T2 METALS

WRITING THE NEXT CHAPTER IN DISCOVERY

Discovering and advancing gold, silver and copper projects in tier-one jurisdictions

TSXV: TWO | OTCQB: TWOSF | FRA: WJ6

JULY 2026 | T2METALS.COM

Cautionary note regarding forward-looking statements

These forward-looking statements are subject to a number of risks and uncertainties. Actual results may differ materially from results contemplated by the forward-looking statements. Accordingly, the actual events may differ materially from those projected in the forward-looking statements. Such risks include uncertainties relating to exploration activities. When relying on forward-looking statements to make decisions, investors and others should carefully consider the foregoing factors and other uncertainties and should not place undue reliance on such forward-looking statements. The Company does not undertake to update any forward-looking statements, except as may be required by applicable securities laws.

Certain information set out in this presentation constitutes forward-looking information. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate”, "plan", "continue”, "estimate”, "expect", "may”, "will", "intend", "could", "might", "should", "believe" and similar expressions. Forward-looking statements are based upon the opinions and expectations of management of the Company as at the effective date of such statements and, in certain cases, information provided or disseminated by third parties. Although the Company believes that the expectations reflected in forward-looking statements are based upon reasonable assumptions, and that information obtained from third party sources is reliable, they can give no assurance that those expectations will prove to have been correct. Readers are cautioned not to place undue reliance on forward-looking statements.

Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, title, taxation, socio-political, marketing or other relevant issues. The quantity and grade of reported Inferred Mineral Resources are uncertain in nature and there has been insufficient exploration to define these Inferred Mineral Resources as Indicated or Measured Mineral Resources. It is uncertain if further exploration will result in upgrading them to the Indicated or Measured category.

Who We Are

VISION

Building a leading discovery-focused explorer with high-quality assets in tier-one jurisdictions

STRATEGY

To discover and develop high-quality mineral deposits through a focus on technical excellence, disciplined use of capital and responsible partnerships with all stakeholders

VALUES

DISCIPLINE | DISCOVERY | PROVEN | LONGEVITY

> *Great assets are just the starting point. T2 Metals is set apart by the quality of our projects, the strength of our community and industry partnerships, and an unwavering focus on building lasting value for our shareholders.*

MARK SAXON
President, CEO & Director

MANAGEMENT & BOARD

Well-balanced Board & Advisory with Financial, Marketing & Technical Skill Set

T2 METALS

Mark Saxon
Director, President & CEO

Mark has 30+ years of experience in exploration and resource geology, with the past decade in CEO and leadership roles.

Martin Hoff
Director

Martin is based in Germany, and has 15+ years of experience as a successful resource industry investor, newsletter writer and investment manager.

Brice Jonassen
GIS Consultant

Brice specializes in cartography, remote sensing, geospatial analysis, predictive modeling, and data management.

Nick DeMare
Director & CFO

Nick is a chartered professional accountant, has been President of Chase Management Inc. since 1991, providing accounting, management, securities compliance and corporate secretarial services to private and public companies.

Jamil Sader
Senior Advisor

Jamil is a highly accomplished geoscience professional in the mining and metals industry with 24+ years of experience leading discovery and innovation.

Rich Joyes
Senior Consulting Geologist

Richard is a geologist with 25+ years of experience in mineral exploration and mine development across Canada, Australia and the Americas. Formerly Hudbay Minerals' Principal Geologist for British Columbia..

Dušan Berka
Director

Dušan delivers T2 with 26+ years as Director and Officer of public companies (TSX, TSXV, NASDAQ). He is a member of the Association of Professional Engineers and Geoscientists of B.C. since 1977.

Anders Hogrelius
Chief Geologist

Throughout his career, Anders has worked with both major and junior resource companies worldwide. Anders has a demonstrated expertise in the application of technology and utilises an earlier computer science degree to high effect.

Katie Bromley
Communications Manager

Katie is an IR and communications professional with experience across the mining, media and advertising sectors spanning 15+ years. Formerly Manager, Investor & Public Relations at B2Gold, she specializes in strategic communications, corporate branding and content development

T2 METALS

An enviable team, a clear focus, a balanced and attractive portfolio

01 Leading Board & Technical Teams

- Strongly backed team with corporate and discovery runs on the Board
- Founders of Southern Cross Gold, Patriot Battery Metals, Tinka Resources, Hannan Metals and Tasman Metals
- Excellent support from legendary explorers Shawn Ryan and Cathy Wood

02 Long-term Focus on Copper, Gold & Silver

- Supply insecurity and fragmenting supply chains creates new opportunity
- New demand coming from A.I. data storage and energy transition
- Forecasts for long term high prices as mining becomes critical

03 Resource-stage Projects Plus Discovery Upside

- Strong portfolio spanning different project stages and jurisdictions
- Large copper-gold resource in Manitoba with excellent expansion potential
- Two gold-silver projects in the Yukon from Shawn Ryan with drill-ready targets

"Successful explorers that I choose to work with have shared characteristics that are not negotiable – it's about progressive risk reduction, not about luck."

— Shawn Ryan, Advisory Board Member, T2 Metals

SHARE & PERFORMANCE OVERVIEW[1]

Board & Management Invest Alongside Shareholders

KEY POINTS

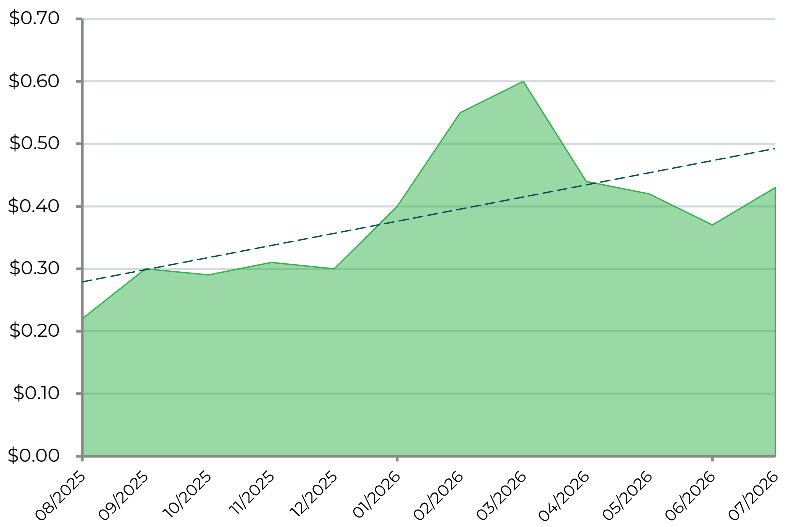
- Strong Board/investor alignment
- Low share count, cash in the bank
- Discovery will deliver re-rating

STRUCTURE

SHARES OUTSTANDING	62.79 M
OPTIONS	4.68 M
WARRANTS	16.50 M
FULLY DILUTED SHARES	83.97 M
MARKET CAPITALIZATION	$27 M
CASH / TREASURY BALANCE	$7.5 M
DEBT	Nil

1. Based on a share price of $0.43, as at July 6, 2026

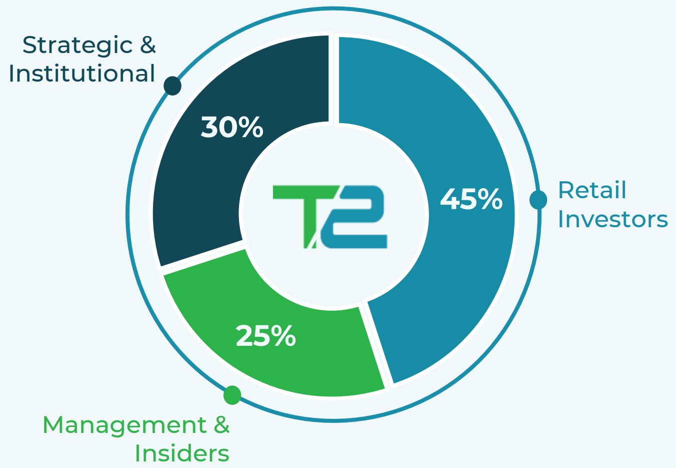
PERFORMANCE



T2 Metals' **share price has increased by** approximately **231%** over the past 12 months

($0.13 on July 7, 2025, to $0.43 on July 6, 2026)

SHAREHOLDERS



Strategic & Institutional includes:

Aumontis Holding AG

Earthex Geophysical Solutions

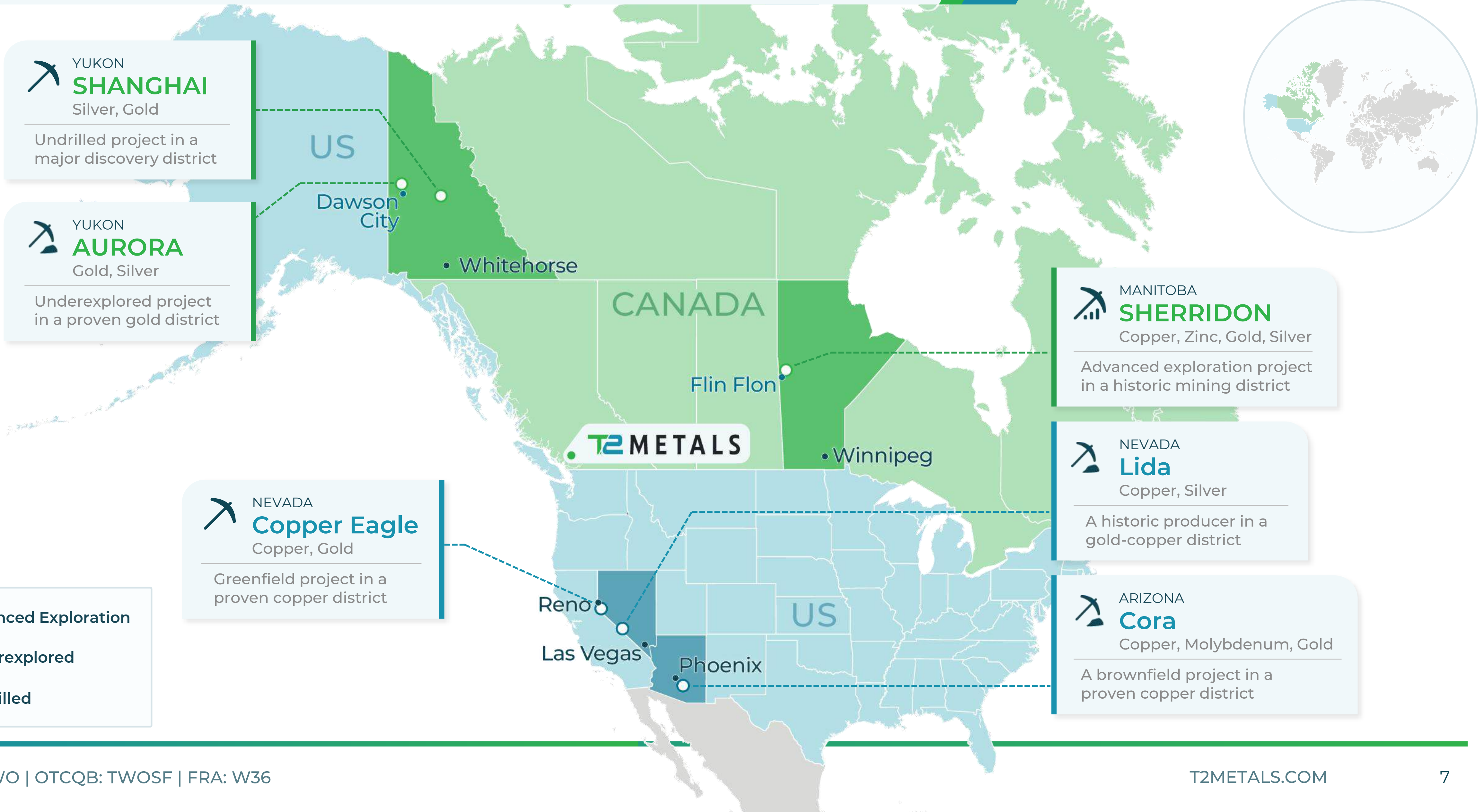
Lowell Resources Funds

SG Hiscock & Company

A DISCOVERY & NEAR-DEVELOPMENT PORTFOLIO

Exploring in Jurisdictions Where Discoveries Get Made & Mines Get Built

T2 METALS



YUKON
SHANGHAI
Silver, Gold

Undrilled project in a major discovery district

YUKON
AURORA
Gold, Silver

Underexplored project in a proven gold district

MANITOBA
SHERRIDON
Copper, Zinc, Gold, Silver

Advanced exploration project in a historic mining district

NEVADA
Copper Eagle
Copper, Gold

Greenfield project in a proven copper district

NEVADA
Lida
Copper, Silver

A historic producer in a gold-copper district

ARIZONA
Cora
Copper, Molybdenum, Gold

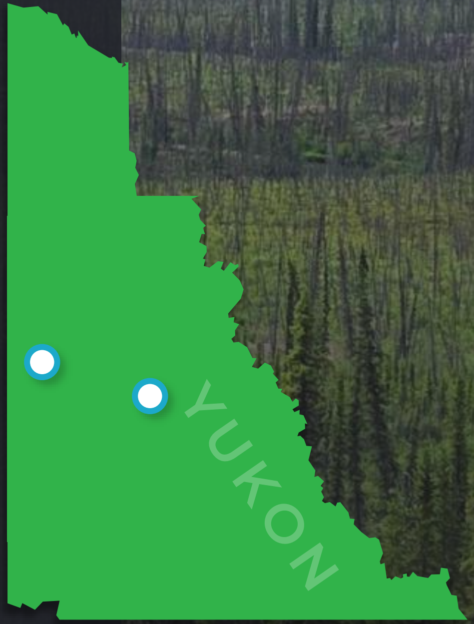
A brownfield project in a proven copper district

- Advanced Exploration
- Underexplored
- Undrilled

Yukon

The Yukon is one of the world's most historic and active regions for mineral exploration and mine development, with renewed interest driving new discoveries across the territory.

T2 Metals' highly prospective Shanghai and Aurora projects in the Tombstone Gold Belt were acquired from renowned prospectors Shawn Ryan and Cathy Wood. The Company is well-positioned in a rapidly re-emerging region that attracts investment from major companies.



