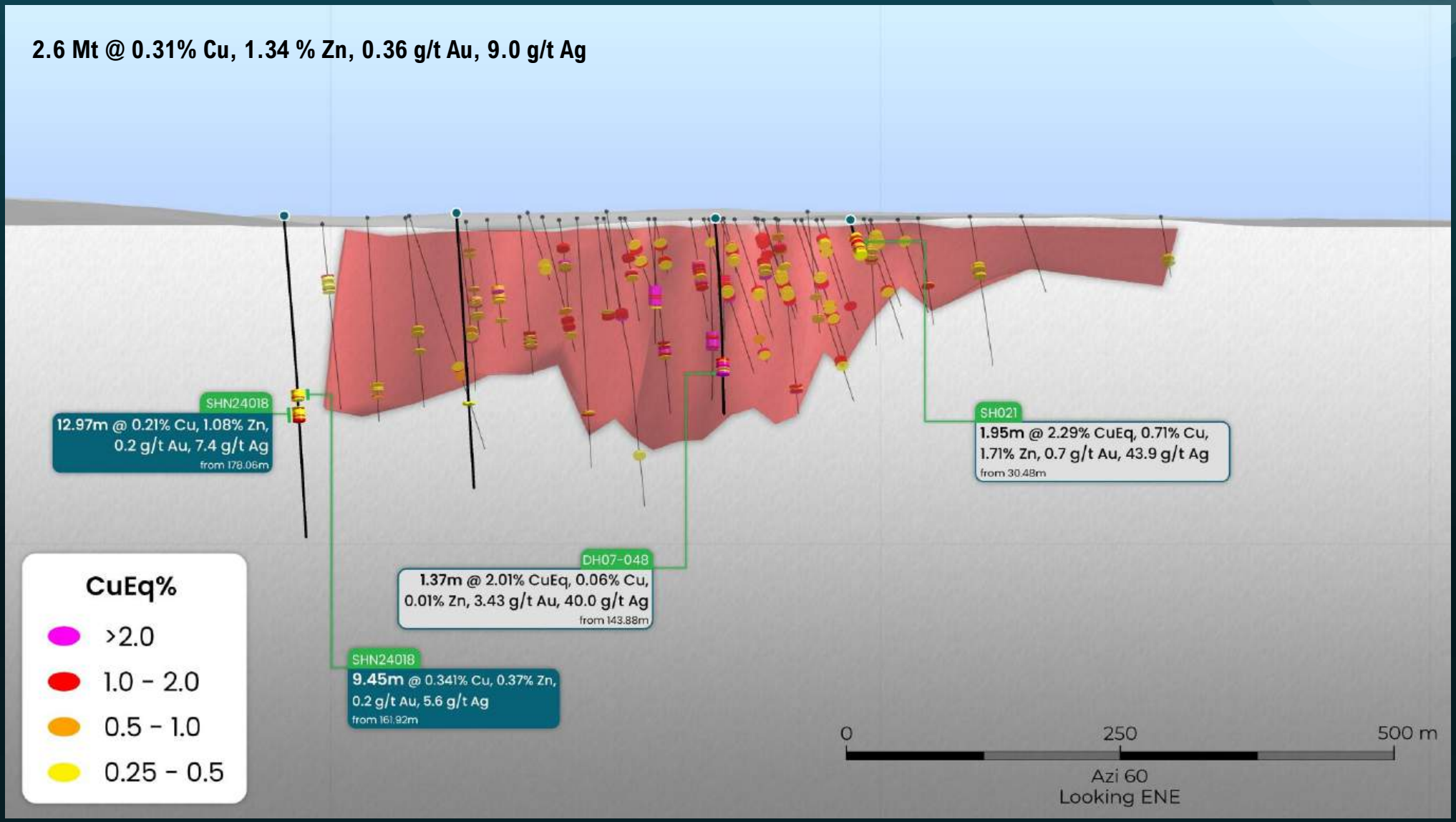
SHERRIDON – Lost Longitudinal

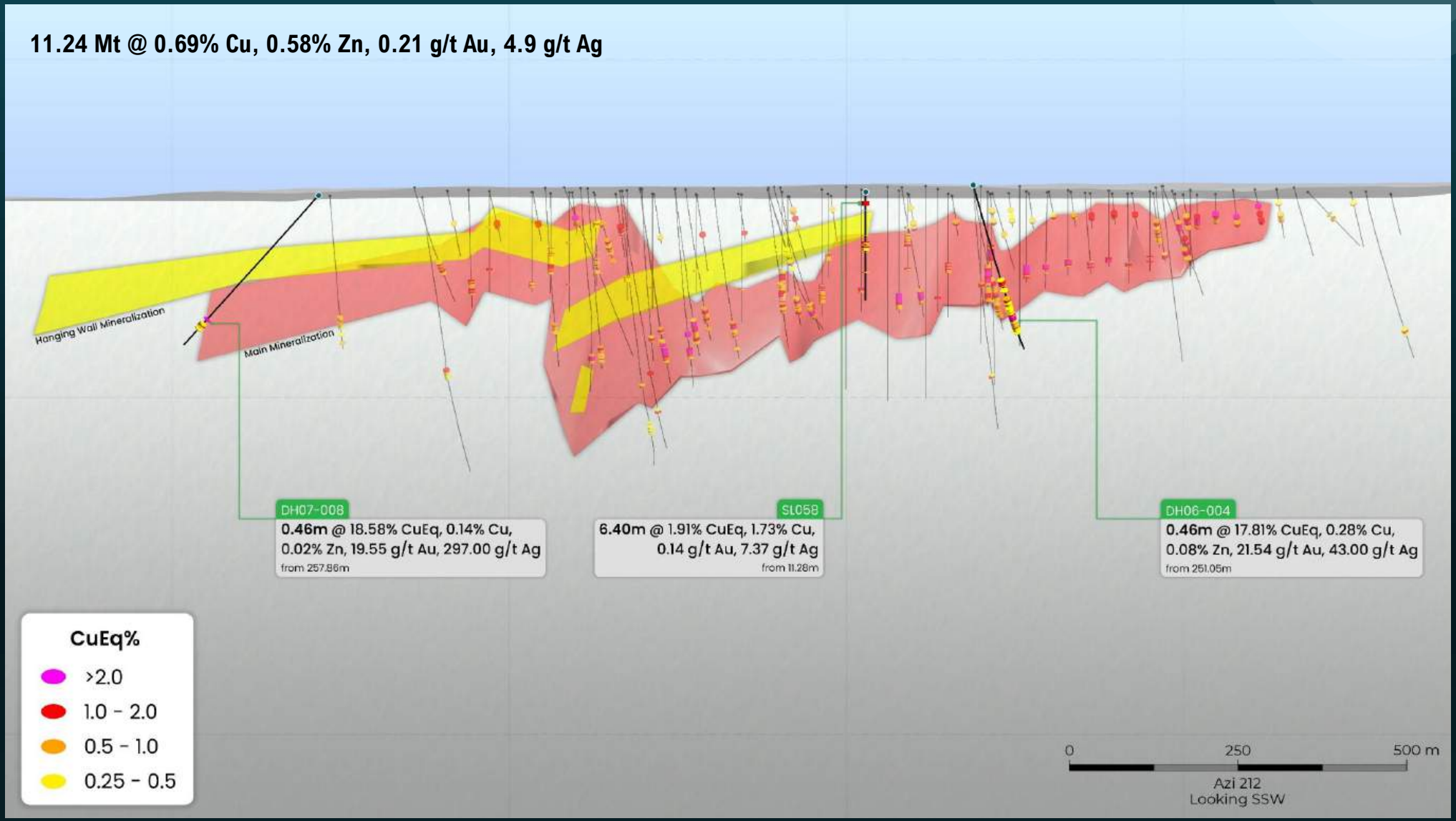


SHERRIDON – Cold Longitudinal

2.6 Mt @ 0.31% Cu, 1.34 % Zn, 0.36 g/t Au, 9.0 g/t Ag



SHERRIDON – Bob Longitudinal



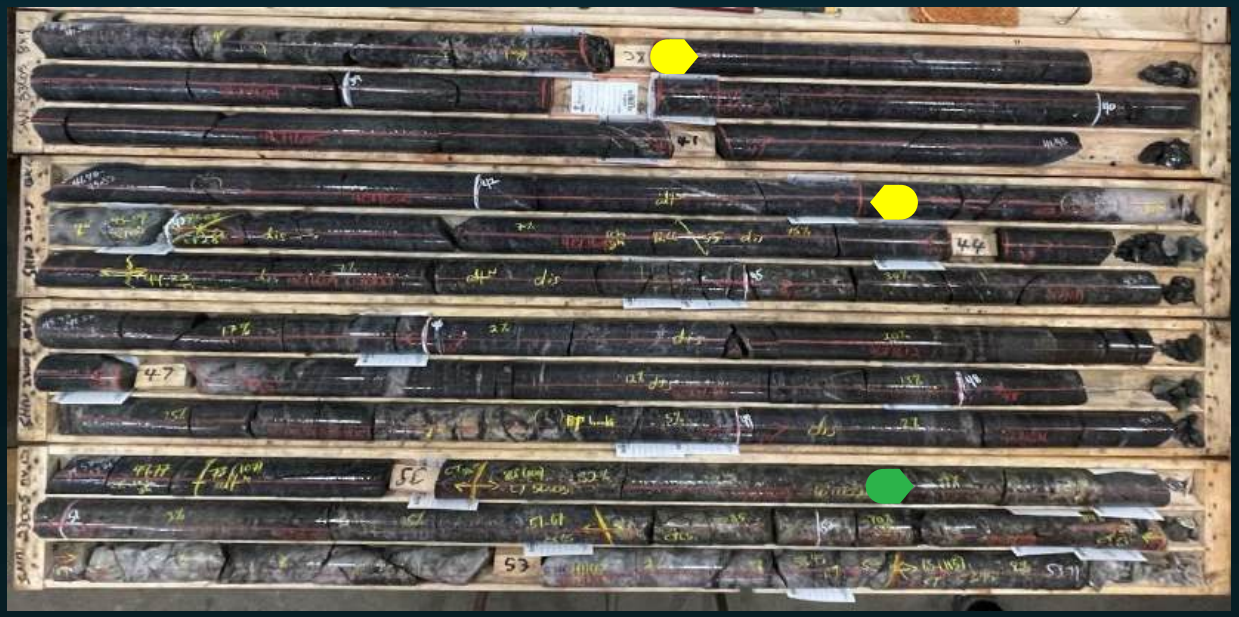
SHERRIDON – Unlocking the Gold

Sherridon lies 70km from HudBay Minerals Lalor gold mine, annual gold production value > US$1bn.

In 2023 T2 Metals drilled the best ever hole on the Sherridon project with high gold and high copper.

HOLE_ID	FROM (m)	Interval (m)	Cu %	Zn %	Pb %	Au g/t	Ag g/t
SHN23005	38.00	23.50	1.18	1.46	0.19	6.79	40.39
Including	38.00	4.50	0.38	0.02	0.88	29.17	138.83
Including	50.05	8.67	2.48	3.59	0.02	2.50	30.03

- SHN005 returned 23.5m @ 7.4% Cu equivalent, the best interval on the project to date, but the combined interval masks the story.
- SHN005 included high grades of gold and silver (from 38.00m), in a wall rock position to the massive sulphide (from 50.05m).
- This wall rock gold style mineralization has been poorly sampled in past exploration, and would not form a VTEM target.
- The high gold interval is not associated with massive sulphide, but lies in the hangingwall with low Zn and low Cu. The Pb-Ag association matches the high gold mineralization at Snow Lake.
- This discovery and similar targets have not been systematically followed up.



SHERRIDON – Strategy Summary

The Sherridon VMS project is one of the best opportunities in Manitoba for near term copper production due to past mining, resources and existing infrastructure footprint. The only risk to discovery and development at is geological, due to the very strong support from Kiciwapa Cree Nation and Government.

