



www.t2metals.com



T2 METALS CORP

CORPORATE PRESENTATION

*Copper Exploration in
the Americas*

March 2024

Goldman Sachs (Nov 2023): “The supply cuts reinforce our view that the copper market is entering a period of much clearer tightening. The group believes that copper prices could hit \$10,000 a tonne by the end of 2024, before rising even higher the following year.”

TSXV: TWO | OTCQB: AGLAF | FRA: AGP2

This presentation by T2 Metals Corp. (“the Corporation”) is for informational purposes only and does not constitute a solicitation or offer to sell securities. This presentation contains projections and forward-looking information that involve various risks and uncertainties regarding future events. Such forward-looking information can include, without limitation, statements based on current expectations or other assumptions that involve a number of risks and uncertainties. Forward-looking statements and information are not guarantees of future performance of the Corporation.

Forward-looking information is subject to risks and uncertainties that may cause actual results, and the Corporation’s plans and objectives to differ materially from those expressed in the forward-looking information. Such risks and uncertainties are detailed in the Corporation’s public filings available on SEDAR. Actual results and future events could differ materially from those anticipated in forward-looking information. These, and all subsequent written and oral forward-looking statements are based on estimates and opinions of management on the dates that they are made and expressly are qualified in their entirety by this notice. The Corporation assumes no obligation to update forward-looking information, should circumstances or management’s estimates or opinions change.

The qualified person for the Company's projects, Mr. Mark Saxon, the Company’s Chief Executive Officer, a Fellow of the Australasian Institute of Mining and Metallurgy and a Member of the Australian Institute of Geoscientists, has reviewed and verified the contents of this release.



Highly experienced Board and Management

- Proven track record in discovery and value creation with long term focus on critical raw materials and base metals for the energy transition.

New High-Grade Copper-Gold-Zinc Results at Sherridon

- 23.5m @ 1.18% Cu, 1.46% Zn, 6.79 g/t Au, 40.4 g/t Ag (7.43% CuEq) from 38.0m
- 9.3 m @ 0.85% Cu, 4.01% Zn, 1.08 g/t Au and 17.6 g/t Ag (3.09% CuEq) from 44.2 m
- 14.4 m @ 0.88% Cu, 2.58% Zn, 0.51 g/t Au and 9.8 g/t Ag (2.16% CuEq) from 49.4 m
- 10.0 m @ 0.92% Cu, 4.70% Zn, 0.37 g/t Au and 10.8 g/t Ag (2.74% CuEq) from 76.0 m
- 8.0 m @ 2.17% Cu, 4.78% Zn, 1.83 g/t Au and 34.4 g/t Ag (5.40% CuEq) from 87.0 m

Pipeline of copper projects in North America through data-driven under cover exploration.

- Clear focus on mining-supportive jurisdictions where development is possible during the current business cycle. Pedigree projects in excellent districts!
- Excellent discovery potential identified under shallow cover – bringing Australian thinking to the US.

Global momentum for the energy transition. A departure from fossil fuels equals a move to metals.

- Copper is a critical component of a cleaner and greener future that must be sustainably acquired. The transition can't happen without copper.



The T2 Metals Corp (“**T2**”) name reflects the transition to more sustainable sources of energy, and the essential role that mining and materials play. Our focus is on **copper, zinc and gold** – critical to the future of energy and mobility.

Access to secure and sustainable sources of copper have never been more important. Copper demand is achieving record levels due to the essential role copper plays in the global transition to CO₂ free generation & storage of energy.

T2 is backed by a growing team with a strong record of discovery and development. T2 is committed to engaging with all stakeholders, including indigenous groups, local communities, employees, customers, and shareholders with the highest level of respect.