THE YUKON: MORE TO FIND THAN HAS BEEN FOUND

Legendary Prospectors & Modern Exploration are Unlocking a New Generation of Yukon Discoveries

THE YUKON'S FIRST GOLD RUSH

- The famous Gold Rush that began in 1896 and lasted several years, attracted more than 100,000 prospectors, putting the Yukon on the world stage
- More than 12 Moz of placer gold were discovered, creating one of history's most famous mining booms – however, this revealed only a fraction of the territory's mineral potential

THE YUKON'S NEW GOLD RUSH

- More than a century later, modern explorers are searching for the bedrock sources that fed the placer gold discoveries of the first Gold Rush
- Renowned Yukon prospectors Shawn Ryan and Cathy Wood have helped spark a modern discovery renaissance through pioneering exploration methods, inspiring a new wave of discoveries

POSITIONED IN YUKON'S PROLIFIC MINERAL BELTS

A Famous Gold District with a Bright Future – Discovery is Moving to Development

T2 METALS

T2 Metals' Yukon assets lie within the Tombstone Gold Belt.

This historically famous geological region has seen a huge resurgence in investment and discovery and has now entered the "drilling phase".

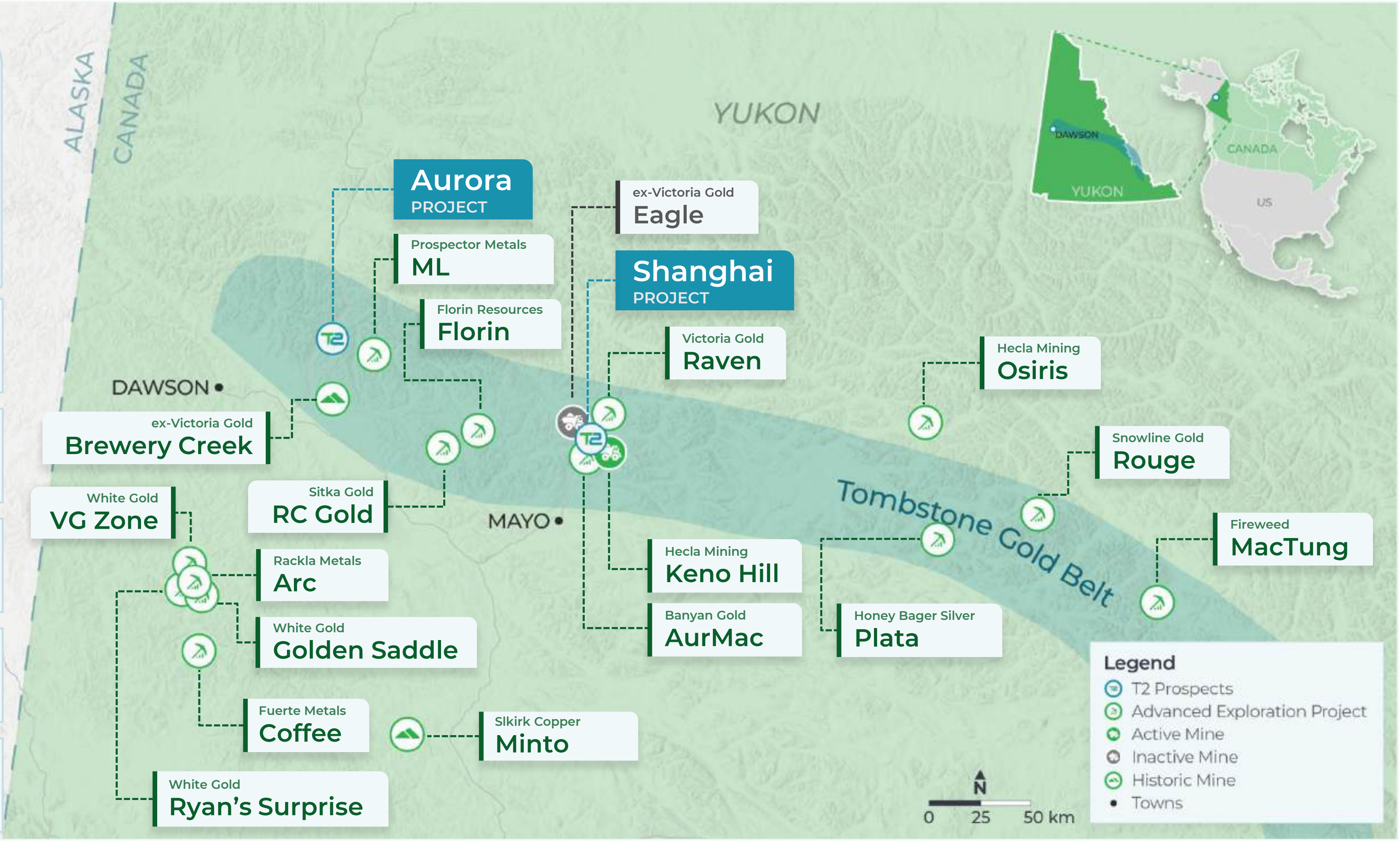
Premier gold belt in North America

Sustained investment from 10's of companies

Major mines and projects

Excellent assets amongst major projects

Strong government and industry support



SHANGHAI & AURORA: NEARBY PROJECTS

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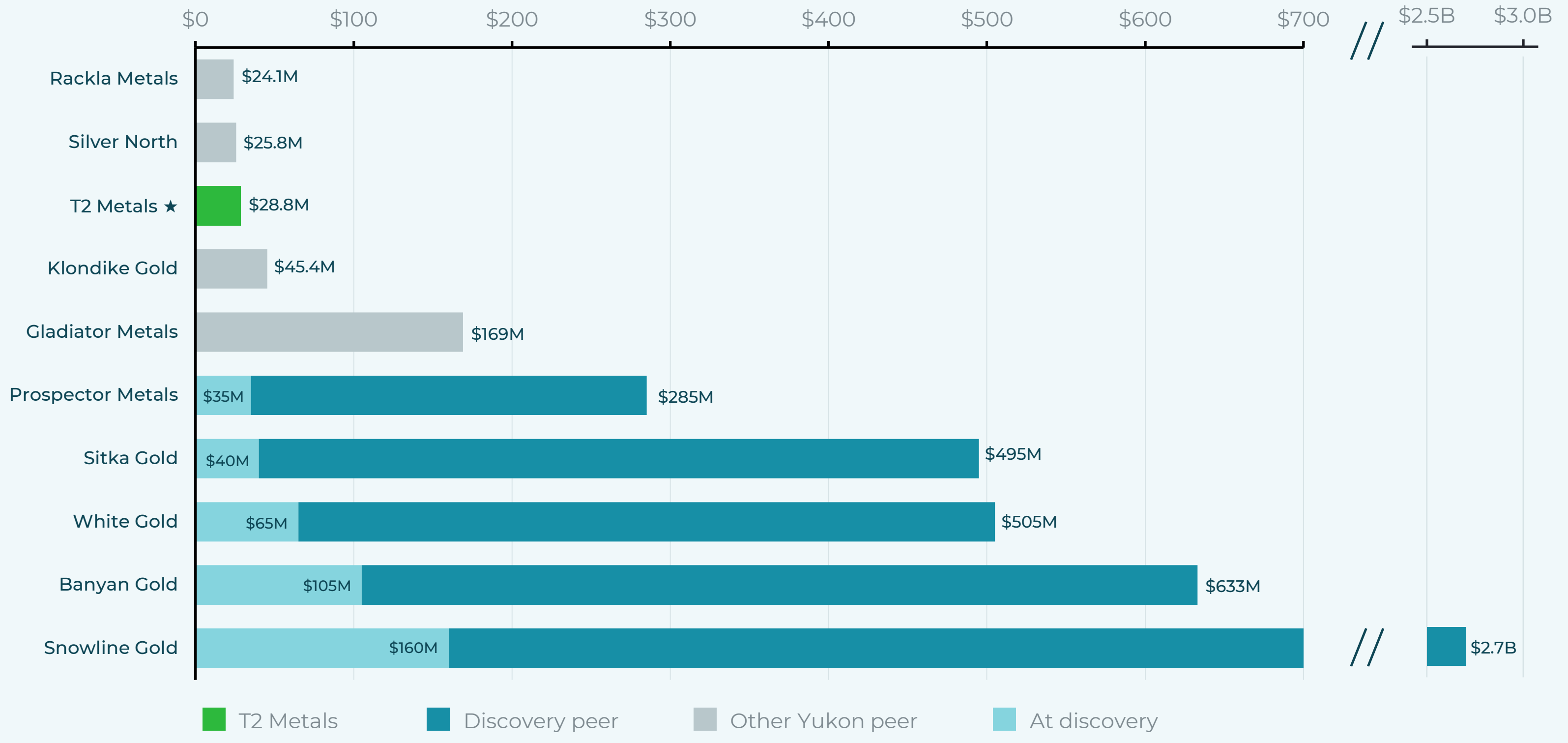
Project	Date	Author	Report For	Tonnes (M)	Au (g/t)	Contained Gold	Status
Brewery Creek	18/01/2022	Cook. C. et al., 2022.	**Sabre Gold Mines Corp.**	**34.5** **36.0**	**1.03** **0.88**	**1.14 Moz** **1.02 Moz**	Measured & Indicated Inferred
Report Title: Preliminary Economic Assessment. NI 43-101 Technical Report on the Brewery Creek Project Yukon Territory, Canada							
Eagle (Dublin Gulch)	31/12/2022	Harvey, N., 2022	**Victoria Gold Corp.**	**233.2** **36.2**	**0.57** **0.62**	**4.30 Moz** **0.72 Moz**	Measured & Indicated Inferred
Report Title: Technical Report. Eagle Gold Mine. Yukon Territory, Canada							
Olive (Dublin Gulch)	31/12/2022	Harvey, N., 2022	**Victoria Gold Corp.**	**11.6** **5.5**	**0.97** **1.17**	**0.36 Moz** **0.21 Moz**	Measured & Indicated Inferred
Report Title: Technical Report. Eagle Gold Mine. Yukon Territory, Canada							
Raven (Dublin Gulch)	15/09/2022	Jutras, M., 2022.	**Victoria Gold Corp.**	**19.9**	**1.67**	**1.07 Moz**	Inferred
Report Title: Technical Report On The Raven Mineral Deposit, Mayo Mining District Yukon Territory, Canada							
Blackjack (RC Gold)	21/01/2025	Simpson. R., 2025	**Sitka Gold Corp.**	**39.9** **34.6**	**1.01** **0.94**	**1.30 Moz** **1.05 Moz**	Indicated Inferred
Report Title: Clear Creek Property, RC Gold Project NI 43-101 Technical Report Dawson Mining District, Yukon Territory							
Eiger (RC Gold)	19/01/2023	Simpson. R., 2025	**Sitka Gold Corp.**	**27.4**	**0.5**	**0.44 Moz**	Inferred
Report Title: Clear Creek Property, RC Gold Project. NI 43-101 Technical Report. Dawson Mining District, Yukon Territory							
Airstrip (AurMac)	28/06/2025	Jutras, M., 2025	**Banyan Gold Corp.**	**27.7** **10.1**	**0.69** **0.75**	**0.61 Moz** **0.24 Moz**	Indicated Inferred
Report Title: Technical Report, Aurmac Property, Yukon Territory, Canada							
Powerline (AurMac)	28/06/2025	Jutras, M., 2025	**Banyan Gold Corp.**	**84.8** **270.4**	**0.61** **0.60**	**1.66 Moz** **5.22 Moz**	Indicated Inferred
Report Title: Technical Report, Aurmac Property, Yukon Territory, Canada							
Florin	6/04/2025	Simpson. R., 2021	**St. James Gold Corp.**	**170.9**	**0.45**	**2.47 Moz**	Inferred
Report Title: Florin Gold Project. NI 43-101 Technical Report. Mayo and Dawson Mining Districts, Yukon Territory							
Valley (Rouge)	15/05/2025	Burrell. H. et al., 2024	**Snowline Gold Corp**	**75.8** **81.0**	**1.66** **1.25**	**4.05 Moz** **3.26 Moz**	Indicated Inferred
Report Title: Rogue Project. NI 43-101 Technical Report and Mineral Resource Estimate. Yukon Territory, Canada							

YUKON DISCOVERIES ARE REWARDED

Discovery Success is Drawing Major Capital to the Yukon

Yukon explorer market caps*

Current market capitalization, CAD $M



Discovery examples:

Prospector – ML | Sitka – RC Gold | White Gold – White Gold | Banyan – AurMac | Snowline – Valley

*As at May 2026

Major Investors

Successful discoveries continue to attract major mining and institutional investors such as:

- Agnico Eagle
- Newmont
- B2Gold
- Alamos Gold
- Osisko Development
- Centerra Gold
- Alpayana
- Eric Sprott
- Pierre Lassonde
- Rob McEwen
- Keith Neumeyer
- Frank Giustra
- Robert Quartermain
- Franklin Templeton
- Crescat Capital
- PowerOne Capital

FROM MUSHROOM PICKERS TO MINING PIONEERS

The Legendary Prospectors Behind Shanghai & Aurora

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Discovery Legacy:
One of the most successful Yukon discovery teams of the last 25 years

Helped Spark the "Second Klondike Gold Rush"
Their discoveries triggered a major modern exploration renaissance

PDAC Bill Dennis Award
Canada's highest honour for prospectors (Shawn Ryan)

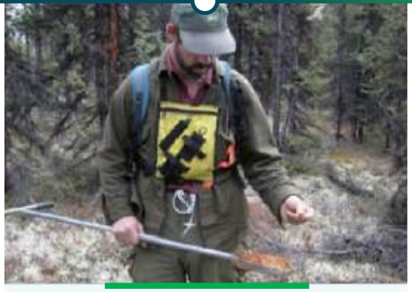
Early / mid-1990s

FROM PICKING TO PROSPECTING

Shawn Ryan and Cathy Wood started a business mushroom picking in the Yukon wilderness.

In 1996, the couple left mushroom picking behind to become full-time prospectors and search for the source of placer gold in the Yukon.