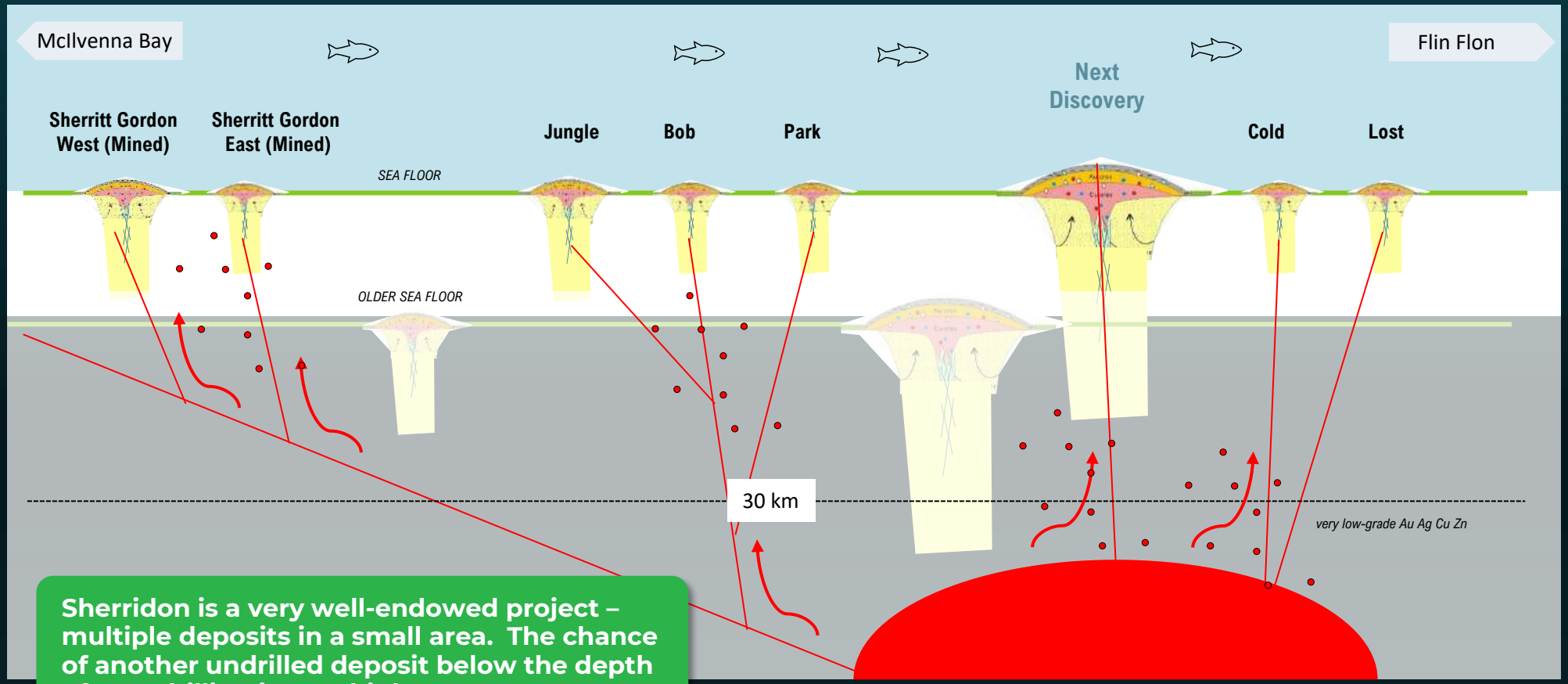
Sherridon has four key opportunities:

- Economic studies on existing near surface deposits
- Down dip/plunge exploration on existing deposits
- Deeper exploration for blind discovery with geophysics & drilling
- High gold/low copper deposit which is unseen by geophysics and is untested

- Sherridon is a multi-historical resource project plus has two significant past mines. All are open at depth.
- The folded target horizon for VMS style mineralization is more than 25km long. With 7 known deposits, there is high potential for more new discoveries.
- Past mining extended for more that 3km horizontally. In a folded VMS system, discovery potential horizontally and vertically are equal.
- Past geophysical exploration (VTEM) has highlighted near surface targets but does not penetrate below 150m – 200m. Deeper drilling is limited.
- Exploration for gold-only systems is very limited and targets are blind, despite the proximity (70km) to HudBay's gold mine at Lalar.
- T2 Metals has a strong working relationship with First Nations and Manitoba Provincial permitting authorities who are supporters of T2 Metals' success.
- The project has excellent infrastructure including road and operating rail line.

SHERRIDON – Exploration Model

Northern Manitoba was an active ocean 1.9 billion years ago. As the ocean rifted, hot water flowed to or near to the ocean floor, driven by the heat from molten magma, bringing copper, zinc and gold. These metals precipitated which accumulated as VHM deposits. The cycle repeated over 10's of millions of years giving potential for stacked deposit clusters.



Sherridon is a very well-endowed project – multiple deposits in a small area. The chance of another undrilled deposit below the depth of past drilling is very high.

SHERRIDON – Kiciwapa Cree Nation

T2 Metals Corp signed an Exploration Agreement with the Kiciwapa Cree Nation in 2022, defining the expectations of both parties as exploration progresses at Sherridon. This was the first EA signed in Manitoba and has been copied by peer explorers.

- This Agreement facilitated the first exploration at Sherridon in more than a decade.
- Three drilling programs have been completed, and permits are in place for all required drilling.
- The EA ensures a mutually beneficial outcome for all involved. The two parties have a close and collaborative working relationship.
- T2 Metals Corp purchased a sawmill and supporting safety equipment for the Kiciwapa Cree community, enabling an immediate small business opportunity.
- T2 Metals' proactive approach has enabled exploration funding to be received from the Manitoba Mineral Development Fund.