CANADA:	TSX.V : TWO	SHARES ON ISSUE:	28.9 M
USA:	OTC : AGLAF	FULLY DILUTED:	34.5 M
GERMANY:	FSE : AGP2	RECENT PRICE:	\$0.17
MANAGEMENT:	40%	52 WK LOW/HIGH:	\$0.15/0.54
WEBSITE:	www.t2metals.com	MARKET CAP:	C\$ 4.0 M
CONTACT:	info@t2metals.com	CASH:	C\$ 0.6 M (e.o. Dec 23)
		WARRANTS:	\$0.29 - \$0.45

Head Office Address:	#1305 - 1090 W. Georgia St, Vancouver, BC V6E 3V7
Regulator:	British Columbia
Jurisdictions:	British Columbia, Alberta
Classification:	Jr. Exploration / Mining
Financial Year-End:	April 30

Mark Saxon (President, CEO & Director) *B.Sc.(Hons), GDipAppFin, FAusIMM, MAIG*

Mr. Saxon has 30 years of experience in exploration and resource geology. After graduating from the University of Melbourne in 1991 with a First Class Bachelor of Science (Honours) in geology, he has worked with and led major and junior resource companies.



Dušan Berka (Director) *M.Sc., Dipl.Eng.*

Mr Berka brings more than 30 years as Director and Officer of public companies (TSX, TSXV, NASDAQ). A member of the Association of Professional Engineers and Geoscientists of B.C.. Recently retired as Director of lithium developer TSX.v:PMET.



Nick DeMare (Director & CFO) *CPA, CA*

Mr. DeMare, a chartered professional accountant, has been President of Chase Management Inc. since 1991, providing accounting, management, securities compliance and corporate secretarial services to private and public companies.



Amanda Dahl (Director) *B.Sc., PMP, ACP*

Ms. Dahl brings over 20 years of experience in geoscience, project management, corporate and business planning, and business development. Amanda began her career with Cameco before establishing her own consultancy in operational excellence.



Anders Hogrelius (Chief Geologist) *M. Sc., P.G. RPGeo SME-RM*

Dr Jamil Sader (Senior Consultant) *PhD Geochemistry*

T2 is built for success, with a portfolio of historical resource and discovery stage copper projects within North America.

T2 is focused on attractive copper-dominant deposit styles within mining-favourable jurisdictions. Projects with potential to deliver sustainable copper as demand grows to support the energy transition.

Sherridon Camp: VHMS (Manitoba, earning 90%)

Sherridon lies in the famous Flin Flon – Snow Lake VHMS camp of northern Manitoba. Project includes multiple historical (2010) resource-stage Cu-Zn-Au deposits; is serviced by all-year road and rail; and is close to operating mines. Manitoba provides access to hydro-electric power enabling less energy intensive mining and processing.

Lida: Porphyry, Skarn (Nevada, 100% owned)