1997

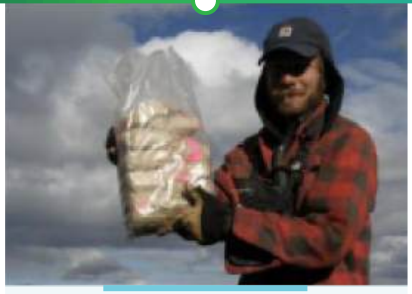


FROM STORYTELLING TO SCIENCE

Ryan wanted to turn Yukon prospecting into a film project as it told a compelling story. However, the Bre-X scandal, which was one of the largest mining frauds in history, destroyed confidence in speculative discovery stories.

So, the couple pivoted from storytelling to evidence-based exploration and **"let the science and data speak for itself"**.

2001

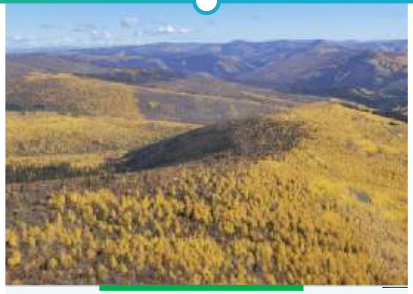


A NEW GENERATION OF YUKON TARGETS

Ryan developed an innovative soil-sampling methodology.

Wood transformed it into a scalable exploration business, RyanWood Exploration, managing the data, logistics and mapping behind tens of thousands of Yukon soil samples which would ultimately lead to significant multiple discoveries.

2003



WHITE GOLD DISCOVERY

The discovery of the White Gold deposit marked the first major success of the RyanWood Model. By combining systematic sampling, data analysis and regional-scale targeting, it proved that a disciplined, science-based approach had the ability to identify concealed mineral systems overlooked by previous explorers.

White Gold was optioned to Underworld Resources in May 2007 and later became part of a $139 M acquisition by Kinross Gold

2010

COFFEE GOLD DISCOVERY

Following the success of White Gold, RyanWood's prospecting efforts resulted in the Coffee Gold Project discovery, which evolved into one of the Yukon's most important gold discoveries.

Coffee was ultimately acquired by Goldcorp for $520 M in 2016

First identified by RyanWood during the same era of project generation as White Gold and Coffee, **Shanghai and Aurora have remained largely underexplored for more than two decades.**

THE NEXT CHAPTER FOR SHANGHAI AND AURORA

2025 / 2026 and beyond

Following their acquisition by T2 Metals, the projects are now being systematically advanced through modern exploration and drilling programs, with invaluable guidance from Shawn Ryan who joined the T2 Metal's Technical Advisory Board last year

SHANGHAI PROJECT HIGHLIGHTS

Yukon, Canada | Silver-Gold

T2 METALS

Acquired silver-gold project from renowned prospector

- Project held for 20 years awaiting right market and partner
- Soil sampling completed, high-grade gold and silver targets defined
- Class 3 Permit in place, allows for extensive drilling

Geological "twin" to Keno Hill Mine and AurMac Gold Project

- Staked due to similarity between old Shanghai silver mine and 350 Moz Keno Hill
- Subsequent discoveries of AurMac and Eagle Gold = compelling targets
- Tombstone-age intrusions mapped – a key mineralization ingredient

Unexplored project in a major discovery district

- Shawn Ryan chose to hold project for own exploration
- Drill targets identified in soil sampling, up to 6 g/t Au
- Structurally controlled silver targets with +100 g/t Ag

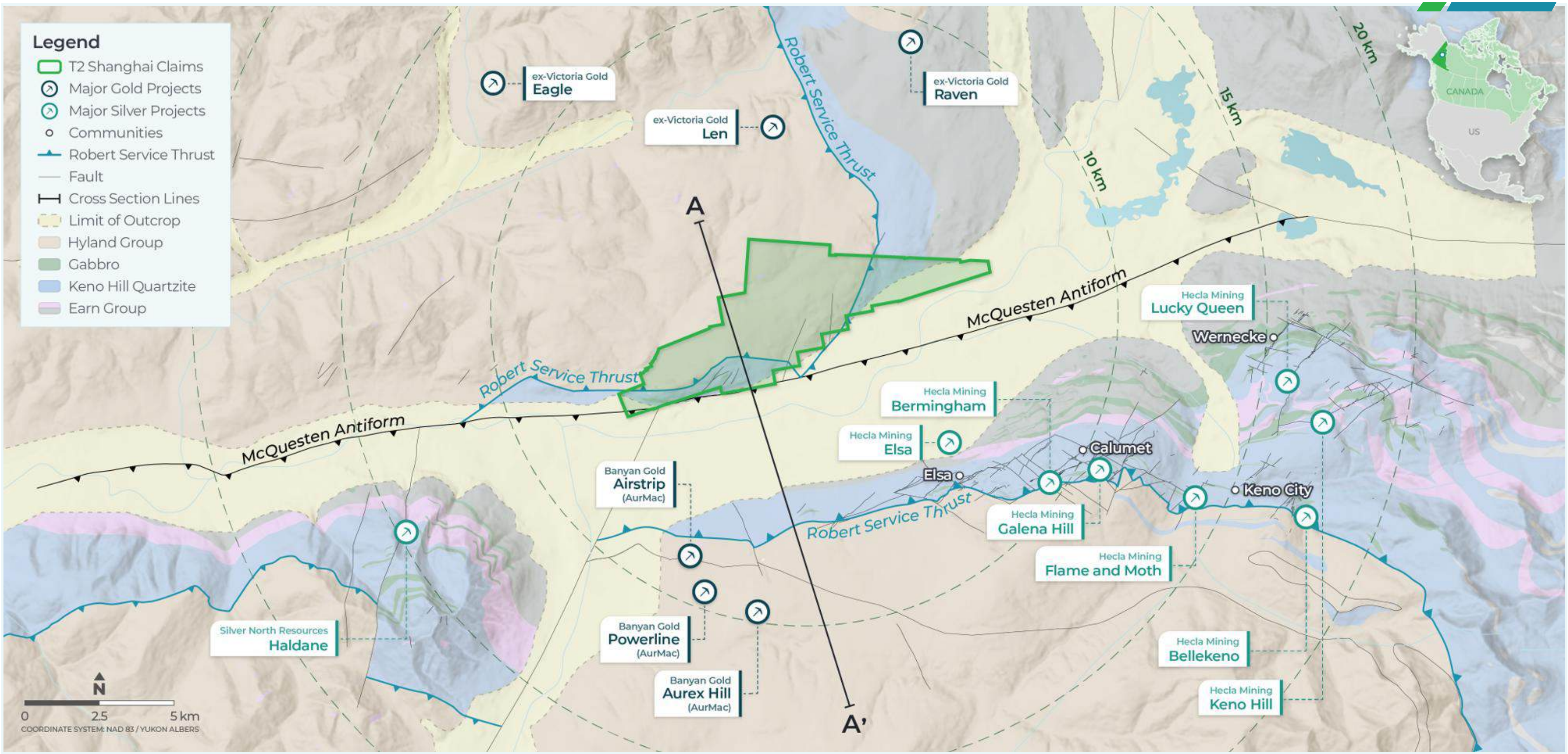
Project status and catalysts

- Project close to road access, Banyan camp and Mayo township
- Geophysics and drilling programs now being contracted
- Exciting new project in the right setting for discovery

Looking to Banyan deposit and camp
Shanghai | Yukon, Canada

MAYO MINING DISTRICT: THE LAND OF GIANTS

A District Defined by Discovery, Endowment & Exploration Success



SHANGHAI: DISCOVERY POTENTIAL IN PLAIN SIGHT

An Undrilled Gold Target Adjacent to One of the Yukon's Largest Recent Discoveries

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AurMac required 300+ drill holes to define 8.5 Moz of gold; Shanghai has yet to see its first drill hole

AURMAC PROJECT

- +300 drillholes
- 8.5 Moz Au
- US$400 M market cap*

One of the largest near-surface gold projects in Canada

VS.

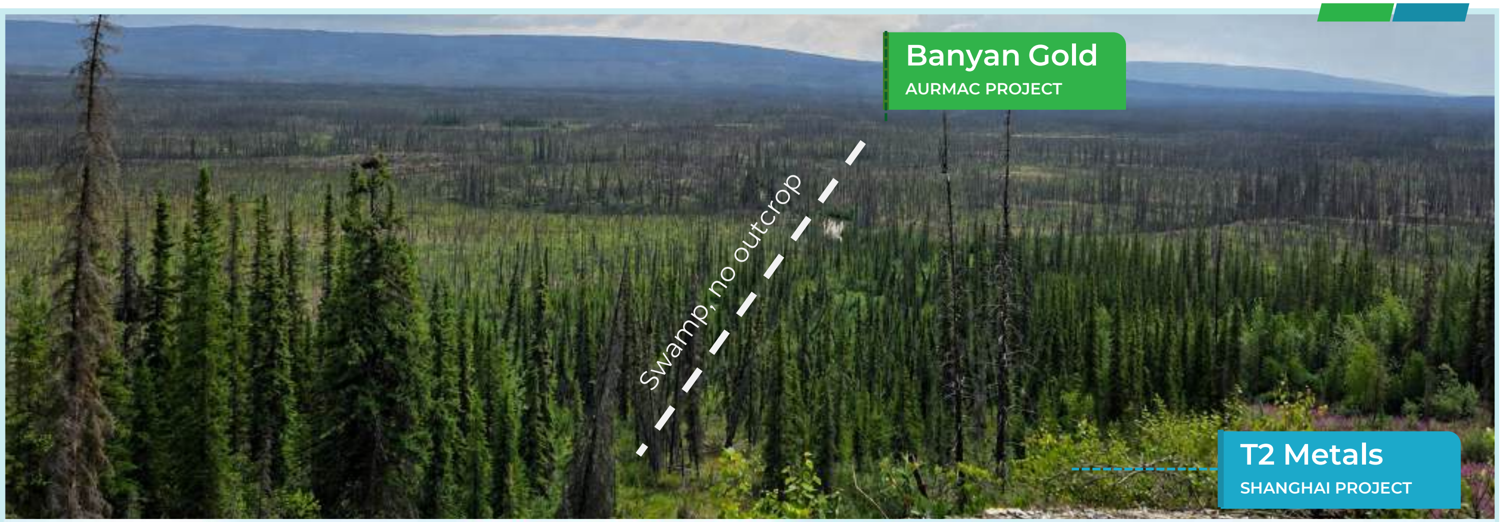
SHANGHAI PROJECT

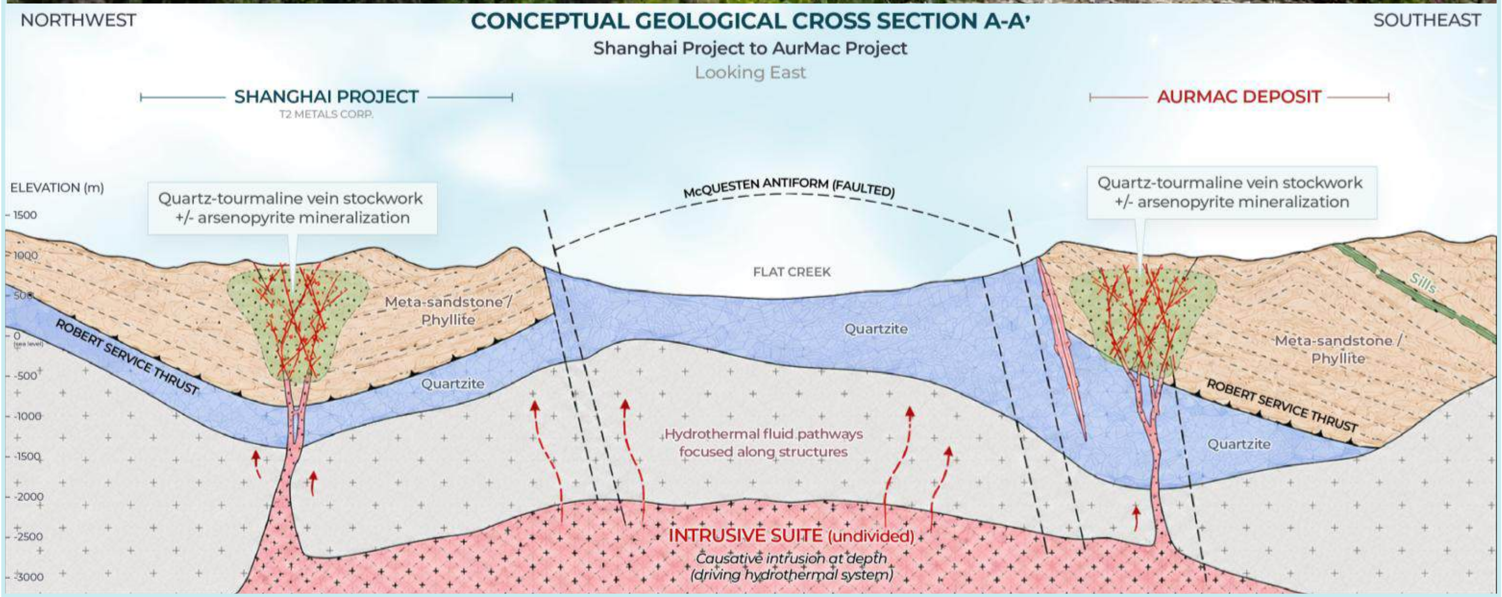
- No drillholes
- Gold mineralization at surface
- US$28.9 M market cap*

Geological "twin" to AurMac Project

The cross-section illustrates the geological twin concept of the undrilled Shanghai Project and Banyan Gold's 8.5 Moz AurMac deposit, separated by shallow alluvial cover