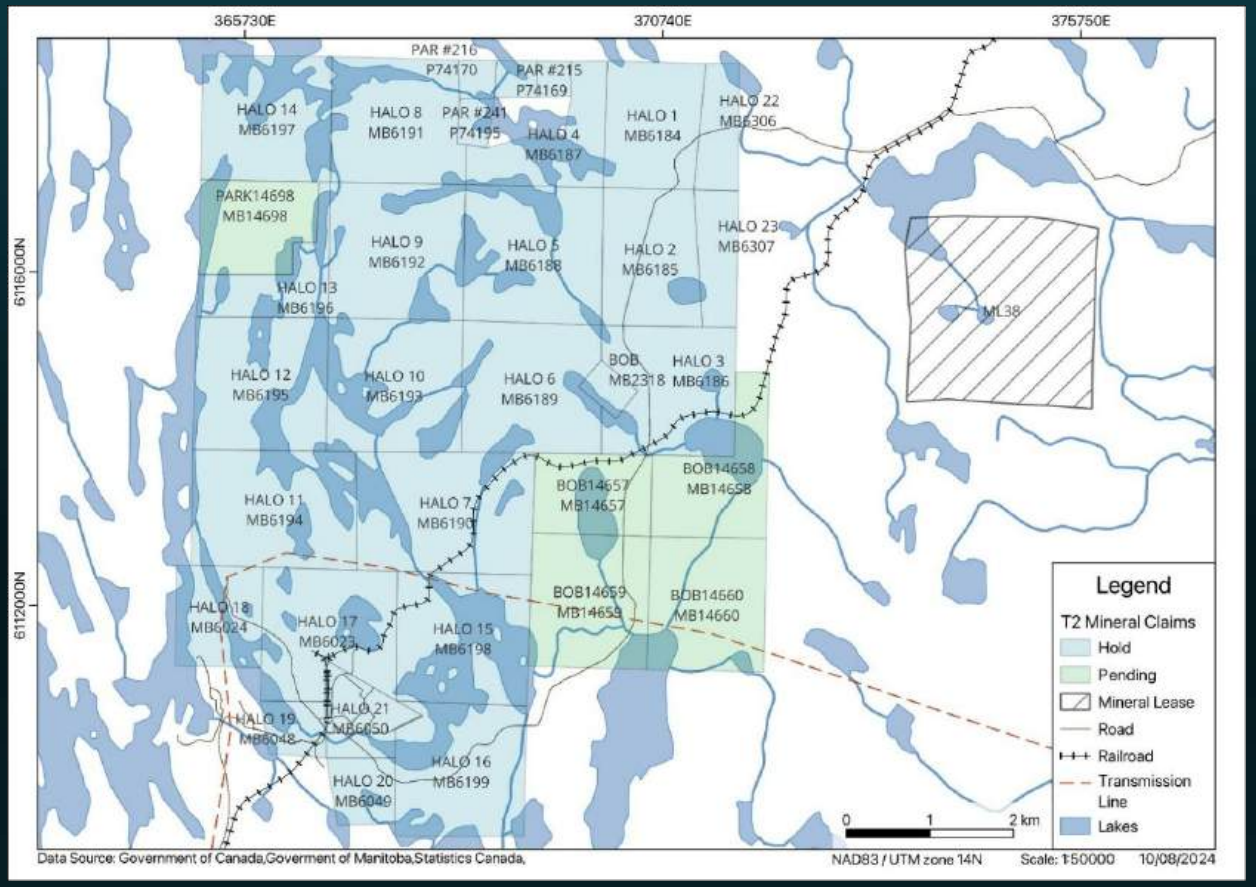
The KIciwapa and T2 Metals together own **Mamawewin Production Corp**, a film production company designed to capture the progress of the KCN as the community reunite and return to its ancestral land. .

MAMAWEWIN
PRODUCTIONS CORP

SHERRIDON – Option Terms

The Sherridon VMS Project was acquired through Joint Venture by T2 Metals in late 2022. T2 Metals has earned 90% of 28 claims - paid CA$15,000 cash, issued 100,000 common shares, and completed CA$2m of exploration investment.

- T2 Metals' JV partner Halo Resources Ltd may fund its 10% interest, or it will convert to a 1.5% NSR, purchasable for CA$2m.
- T2 Metals have subsequently staked additional ground which is owned 100%
- Prior explorer Halo Resources Ltd was privatized in 2013 and no further work funded. Sherridon has more than 400 historic drill holes defining 5 Historical Resources*1
- Mining occurred at Sherritt Gordon East and West. Historic Resources*1 exist at Cold Lake, Lost Lake, Bob and Jungle.
- Holding cost of project now CA$30,000 per year.