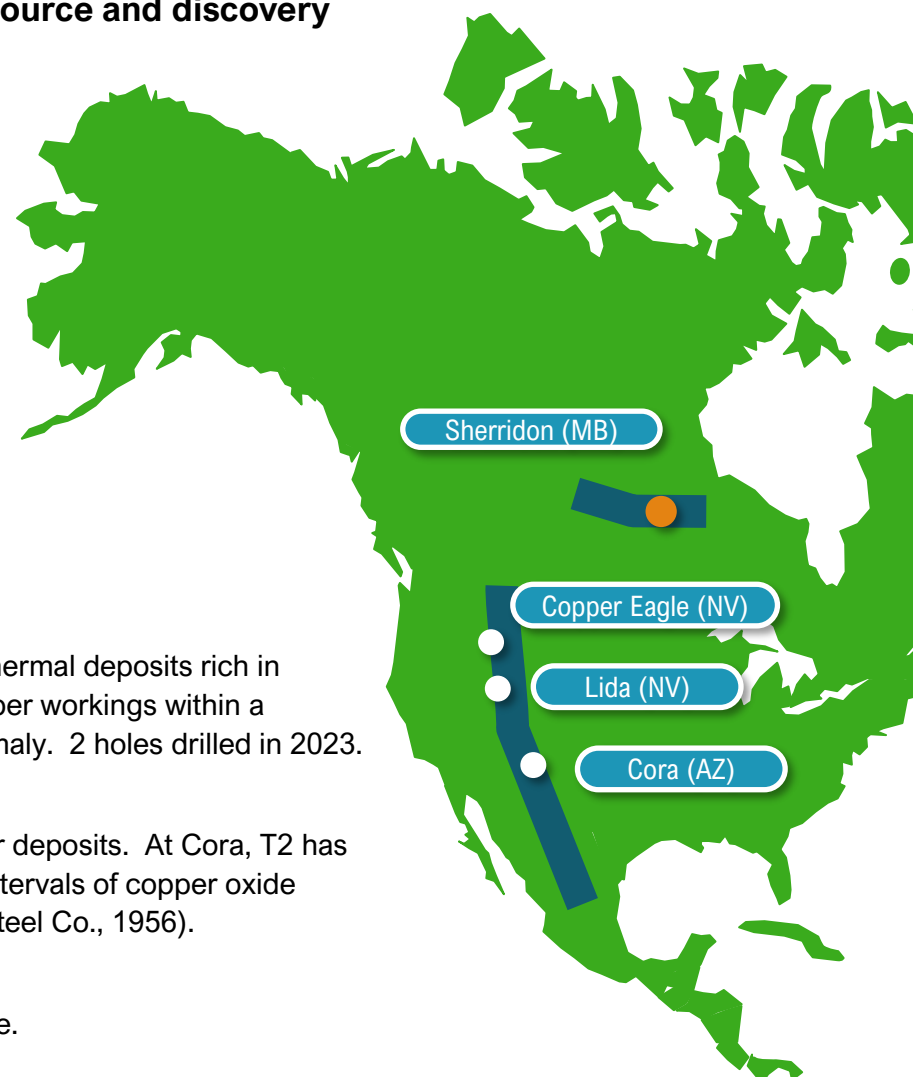
The Walker Lane of Nevada is host to many porphyry and epithermal deposits rich in copper, gold and silver. Lida displays many historic oxide copper workings within a siliceous host, overlying a large IP chargeability/resistivity anomaly. 2 holes drilled in 2023.

Cora: Porphyry (Arizona, 100% owned)

Southern Arizona hosts world-class porphyry and skarn copper deposits. At Cora, T2 has secured a high priority target under shallow cover, with thick intervals of copper oxide including 225.5m (740ft) @ 0.29% Cu from 42.7m (California Steel Co., 1956).

Copper Eagle: Porphyry (Nevada, 100% owned)

New prospective location with oxide copper on the Walker Lane.



Electrification = Copper



- Copper is a **highly efficient** and **cost-effective** conductor of electricity and heat. It is these properties that make it essential to the generation and transfer of electricity.
- Demand for copper **has grown 2.5% per year** on average for the past 40 years. The energy transition and electric mobility suggests this demand growth will be sustained or exceeded for many years to come.