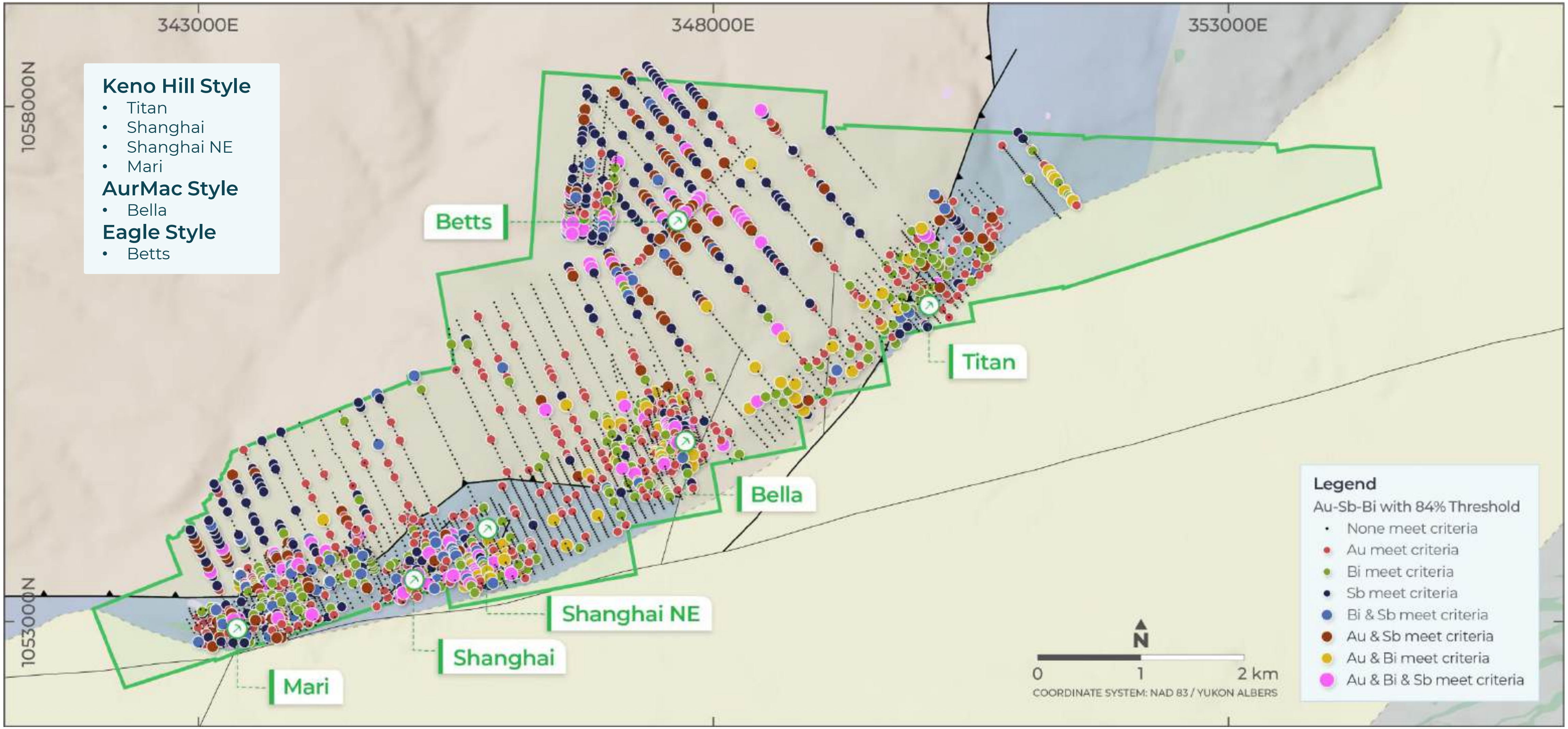
As at May 2026





SHANGHAI SOIL GEOCHEMISTRY

Au-Sb-Bi Anomalies Define Intrusion-related Gold Targets



SHANGHAI SOIL GEOCHEMISTRY

Au-Zn-Ag Anomalies Define Keno Hill-style Silver – Base Metal Targets

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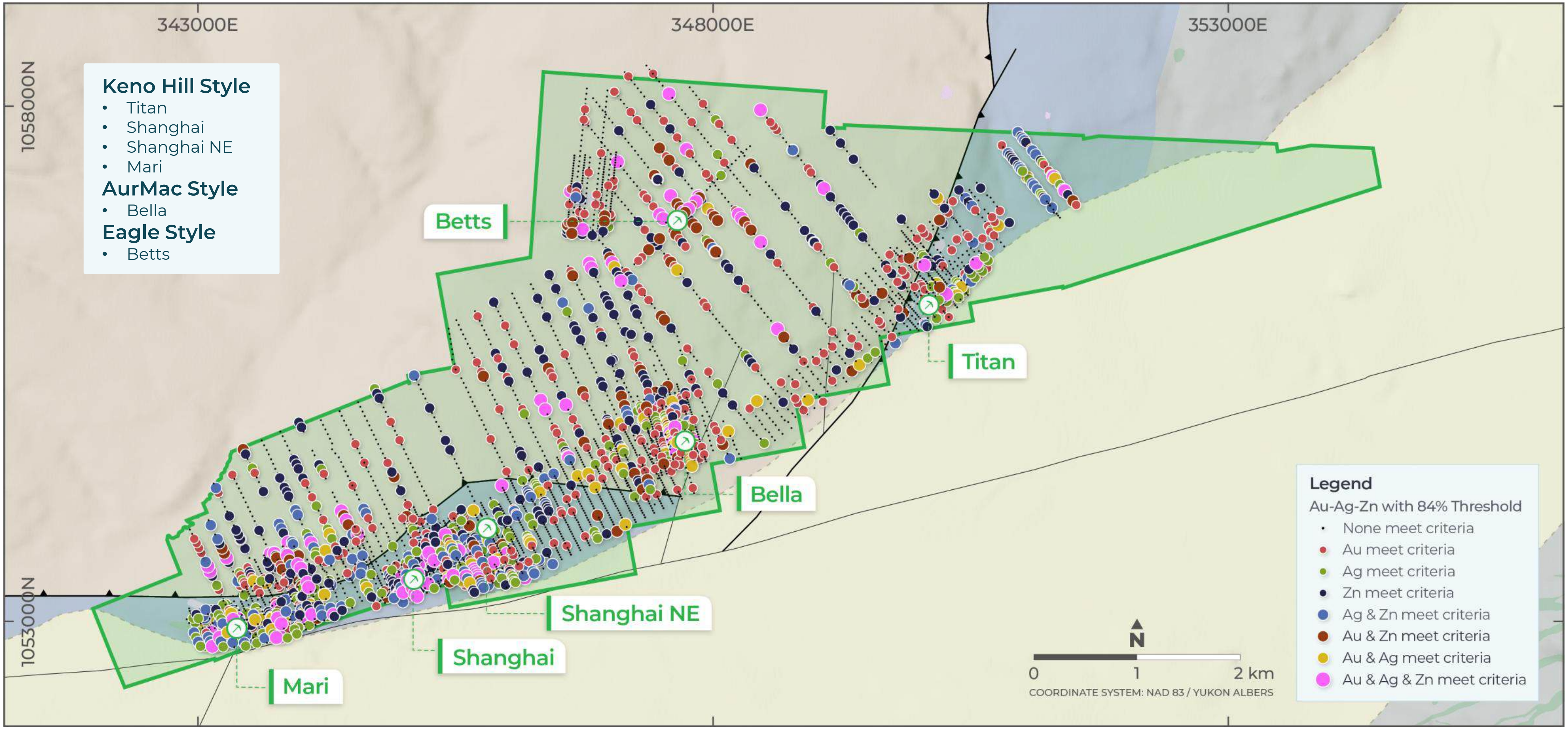
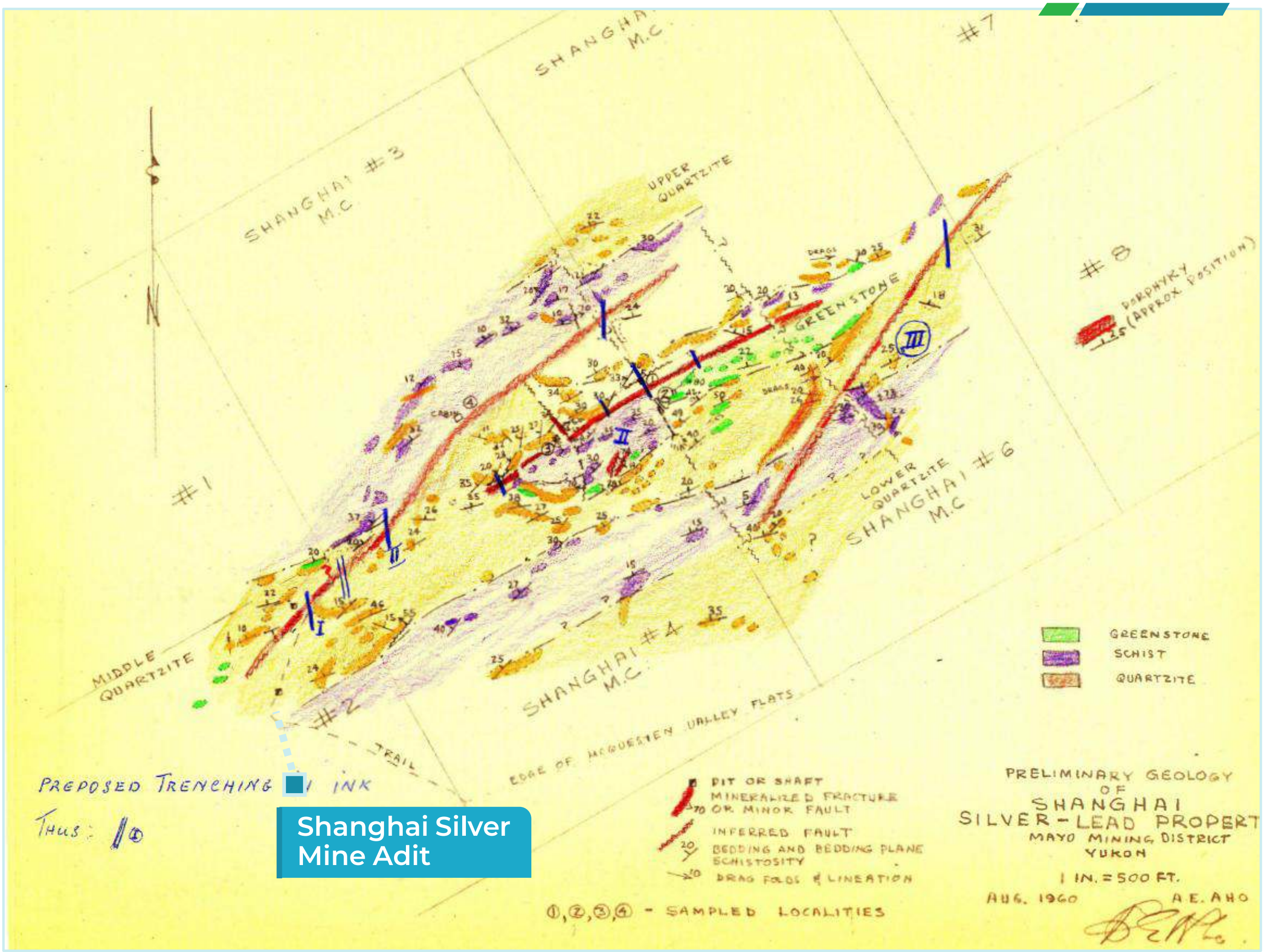


Historical Mapping & Sampling

Mapping and sampling from Shanghai during the 1960s remains an excellent source of information. Much of the information has been stored in Faro, and only recently acquired by the Yukon Geological Survey.

Mapping and sampling has been rectified and located with the help of modern LiDAR data.



SHANGHAI SILVER MINE

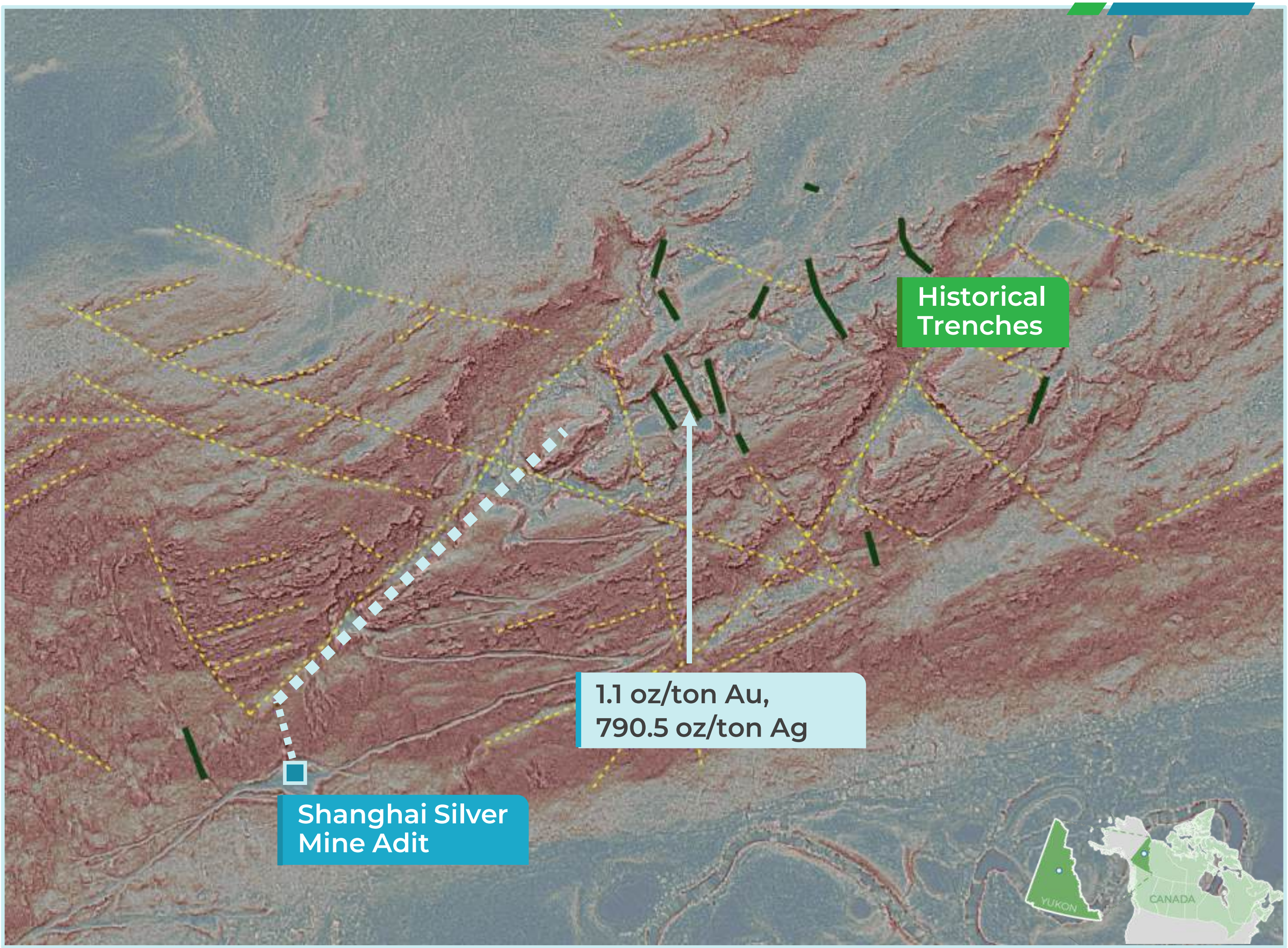
LiDAR Data Has Allowed Sampling, Mapping & Trenches to be Located