*1 See slide 16 for more information on Historical Resources


CORA

CORA – Arizona Copper Porphyry

The Cora copper porphyry project lies in the south-central Arizona Copper District. The region has a long copper mining history with notable deposits Silver Bell, Ray, and Globe-Miami (Morenci).

Arizona is a highly desirable locality for mining, occupying the #2 position in the Fraser Institute's 2021 Mining Attractiveness Index.

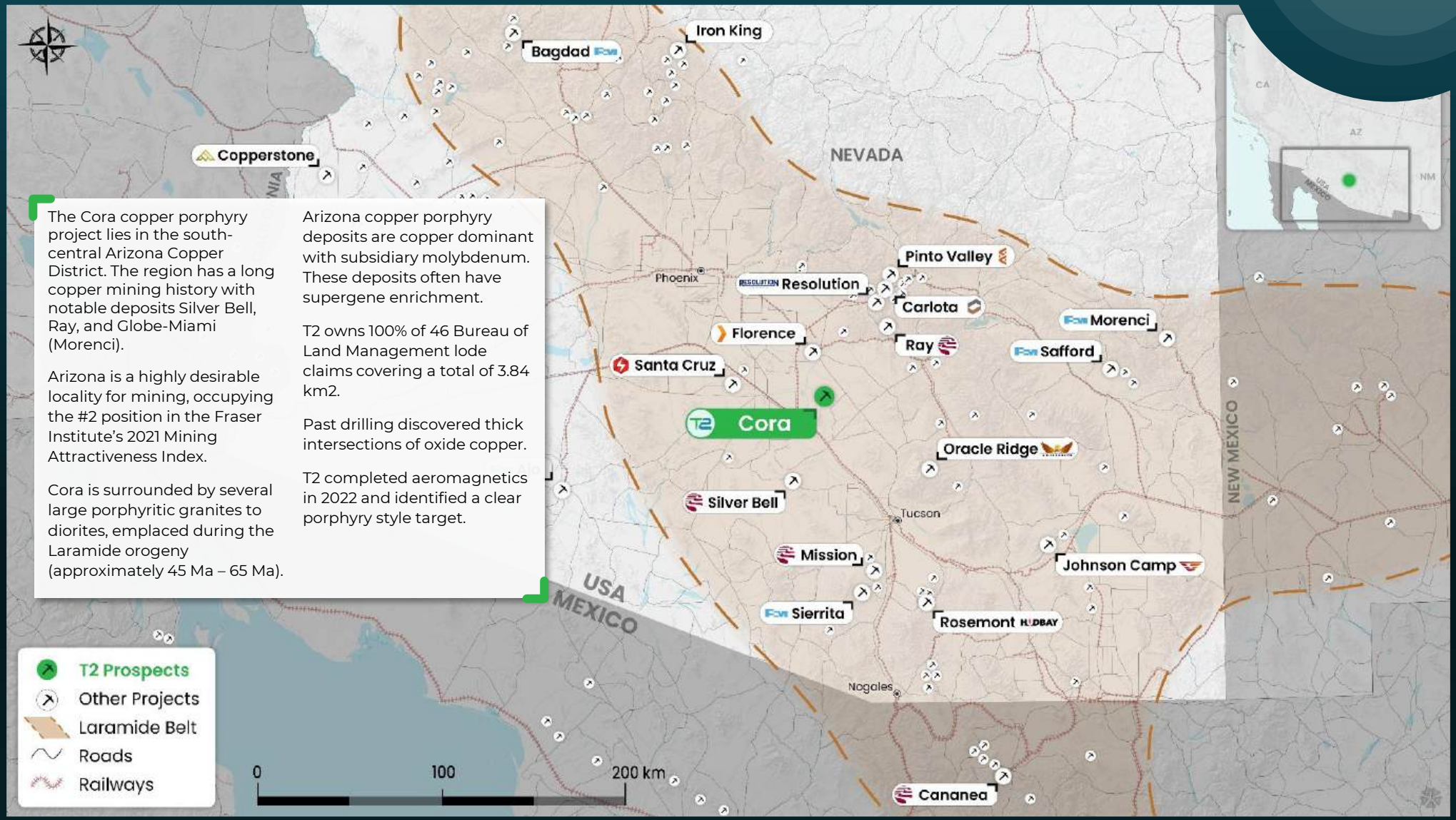
Cora is surrounded by several large porphyritic granites to diorites, emplaced during the Laramide orogeny (approximately 45 Ma – 65 Ma).