Copper market a 'powder keg' ready to explode, says Friedland

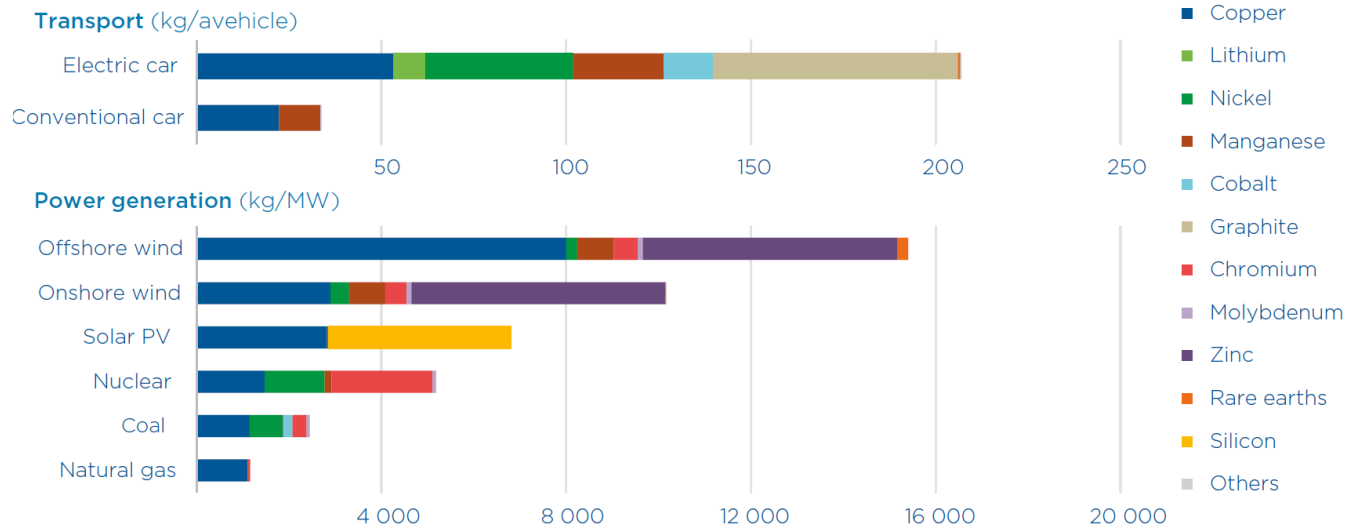
[Jackson Chen](#) | January 25, 2024

Friedland says \$15,000/t copper price needed to spur new mines

[Bloomberg News](#) | December 15, 2023

The Future Is Copper: Insights Into The Metal's Pivotal Role In Global Growth And Sustainability

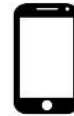
[Frank Holmes](#) | February 5, 2024



The Essential Electric Metal



1 TONNE OF COPPER =



100,000



10,000

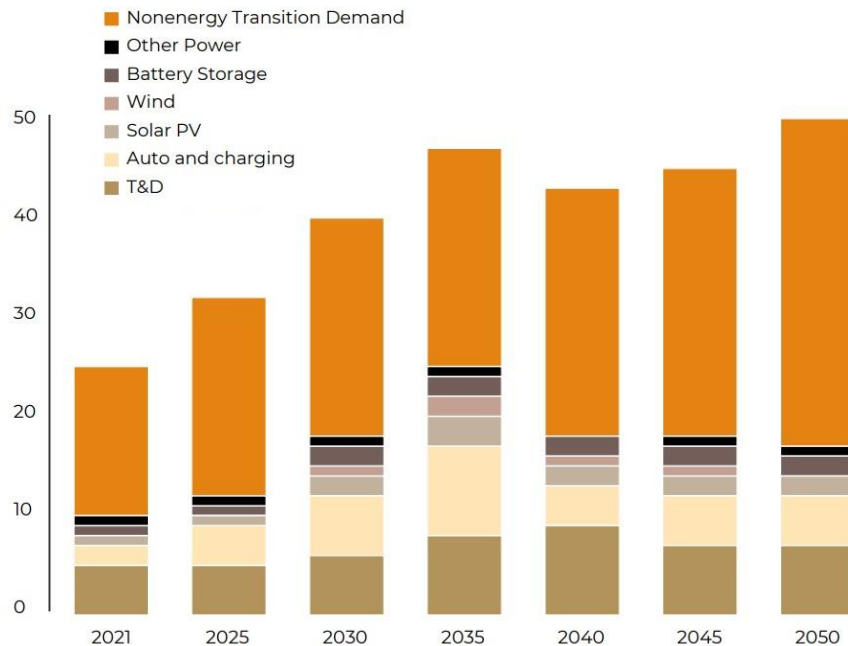


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10

Global Refined Copper Usage (Millions of Tonnes)