Reprocessed and enhanced LiDAR enables the identification and mapping of historical trenches & faults in the vicinity of the Shanghai and Titan Silver Mines, both of which lie within the Shanghai Property. Very high-grade gold and silver has been recorded

UNDERGROUND DRILLING RESULTS

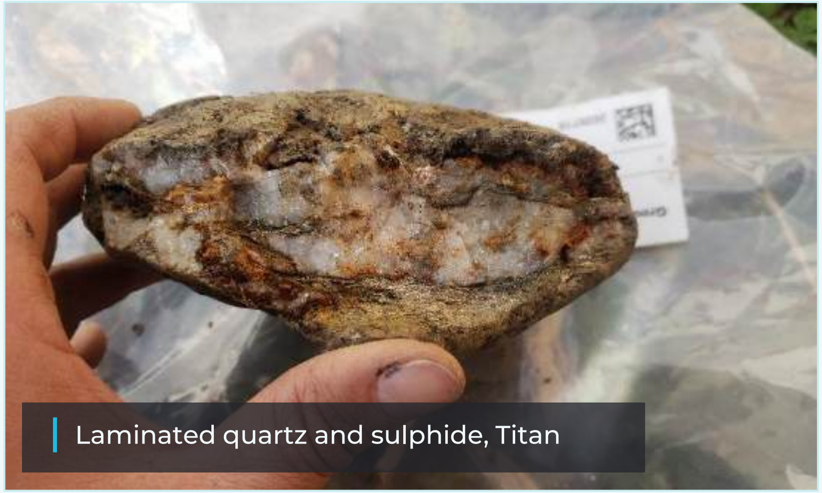
Results: Of the holes drilled three returned intersections of high grade silver mineralization. Two of these intersections are 100 feet northwest of the zinc body in the drift but they are on two different structures, one on the main vein zone (SU-15) and the other on a hanging wall branch (SU-5). The third intersection (DH SU-14), was obtained from the main vein zone 1100 feet to the northeast. Five other holes tested the vein in the 1100 feet interval between the high grade intersections and returned negative results. This distribution of drill holes is of course a very sparse testing of the entire zone but the three high grade intersections are encouraging for further exploration. These intesections indicate Keno Hill type ore; they are:

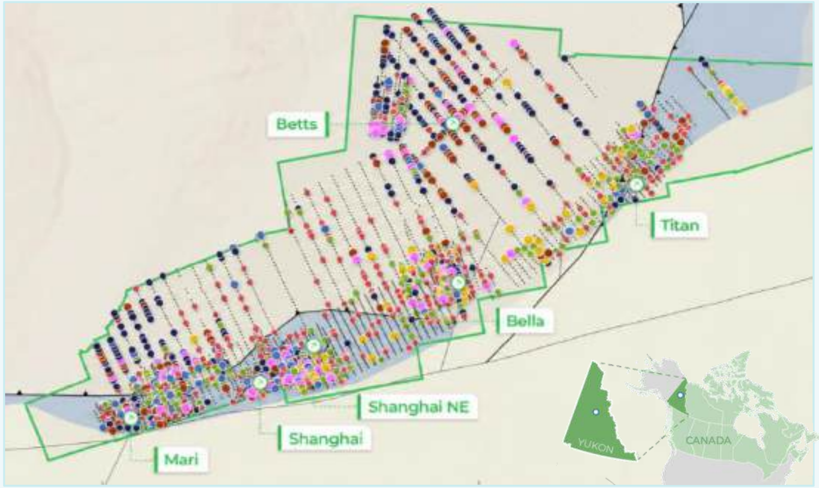
	Width (Ft.)	Ag/oz./ton	Pb %	Zn %
Southwest end SU-5	3	90.4	46	5.7 (hanging wall)
SU-15	4.5	99.2	22.7	2.0
Northeast end SU-14	0.1	637.5	24.2	29



MINERALIZED ROCKS FROM FIRST SAMPLING

Laminated Quartz Veins Associated with IRGS in Tombstone Gold Belt





Geochem Anomalies

- Late 2025 follow up of gold and silver soil anomalies at Shanghai has discovered highly prospective rocks – laminated quartz veins with iron oxide and vugs after sulphide
- Such quartz styles are regularly associated with intrusion-related gold systems in the Mayo Mining District

AURORA PROJECT HIGHLIGHTS

Yukon, Canada | Gold-Silver

Acquired gold-silver project from renowned prospector

- Project held for 20 years awaiting right market and partner
- 5 km from highway and 60 km from Dawson means easy support
- Good set of past data gives a roadmap to discovery

Geological "twin" to nearby ML Gold Project

- Closest project to Prospector Metals' ML gold discovery
- A geological match, with central intrusion and surrounding gold-bearing veins
- Many targets identified in existing data, now being prioritised

High-grade gold in rock sampling and drilling

- Past explorers left much undone. Sampled, but didn't drill
- Small drill program by Golden Predator was very successful, but bad timing
- 4.9 m @ 12.45 g/t Au; 3.4 m @ 24.45 g/t Au; 3.2 m @ 25.06 g/t Au

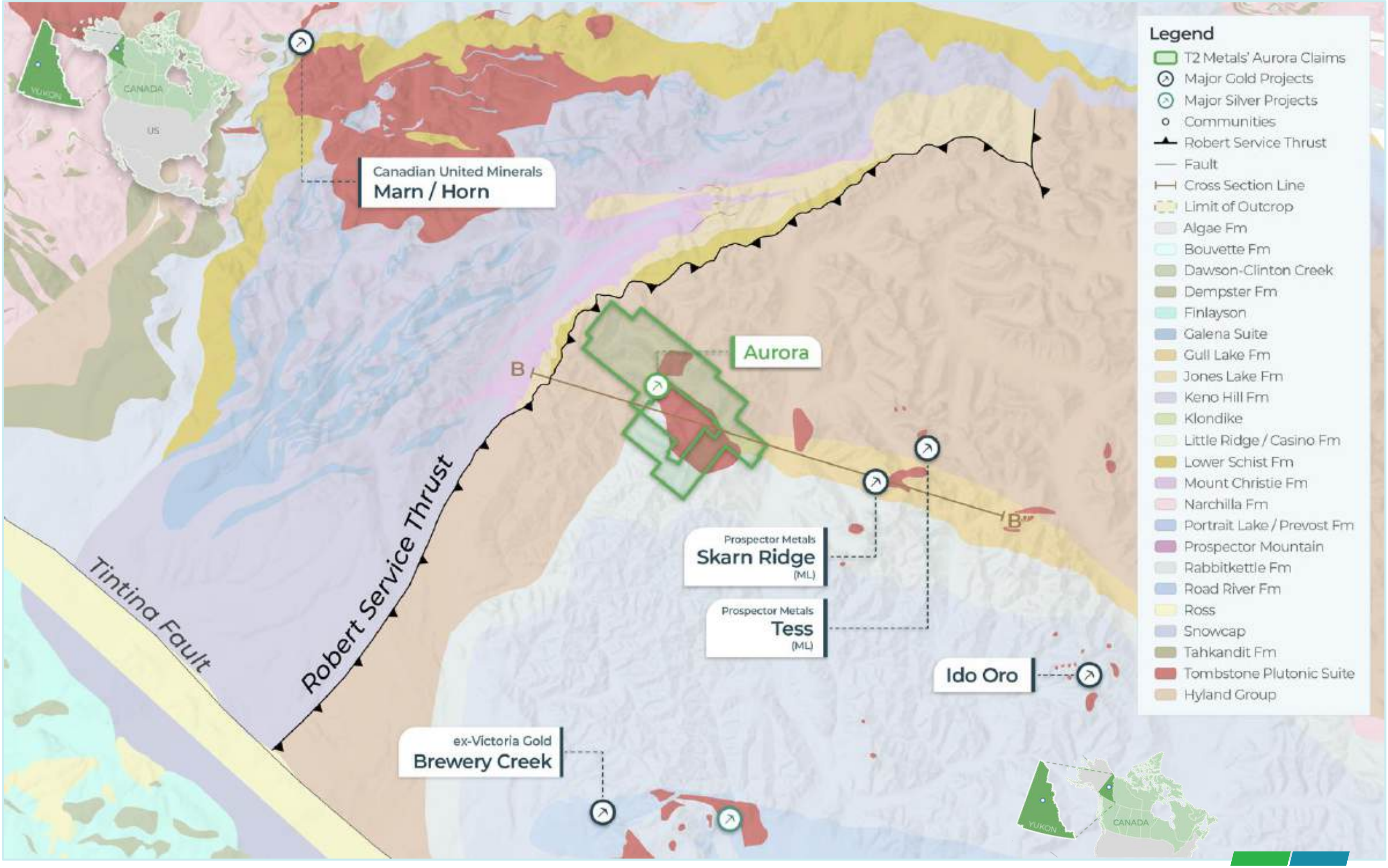
Project status and catalysts

- Close association with ML gold discovery is drawing close attention
- Many mineralized areas to sample with gold from surface
- First drilling in 15 years proposed for 2026 summer program

View of the Golden Wall prospect
Aurora | Yukon, Canada

AURORA DELIVERS ML-STYLE OPPORTUNITY

Geological Setting Reflects on the Yukon's Fastest Moving Targets

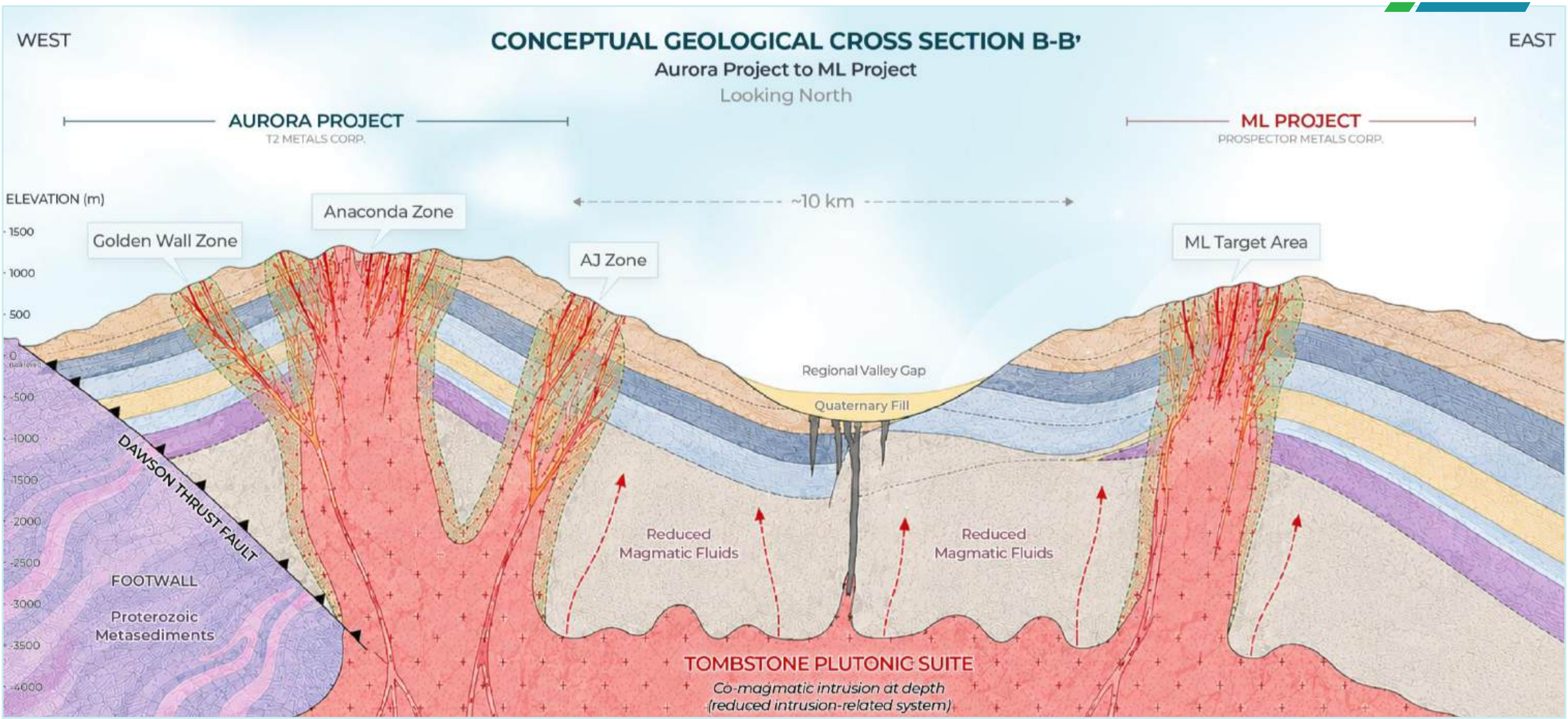


Geological "twin"

- Aurora sits in an equivalent geological setting to ML
- Tombstone-age stocks with skarn aureoles intrude limestone bearing sedimentary sequences