Arizona copper porphyry deposits are copper dominant with subsidiary molybdenum. These deposits often have supergene enrichment.

T2 owns 100% of 46 Bureau of Land Management lode claims covering a total of 3.84 km2.

Past drilling discovered thick intersections of oxide copper.

T2 completed aeromagnetics in 2022 and identified a clear porphyry style target.

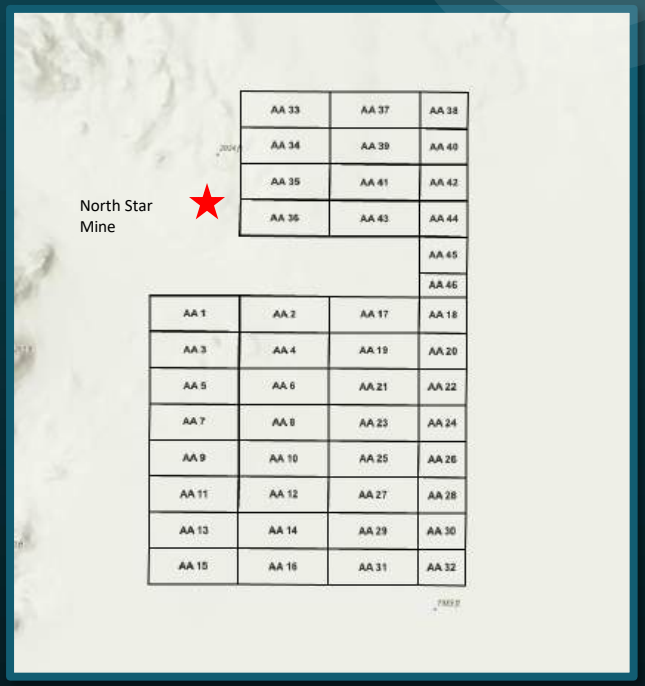


CORA – Arizona Copper Porphyry

Cora was identified as a highly prospective site by T2Metals following extensive project generation. Multiple indications for copper mineralization are known from outcrop and drilling across an area of at lease 3 sq km.

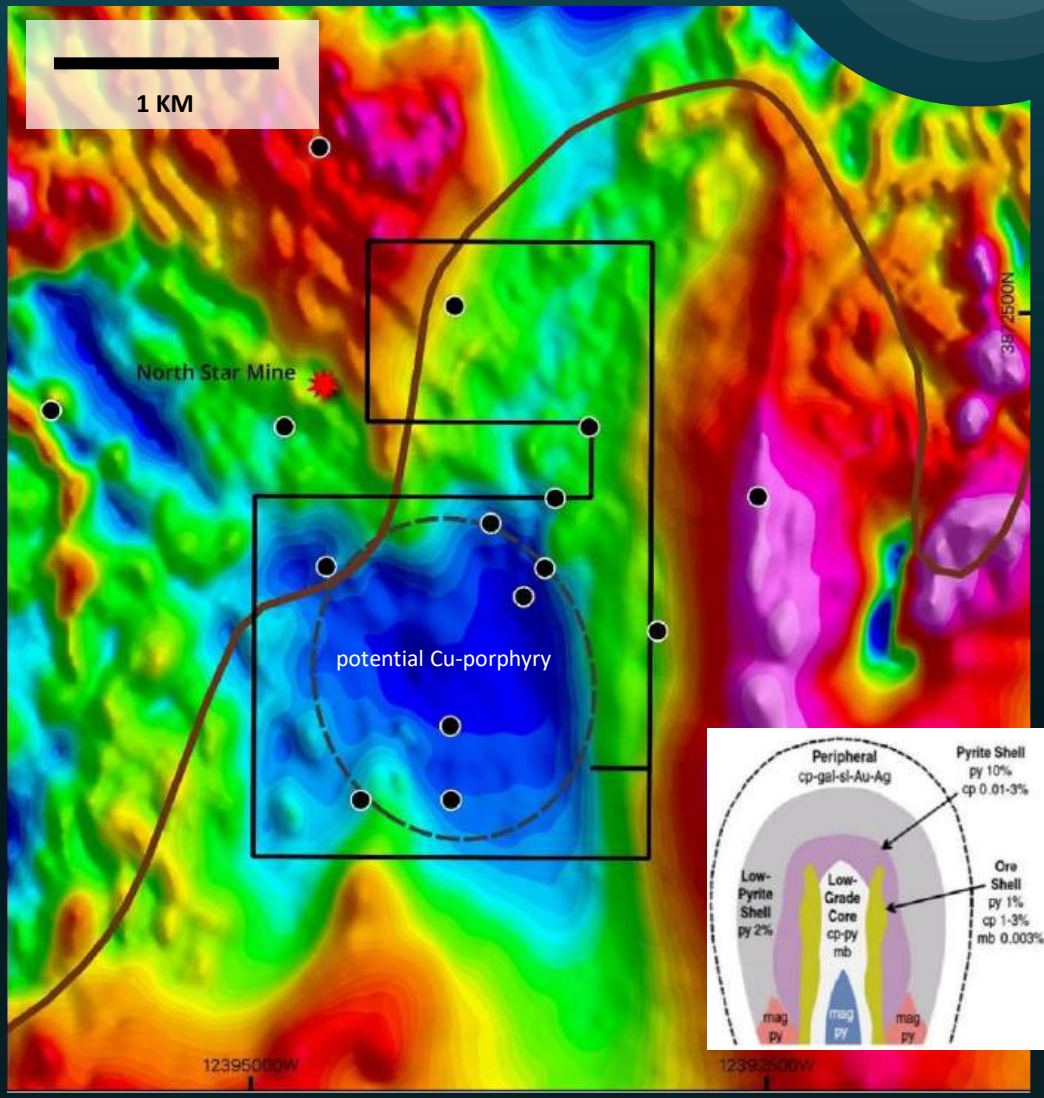
- The district surrounding Cora displays copper production at the nearby open pit North Star Mine, which was discovered in outcrop. The mine produced from 1949 until 1970, with significant exploration activity in the 1960s and 1970s by several companies.
- Geophysics, geological mapping, and sparse drilling have been completed with the last recorded over 40 years ago, seeking to discover copper under thin cover.
- Drilling discovered significant widths of oxidized copper beneath shallow alluvial cover over an area exceeding 1 km^2. Results from California Steel Co., in the1950s include:
  - **DH5: 99.7 m (327 ft) @ 0.28% Cu, below 10.7 m of cover**
  - **DH4: 39.6 m (130 ft) @ 0.38% Cu, below 47.2 m of cover**
  - **DH1: 225.5 m (740 ft) @ 0.29% Cu, below 42.7 m of cover**
- Historic drilling approximately located using LiDAR