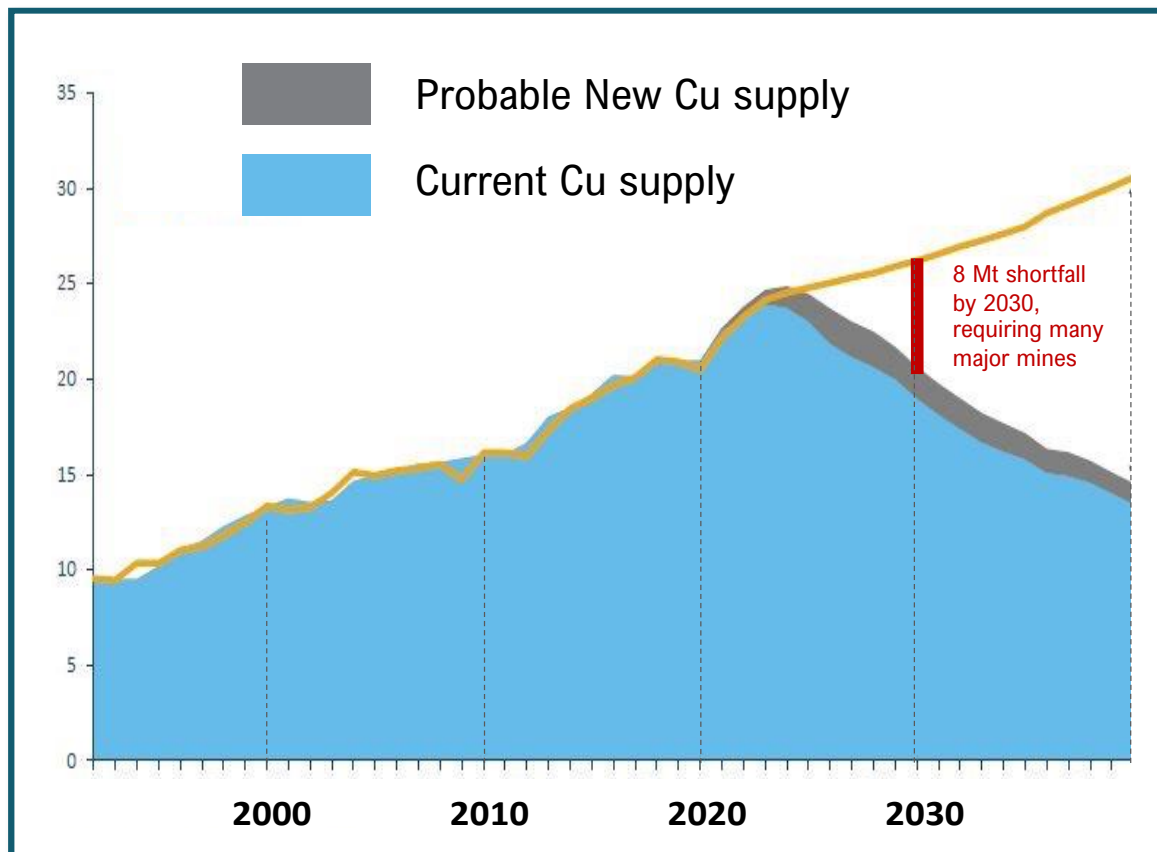


- Copper demand is growing rapidly, driven by the energy transition.
- **The subdued mining investment markets of 2011-2019 caused gaps in discovery and development.**
- Approximately 30% of copper comes from recycled sources.
- **The mining industry can take a leadership role in the energy transition. Industrial companies and investors care where battery metals come from, and the social and environmental impact connected.**
- Supply chains are fragile. South America supplies >40% of mine production where supply is now prone to disruption or nationalization.

Source: 2022 S&P Global | The Future of Copper: Will the looming supply gap short-circuit the energy transition?

Growing Supply Gap

- According to McKinsey, global electrification is expected to increase annual copper demand to 36.6 million tonnes by 2031, compared to the current demand of roughly 25 million tonnes.
- The consultancy firm forecasts copper supply to be around 30.1 million tonnes, leaving a gap of 6.5 million tonnes by the start of next decade.
- Green uses of copper accounted for 4% of copper consumption in 2020, but this is expected to rise to 17% by 2030. A “net-zero emissions” path would mean the world would need an additional 54% of copper by 2030 on top of that forecast.



Source: Goldman Sachs, April 2021



Exploration Portfolio

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