AURORA DELIVERS ML-STYLE OPPORTUNITY

Tombstone-age Intrusions Control Mineralization at Both Projects



ALL THE RIGHT INGREDIENTS FOR A DISCOVERY

Favourable Geology, Known Mineralization & Multiple Targets Within an Area

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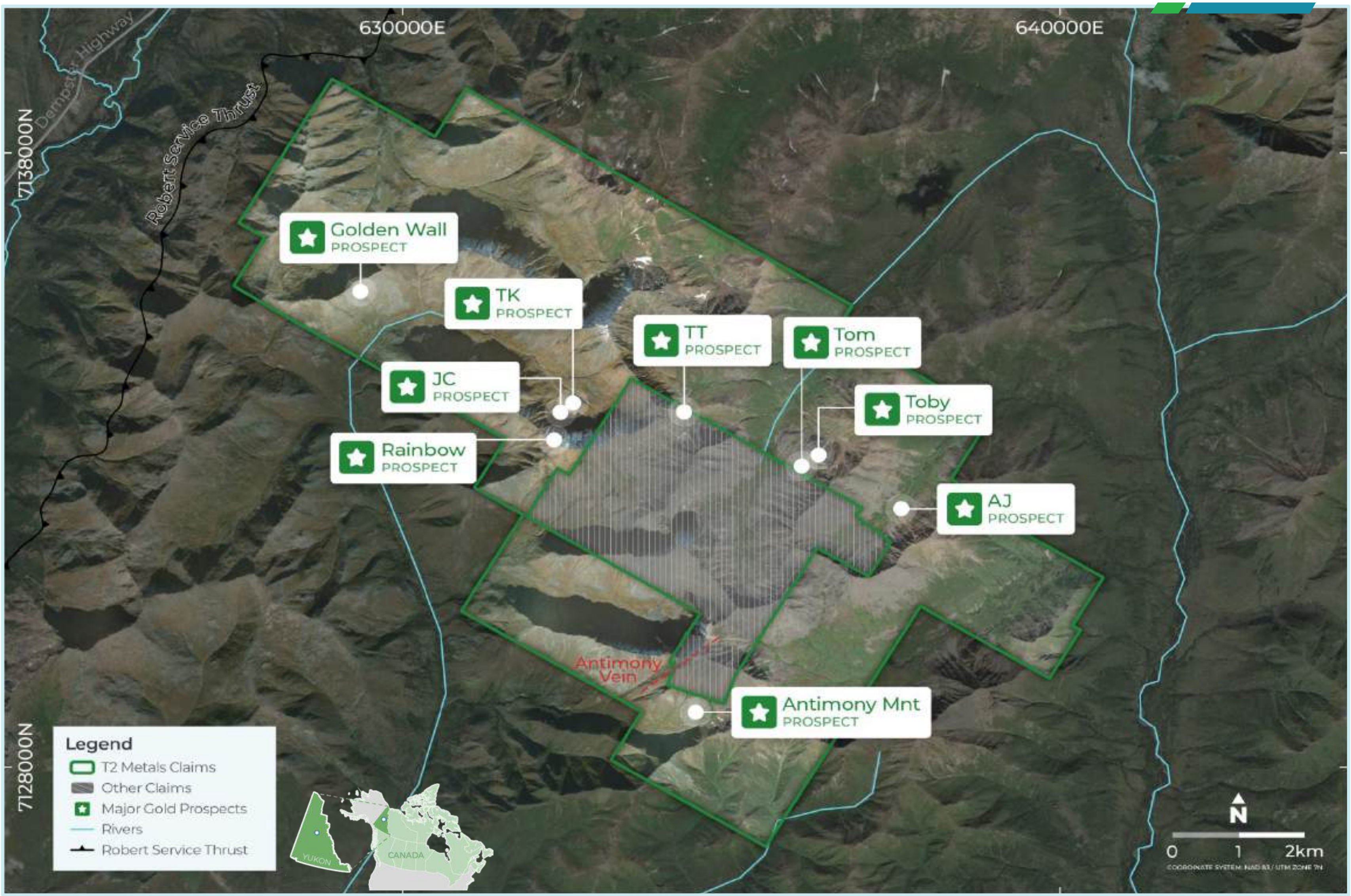
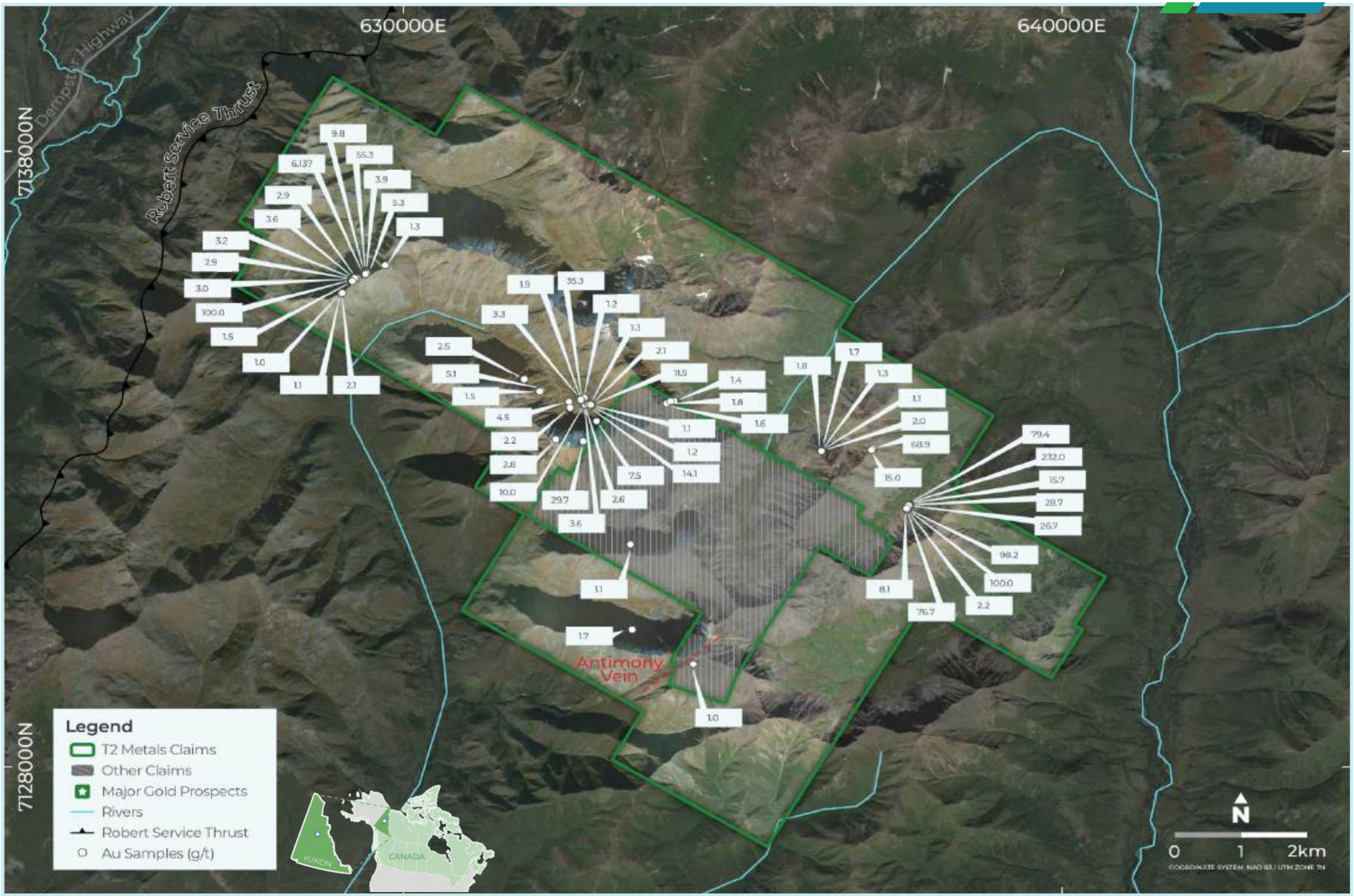
- Geological setting equivalent to ML, one of the district's most significant discoveries
- Mineralizing intrusions and favourable host rocks occur together
- Gold mineralization identified over at least 10 km of strike
- Extensive skarn development across the project area
- High-grade drilling at AJ and Golden Wall, including:
  - 4.9 m @ 12.45 g/t Au
  - 3.4 m @ 24.45 g/t Au
  - 3.2 m @ 25.06 g/t Au



ALL THE RIGHT INGREDIENTS FOR A DISCOVERY

Favourable Geology, Known Mineralization and Multiple Targets Within an Area

- Past sampling has located 10's of mineralized outcrops with +100 g/t Au in samples
- Soil and rock sampling now underway to identify new prospects and prioritize for drilling
- Multiple gold prospects plus antimony potential within a single land package



Manitoba

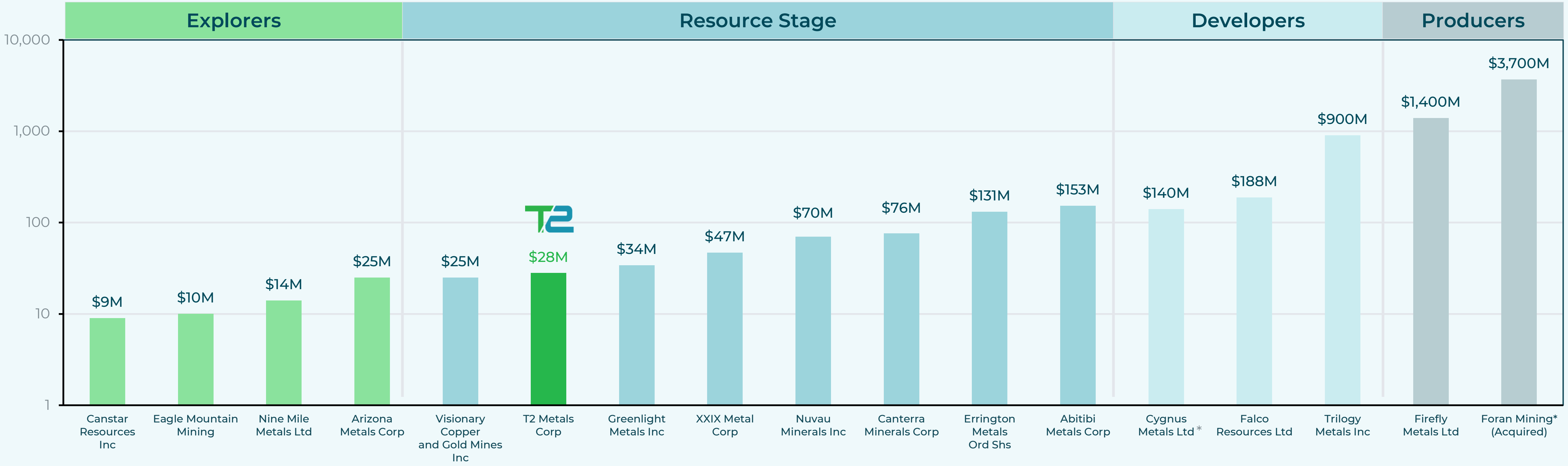
Manitoba is a globally significant source of critical minerals and plays a vital role in addressing a growing supply deficit. T2 Metal's Sherridon Project is in the Flin Flon-Snow Lake Greenstone Belt, one of the world's richest VMS regions.

The region continues to draw global investor attention following Eldorado Gold's recent C$3.7B acquisition of Foran Mining, while also attracting major operators including Hudbay Minerals, Canada's third-largest copper producer.

ADVANCING A SCALABLE VMS OPPORTUNITY

VMS Assets Demonstrate Strong Re-Rating Potential

Market Cap (CAD $M)



- VMS deposits are polymetallic, providing exposure to precious and strategic metals which enables projects and companies to survive and thrive across the commodity cycle.
  They grow in scale and value during mining and are the foundation for many major mining companies (e.g. Rio Tinto, Hudbay Minerals, Lundin Mining).
  T2 Metals' recent Mineral Resource unlocks the next level towards project development.

*As at June 2026, Central Asia Metals to acquire Cygnus Metals

Sherridon is located in the Flin Flon-Snow Lake Greenstone Belt, one of the most prolific VMS belts in the world.

The Belt is a historic, highly active mining region that plays a vital role in securing the world's critical and strategic metals supply

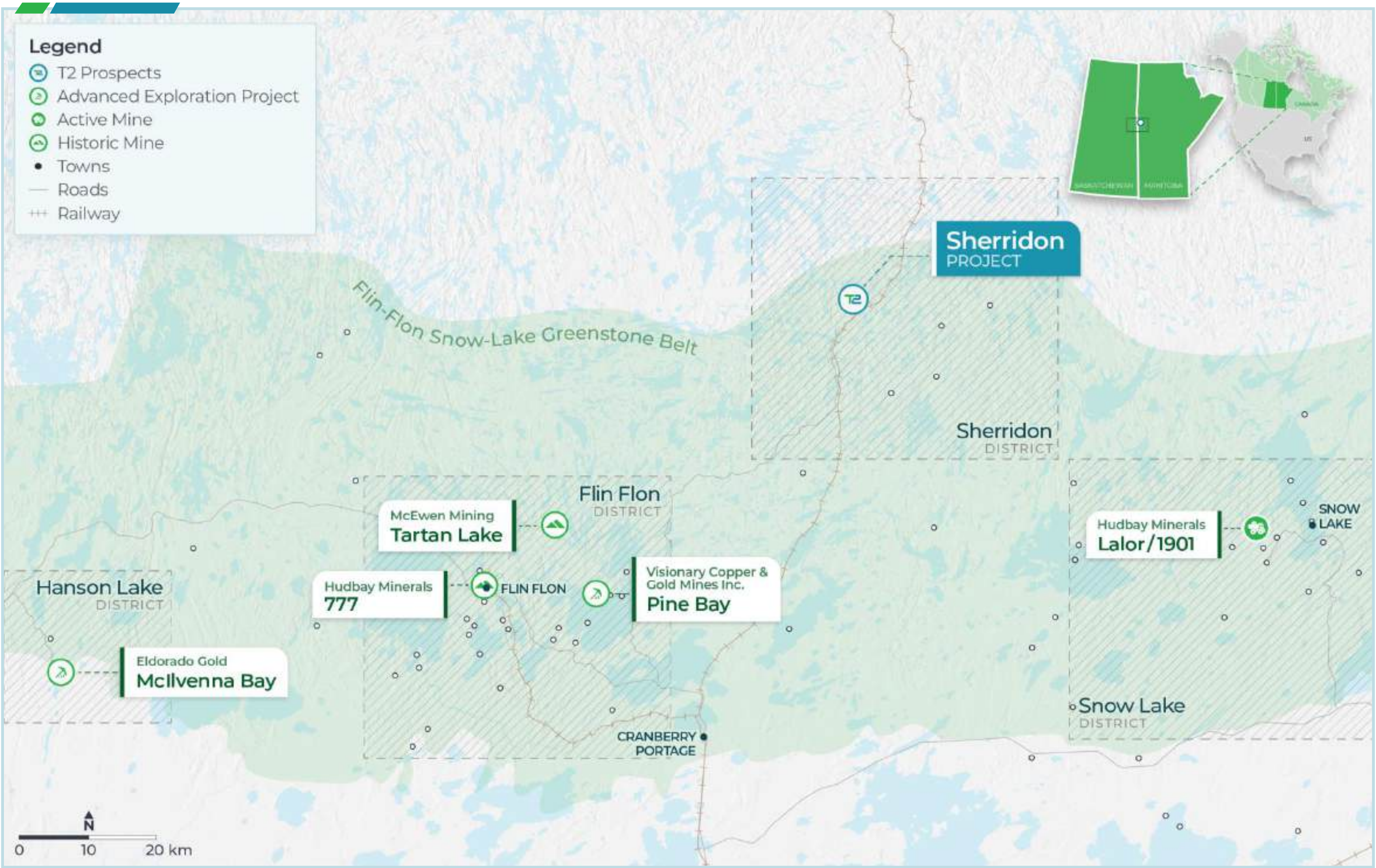
Century of VMS production

Four famous VMS mining districts

Infrastructure supports new mining

T2 Metals shows community leadership

New investors in region including Japanese govt.