Drilling results are historical in nature and have not been verified by a "qualified person" as defined by National Instrument 43-101. Drill locations are determined from maps with local grid coordinates of the day which cannot converted to modern coordinates with a high degree of accuracy. Results therefore should not be relied upon and should only be considered an indication of the mineral potential of the project.



CORA – Arizona Copper Porphyry

- T2 Metals' aeromagnetic and radiometric survey in 2023 highlighted a highly prospective magnetic low under shallow cover on the Cora project.
- The low sits alone trend from North Star copper mine, with NW trending structure linking the two sites.
- Porphyry associated alteration reduces the magnetic character of the rock.
- The feature is interpreted to be approximately 1.5 km x 1.5 km in size and corresponds in part with the area of oxide copper mineralization drilled by California Steel Co.
- The magnetic low may correspond to an intrusive body, strongly supporting a buried copper porphyry style target.
- Historical CSAMT demonstrated cover thickness ranges from 20m to less than 200m.
- The magnetic low presents an immediate and exciting drill target.



CORA – Arizona Copper Porphyry

Mineralized porphyritic rocks from Cora area (North Star mine)

WALKER LANE – Lida & Copper Eagle

The Walker Lane is a geological trough that extends from Oregon down through eastern California and into western Nevada. It is comprised by a series of faults and shear zones that have been the site of significant geological activity over the past 25 million years.

Mining in the Walker Lane trend includes both historical operations and current projects. The area has seen a resurgence in interest from mining companies looking to develop gold, copper and silver.

- T2 Prospects
- Other Projects
- Walker Lane Belt
- Roads

INVESTMENT HIGHLIGHTS

Strong Board, Management, and Technical Teams

Seasoned team with successful track records of discovery, resource development and permitting.

Excellent ASX & TSX networks.

Long Term Focus on Gold, Copper and Silver

Exploring in the mining supportive jurisdictions.

Gold, Copper and Silver hitting long term high prices due to supply shift and demand fundamentals

Company well Structured for Re-rating on Success

Low share capital and high insider ownership allows for major value add on discovery.

Careful capital management a hallmark.

Resource Stage Projects plus Discovery Upside

T2 combines multiple resource stage projects in Manitoba with drill ready projects in Yukon & Arizona.

Excellent new drilling results released 2024.