

March 2026

EXPLORING AND DEVELOPING PRECIOUS AND CRITICAL METALS PROJECTS IN NORTH AMERICA



- 1 SHERRIDON (MB).....Cu-Au-Zn-Ag
- 2 SHANGHAI (YK).....Au-Ag
- 3 AURORA.....Au-Ag-Sb
- 4 CORA (AZ).....Cu-Mo
- 5 COPPER EAGLE (NV).....Cu-Au-Mo

T2 Metals is an active explorer for copper and gold with an enviable portfolio of projects in the premier mining districts of North America. Rapidly rising gold and copper prices are drawing attention to the mining industry, highlighting the value of T2 Metals' investments in strategic jurisdictions. T2 Metals is backed by a team of explorers and investors with a strong record of discovery and development, and is positioned to deliver value for all stakeholders.

INVESTMENT HIGHLIGHTS



STRONG BOARD, MANAGEMENT, AND TECHNICAL TEAMS

Seasoned team with successful track records of discovery, resource development, and permitting.



CLEAR FOCUS ON GOLD, SILVER, AND COPPER AS PRICES RISE

Exploring for copper and gold in mining supportive jurisdiction of North America.



WELL SUPPORTED BY INSTITUTIONAL INVESTORS

Low share capital, high insider and institutional ownership enables re-rating on discovery.



HISTORICAL RESOURCE & DISCOVERY STAGE PROJECTS

T2 Metals projects vary from advanced to greenfields in Canada & the US. 2024 drill results at Sherridon included 23.50m @ 6.8 g/t Au, 1.2% Cu, 40 g/t Ag, 1.5% Zn from 38.0m. Drill-ready projects in the Tombstone Gold Belt of the Yukon.

CONTACT

AS OF SEPTEMBER 2025

SHARES ON ISSUE :	47.45 M
FULLY DILUTED :	60.30 M
RECENT PRICE :	\$0.58
52 WK LOW/HIGH :	\$0.11/0.62
MARKET CAP :	\$28 M
INSIDER/MANAGEMENT :	30%

SHANGHAI (T2 METALS EARNING 100%)

Shanghai is T2 Metal's exciting new gold-silver acquisition in the Tombstone Gold Belt of the Yukon. The project lies midway between the multi-million ounce AurMac sheeted vein, Eagle and Raven intrusion-related gold deposits with nearby road access. The project has been held by the highly regarded explorer Shawn Ryan since 2004, who now joins T2 Metal's Advisory Board.

Soil sampling by Shawn Ryan has identified Au-Bi-Sb enriched areas similar to nearby discoveries by Snowline Gold and Sitka Gold; and Ag-Pb enriched areas in a quartzite host similar to the nearby Keno Hill mine. Despite the highly prospective location and anomalism, Shanghai has seen no prior exploration drilling and is positioned for a major discovery. The project holds a Class 3 permit, enabling road building, drilling and a camp if required.

Recent rock chip sampling by T2 Metals included values up to 2.7 g/t Au, 451 g/t Ag, 19.13% Zn from the area of the Shanghai workings.



SHERRIDON (90% T2 METALS)

Sherridon is a well-known VMS camp in the Flin-Flon – Snow Lake District of Manitoba, with both a significant mining history and five copper-rich historical resources and an updated NI43-101 resource calculation underway¹. The project has year-round road access, is 70km from the mining centre of Flin Flon and lies close to the community of Sherridon. The site is intersected by an operating rail line that links Sherridon to Flin Flon, the northern Port of Churchill and southern Manitoba.

Mining at Sherridon took place from 1931-1951 when 7.74 M tonnes @ 2.46% Cu, 2.84% Zn, 0.6 g/t Au and 33 g/t Ag were mined (Goetz & Froese, 1981) from two orebodies along 2.5km of strike. Early explorers discovered massive sulphide at Bob, Cold Lake, Lost Lake, Fidelity, Jungle and Park.

T2 Metals has completed three drill campaigns with excellent results including SHN23005: 23.50m @ 6.8 g/t Au, 1.2% Cu, 40 g/t Ag, 1.5% Zn from 38.0m at the Lost Lake prospect. The project is poised for additional discovery or development.

AURORA (T2 METALS EARNING 100%)

The newly acquired Aurora project lies 15km from the exciting ML project of Prospector Metals Corp, with a similar geological setting. Aurora lies 1.6km west of the Dempster Hwy and 60km from Dawson City. High grade gold in rock chip samples (over 100 g/t Au) are known from across a 10km strike length.

One prospect (AJ) was drilled in 2009, which returned 4.9 m @ 12.45 g/t Au which has not been followed up with additional drilling. Soil and silt samples highlight numerous targets.



CORA (100% T2 METALS)

Cora was staked by T2 Metals in the search for copper under thin cover in high prospectivity belts. Cora lies centrally in the Arizona copper district, in the vicinity of world class porphyry deposits. The project is centred 2km east of the North Star mine, a producer of ore for Miami Copper Corp and ASARCO in the mid 1900's.

Historical company records held by the Geological Survey of Arizona show past drilling intersected oxide copper over widths in excess of 100m beneath shallow alluvial cover. Intervals include:

- DH5: 99.7 m (327 ft) @ 0.28% Cu, below 10.7 m of cover
- DH4: 39.6 m (130 ft) @ 0.38% Cu, below 47.2 m of cover
- DH1: 225.5 m (740 ft) @ 0.29% Cu, below 42.7 m of cover

T2 Metals completed aeromagnetics in 2023 and is now drill ready. Cora lies close to similar projects being developed by Ivanhoe Electric and Arizona Sonoran.

Certain information set out in this news release constitutes forward-looking information. Forward looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "may", "will", "intend", "could", "might", "should", "believe" and similar expressions. Forward-looking statements are based upon the opinions and expectations of management of the Company as at the effective date of such statements and, in certain cases, information provided or disseminated by third parties. Although the Company believes that the expectations reflected in forward-looking statements are based upon reasonable assumptions, and that information obtained from third party sources is reliable, they can give no assurance that those expectations will prove to have been correct. Readers are cautioned not to place undue reliance on forward-looking statements.

The qualified person for the Company's projects, Mr. Mark Saxon, the Company's Chief Executive Officer, a Fellow of the Australasian Institute of Mining and Metallurgy and a Member of the Australian Institute of Geoscientists, has reviewed and approved the contents of this material. These forward-looking statements are subject to a number of risks and uncertainties. Actual results may differ materially from results contemplated by the forward-looking statements. Accordingly, the actual events may differ materially from those projected in the forward-looking statements. Such risks include uncertainties relating to exploration activities. When relying on forward-looking statements to make decisions, investors and others should carefully consider the foregoing factors and other uncertainties and should not place undue reliance on such forward-looking statements. The Company does not undertake to update any forward-looking statements, except as may be required by applicable securities laws.