SHERRIDON PROJECT HIGHLIGHTS

Manitoba, Canada | Copper-Zinc-Gold-Silver

T2 METALS

Significant past-producing high-grade copper mines

- Two mines operated from 1930's to 1950's supporting local village
- Renowned for high grades – 2.8% Cu and 2.8% Zn plus Au and Ag
- Site is rehabilitated, any disturbance the responsibility of government

Five copper-zinc-gold-silver mineral resources

- New mineral resource calculation by T2 Metals highlights scale
- Deposits all begin at surface and are open at depth
- Current resource is very significant, opportunity to expand and grow

Excellent infrastructure and accessibility

- Sherridon has operating rail line passing through project. Owned by First Nations for freight, fuel, food
- Local village provides exploration workforce and accommodation
- Roads and power cross project area

Project status and catalysts

- New resource enables new conversation with partners, investors, off take
- First Nation community and government keen to see progress to mining
- Financial models and infrastructure planning now beginning

Rail and road near Bob Lake
Sherridon | Manitoba, Canada

SHERRIDON: EXCEPTIONAL INFRASTRUCTURE

Offers a Material Infrastructure Advantage that Few Pre-development Projects Can Claim

T2 METALS

Year-round road access

All-weather road infrastructure enables year-round access to the project area.

Operational rail line

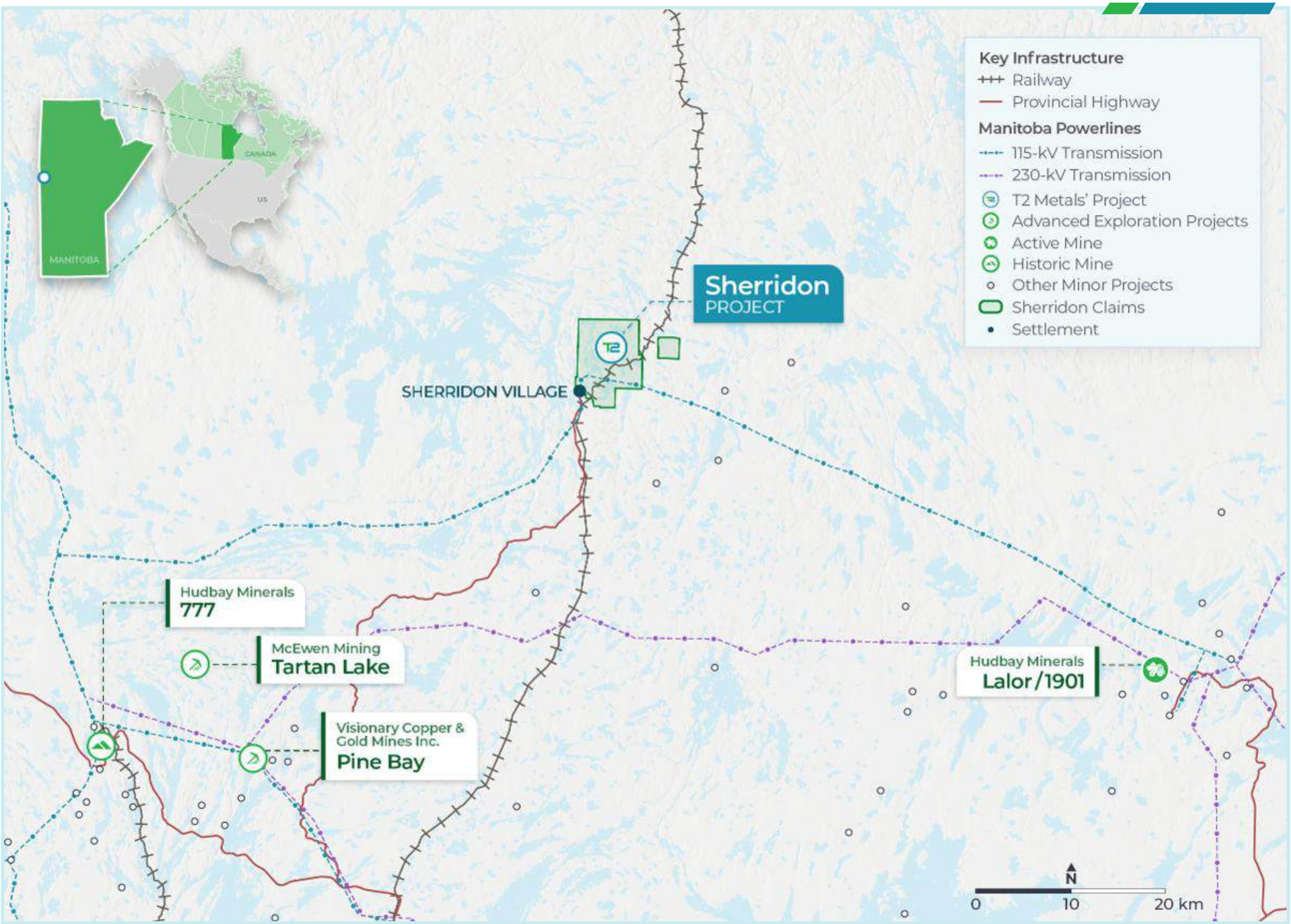
Existing rail infrastructure passes directly through the district, linking to smelters and export routes

Access to services and workforce

Located near established mining communities with skilled workforce and regional services

Nearby power available

Grid power and nearby hydro infrastructure support future exploration, development and operating activities



SHERRIDON MINERAL RESOURCE ESTIMATE

Resource Demonstrates Scale, Grade & Exploration Upside Potential

01

Four NI 43-101 Mineral Resource

Plus one historical Mineral Resource and two historic mines within 8 km

02

+80% Value in Cu & Au

Polymetallic massive sulphide with value dominated by copper and gold

03

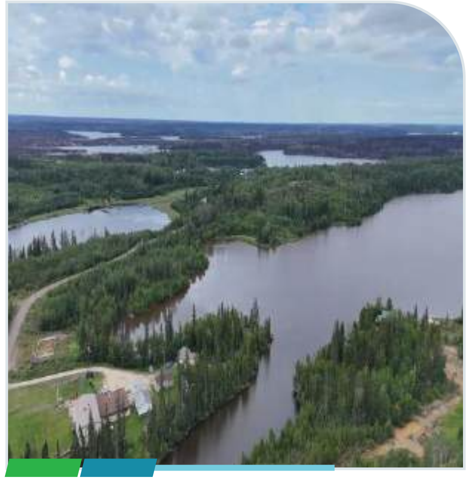
+430M lb inf. 84M lb ind. of Cu

Major VMS project in the Canadian Prairies, secure ownership and supported jurisdiction

04

+190K oz inf. 60K oz ind. of Au

Nearby Snow Lake VMS mine of Hudbay Minerals produces $1B of gold annually



05

More than 1/3 in Indicated Resource

Database of +600 drill holes gives high confidence in deposit location and grade

06

All Deposits from Surface

Deposits all begin at surface allowing cost effective open-pit mining

07

All Five Deposits Open at Depth

Past exploration focus on shallow targets. Excellent depth potential below resources

08

Past Exploration Focus on Shallow Targets

Traditional processing scheme, high copper recovery when mined in the 1950s

For further information, please refer to T2 Metals' Sherridon Mineral Resource Estimate news release dated May 7, 2026.

SHERRIDON: MINERAL RESOURCE ESTIMATE

Four NI43-101 Compliant Mineral Resources, all within 5 km of the Sherridon Village & Rail Siding

T2 METALS

INDICATED

Deposit	Mine Type	Cut-off (US$/t)	NSR (US$/t)	Million Tonnes	Cu %	Zn %	Au g/t	Ag g/t	Cu (M lb)	Zn (M lb)	CuEq (%)
INDICATED											
Cold Lake	OP	20	70.1	0.65	0.35	0.66	0.32	7.00	5.03	9.48	0.91
Cold Lake	UG	55	74.2	0.31	0.32	0.58	0.46	7.00	2.21	40.00	0.94
Lost Lake	OP	20	141.3	1.89	0.61	2.25	0.59	8.00	25.48	93.97	2.13
Bob	OP	20	57.6	3.23	0.34	0.33	0.27	3.90	24.22	23.50	0.69
Bob	UG	55	72.5	0.99	0.34	0.64	0.40	5.02	7.43	13.99	0.93
Jungle	OP	20	41.8	2.31	0.33	0.3	0.08	2.83	16.77	15.25	0.53
Jungle	UG	55	67.1	0.65	0.33	1.58	0.09	2.5	4.74	22.70	1.17
TOTAL INDICATED											
Total Indicated	OP	20	73.7	8.08	0.4	0.8	0.3	4.8	71.49	142.20	1.0
Total Indicated	UG	55	71.0	1.96	0.3	0.9	0.3	4.5	14.38	40.70	1.0

Notes:

1. Mineral Resource Estimates are not a Mineral Reserves and do not have demonstrated economic viability. There is no certainty that all or any part of the Mineral Resource estimated will be converted into a Mineral Reserve.

2. Mineral resources are estimated at a NSR cut-off of US$20 per tonne and US$55 per tonne for open pit and underground respectively.

3. Metal prices used are US$5.00/lb copper, US$1.3/lb zinc, US$3,500/oz gold, US$0.85/lb lead and US$45.00/oz silver.

4. Metallurgical recovery factors assumed were 92% for copper, 83% for zinc, 65% for gold and 57% for silver.

5. The Mineral Resource Estimate (MRE) is reported at a cut-off grade to reflect reasonable prospects for economic extraction, which were evaluated by designing a series of conceptual pit shells using the Lerchs-Grossman optimizing algorithm.

For further information, please refer to T2 Metals' Sherridon Mineral Resource Estimate news release dated May 7, 2026.

6. Common values for operating costs and smelter terms were assumed.

7. Numbers may not sum exactly due to rounding.

8. Copper equivalent (CuEq) values were calculated using metal prices of US$5.00/lb copper, US$1.30/lb zinc, US$3,500/oz gold and US$45.00/oz silver, with metallurgical recovery factors of 92% for copper, 83% for zinc, 65% for gold and 57% for silver. The formula applied was: CuEq% = Cu% + (Zn% × 0.2346) + (Au g/t × 0.00721) + (Ag g/t × 0.00008). The CuEq formula has not been adjusted for differential smelting, refining or transport charges. The Company believes the assumed metal prices and recoveries are reasonable, but they are not guaranteed. CuEq values are provided for illustrative purposes only and are not necessarily indicative of economic viability.

9. The MRE was prepared by Geoffrey Reed, MAIG, MAusIMM (QP), Geo, of ReedLeyton Consulting Pty Ltd, an independent Qualified Person, in accordance with NI 43-101. See the NI 43-101 Technical Report, "Mineral Resource Estimates for the Sherridon Copper-Gold-Zinc-Silver Project, North Central Manitoba, Canada" (effective April 22, 2026), for additional information.

SHERRIDON: MINERAL RESOURCE ESTIMATE

Four NI43-101 Compliant Mineral Resources, all within 5 km of the Sherridon Village & Rail Siding

T2 METALS

INFERRED

Deposit	Mine Type	Cut-off (US$/t)	NSR (US$/t)	Million Tonnes	Cu %	Zn%	Au g/t	Ag g/t	Cu (M lb)	Zn (M lb)	CuEq (%)
INFERRED											
Cold Lake	OP	20	203.2	0.42	1.42	2.08	0.34	21	13.14	19.24	2.7
Lost Lake	OP	20	248.3	0.48	1.38	3.31	0.76	17	14.44	34.61	3.5
Bob	OP	20	124.4	5.82	0.97	0.8	0.28	6	124.40	102.73	1.5
Bob	UG	55	136.2	4.19	1.04	0.96	0.3	7.29	95.94	88.56	1.7
Jungle	OP	20	147.9	2.88	1.23	0.78	0.28	6.75	77.90	49.43	1.8
Jungle	UG	55	131.1	4.38	1.08	1.08	0.16	5.35	104.26	104.25	1.7
TOTAL INFERRED											
Total Inferred	OP	20	141.0	9.59	1.1	1.0	0.3	7.7	229.88	206.01	1.7
Total Inferred	UG	55	133.6	8.57	1.1	1.0	0.2	6.3	200.20	192.81	1.7

Notes:

1. Mineral Resource Estimates are not a Mineral Reserves and do not have demonstrated economic viability. There is no certainty that all or any part of the Mineral Resource estimated will be converted into a Mineral Reserve.

2. Mineral resources are estimated at a NSR cut-off of US$20 per tonne and US$55 per tonne for open pit and underground respectively.

3. Metal prices used are US$5.00/lb copper, US$1.3/lb zinc, US$3,500/oz gold, US$0.85/lb lead and US$45.00/oz silver.

4. Metallurgical recovery factors assumed were 92% for copper, 83% for zinc, 65% for gold and 57% for silver.

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6. Common values for operating costs and smelter terms were assumed.

7. Numbers may not sum exactly due to rounding.

8. Copper equivalent (CuEq) values were calculated using metal prices of US$5.00/lb copper, US$1.30/lb zinc, US$3,500/oz gold and US$45.00/oz silver, with metallurgical recovery factors of 92% for copper, 83% for zinc, 65% for gold and 57% for silver. The formula applied was: CuEq% = Cu% + (Zn% × 0.2346) + (Au g/t × 0.00721) + (Ag g/t × 0.00008). The CuEq formula has not been adjusted for differential smelting, refining or transport charges. The Company believes the assumed metal prices and recoveries are reasonable, but they are not guaranteed. CuEq values are provided for illustrative purposes only and are not necessarily indicative of economic viability.

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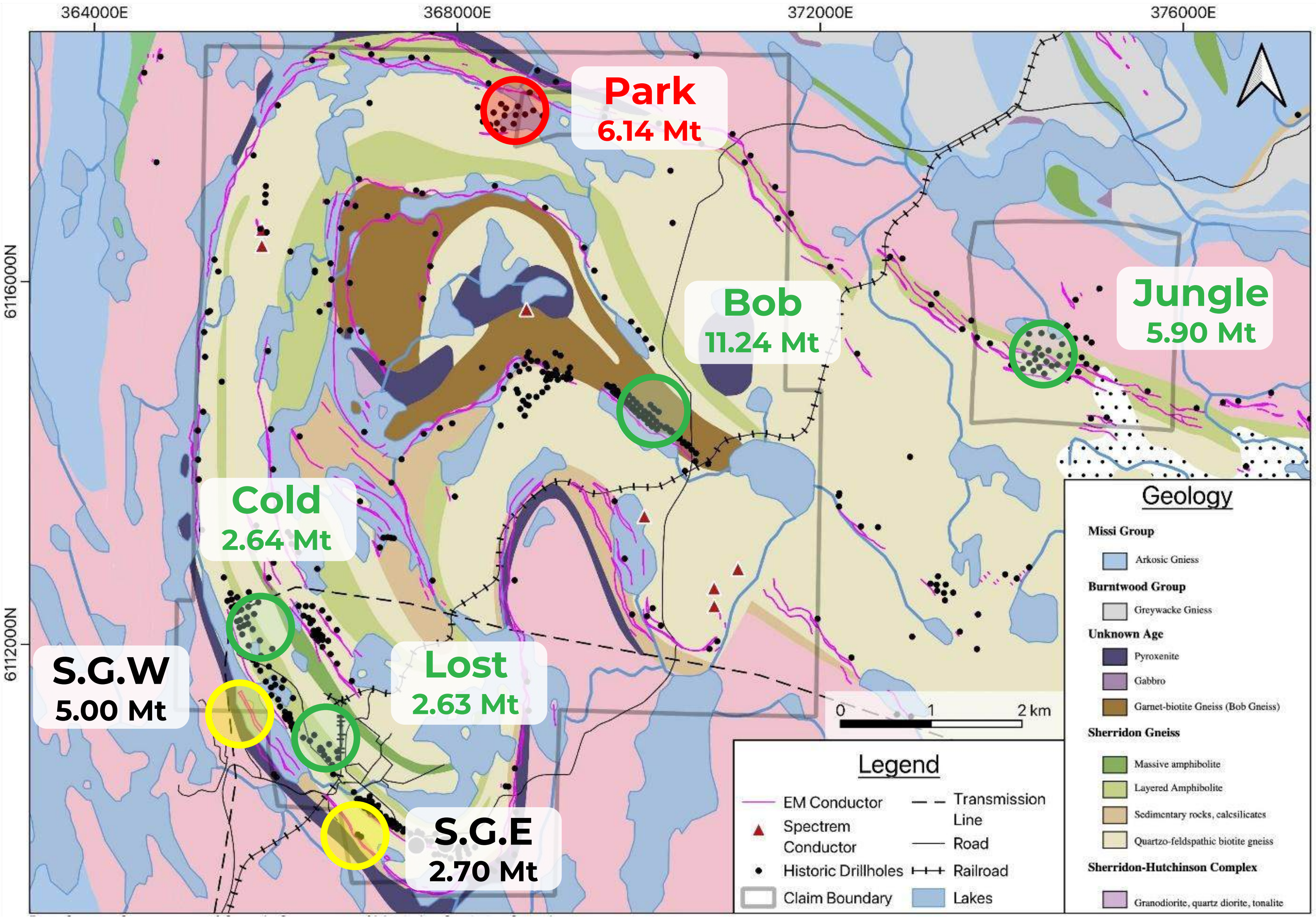
For further information, please refer to T2 Metals' Sherridon Mineral Resource Estimate news release dated May 7, 2026.

SHERRIDON: MINERAL RESOURCE ESTIMATE

Resource Demonstrates Scale, Grade & Exploration Upside Potential

T2 METALS



Former Mine with production (tonnes)

Historic Resource with resource (tonnes)

Current Resource with resource (tonnes)

- 40 M tonnes of mining + resources
- 70% of estimated resources within 100 m of surface, potentially open-pitable
- **Attractive grades for open-pit scenario**
- Five deposits, open along strike and at depth

SHERRIDON MINERAL RESOURCE ESTIMATE

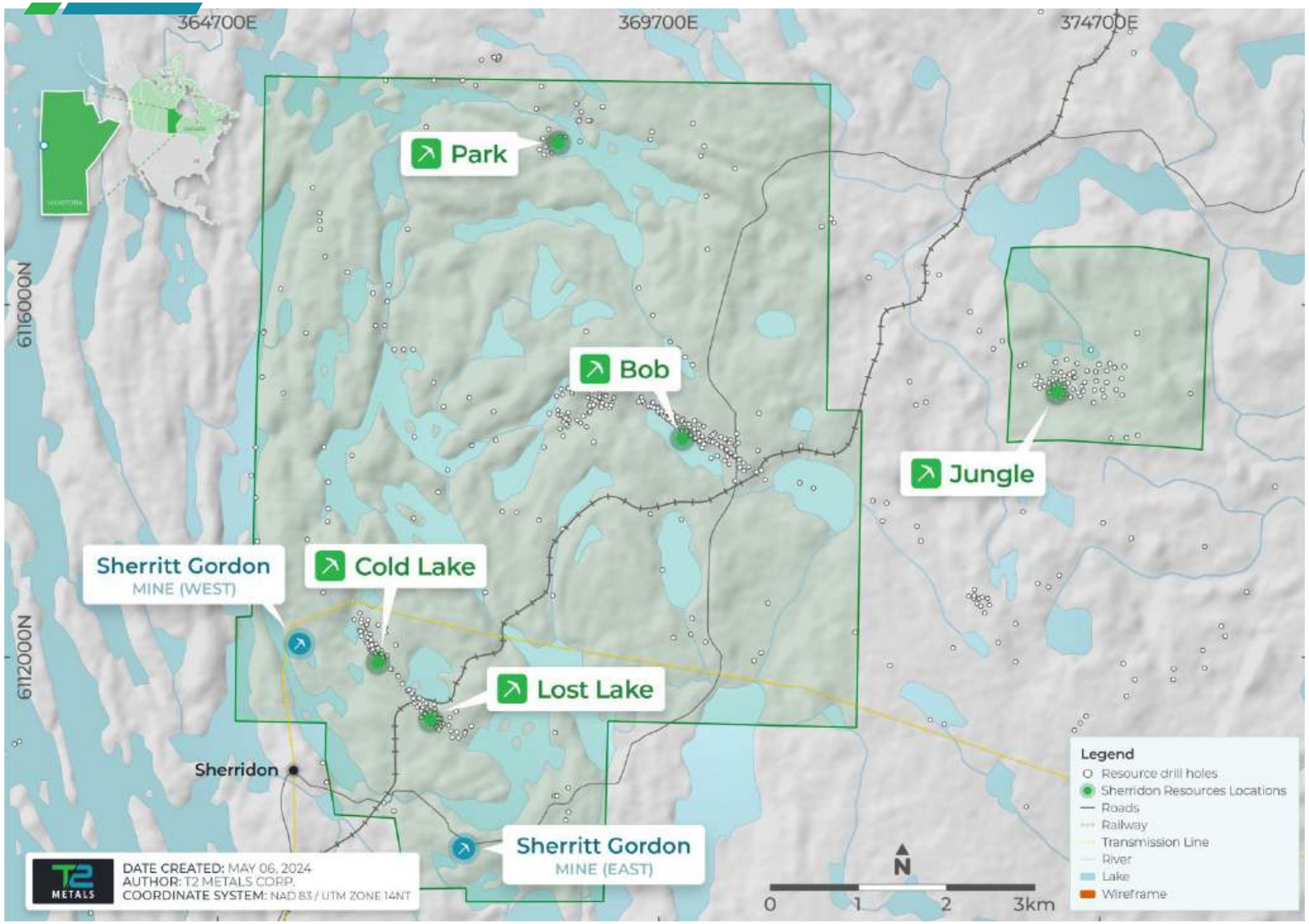
Resource Demonstrates Scale, Grade & Exploration Upside Potential

Mineral Resource Inventory

The Sherridon Camp presents an impressive mineral inventory, with excellent potential for additional discoveries. Combined production and resources equals:

40 Mt @ 1.7% copper equivalent

Five deposits and two past mines in an 8 km area. Excellent potential for hub and spoke mining



SHERRIDON IN RESURGENCE: A VIEW FROM THE PAST

A Strong Legacy and Future with Four Key Opportunities

- Economic studies on existing near surface deposits
- Down dip/plunge exploration on existing deposits
- Deeper exploration for blind discovery with geophysics and drilling
- High gold/low copper deposit which is unseen by geophysics and is untested

KICIWAPA CREE NATION

Friends & Partners in Sherridon

FIRST EA SIGNED IN MANITOBA

First Exploration Agreement

of its kind in Manitoba

Signed in 2022, the agreement defined a collaborative framework supporting renewed exploration activity and long-term community participation at Sherridon

RENEWED EXPLORATION

- First exploration at Sherridon in over a decade
- Three drill programs completed and permits for more
- Supported by Manitoba Mineral Development Fund

LONG-TERM COLLABORATION

- T2 Metals signed the First Exploration Agreement in Manitoba
- Collaborative engagement with the Kiciwapa Cree Nation
- Close working relationship and friendship guides development

COMMUNITY INITIATIVES

- Support and training enables local economic participation
- Purchase of a sawmill and safety equipment was first step
- Immediate small-business opportunities for the community

MAMAWEWIN PRODUCTIONS CORP.

- Co-owned by T2 Metals and Kiciwapa Cree Nation
- Documents Kiciwapa Cree Nation progress and return to ancestral lands
- Captures community stories and cultural continuity

The Next Chapter

BUILDING MOMENTUM.
CREATING LASTING VALUE.

We are advancing a portfolio of high-conviction opportunities in tier-one jurisdictions. With district-scale potential, a disciplined exploration approach and multiple near-term catalysts ahead, T2 Metals is positioned for an active period of growth and value creation.

> "*Meaningful discoveries are rarely accidental — they are built through discipline, persistence and long-term conviction."*

MARK SAXON
President, CEO & Director

T2 METALS KEY CATALYSTS

Advancing Discovery-focused Work across the Yukon & Manitoba

YUKON

Yukon Field Program Begins

Mapping and sampling to refine drill targets and extend known mineralization

Q2 2026

YUKON

Data Collection to Unlock Targets

New geophysical surveys to identify new unsampled areas of high potential

Q2 2026

MANITOBA

Preparation for Economic Study at Sherridon

Resource statement highlighted project merits. Planning and data gathering for PEA

Q3 2026

MANITOBA

Part of the Sherridon Community

Ongoing support for the Kiciwapa Cree Nation who share project development goals

Q3 2026

YUKON

Drill Results Create Discoveries

Drilling at multiple projects and targets delivers discoveries and news flow

Q4 2026

On the radar of investment funds, peers and developers

01

Diversified Project Portfolio

A strong and strategic portfolio of discovery to resource-stage assets in jurisdictions attracting **major investment**

02

Experienced and Aligned Leadership

Management and Board with **multiple discovery successes**. High insider and institutional ownership

03

Polymetallic Exposure in a Tight Metals Market

Essential metals: **high exposure** to copper, gold and silver, with **strategic exposure** to gold, silver and copper

T2 Metals Corp.

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Vancouver, British Columbia
V6E 3V7
Tel: +1 604 685 9316

President & CEO

Mark Saxon
msaxon@t2metals.com

Communications Manager

Katie Bromley
kbromley@t2metals.com

Appendix 1

YUKON:

Shanghai Project

Aurora Project

SHANGHAI: OPTION TERMS

100% Earn-in Over a Seven-year Option Term

T2 METALS

Interest to be Earned	Cash Consideration	Share Consideration	Exploration Commitment
100%	**$500,000**	**3,000,000**	**$1,800,000**
Undivided Interest	Total	Common Shares	Total over 6 years*

ACQUISITION TIMELINE — 7 YEAR OPTION TERM

INITIAL PAYMENT → STAGED CASH PAYMENTS → ANNUAL OPTION PAYMENTS → STAGED SHARE ISSUANCES → EXPLORATION COMMITMENTS → EXPLORATION MILESTONES → FINAL VESTING / OWNERSHIP EARNED → 100% VESTING → ROYALTY OBLIGATIONS

KEY TERMS SUMMARY

TERM	DETAILS	TERM	DETAILS
Interest	100% undivided interest	Exploration Requirement	$1.8M over six years (inc. $100,000 by November 2026)
Option Term	Seven years	Initial Exploration Spend	$100,000 by Nov. 15, 2026
Cash Consideration	$500,000	NSR Royalty	2% NSR
Share Consideration	3,000,000 common shares	NSR Buyback	1% for $1.0M
Initial Payment	$50,000 + 300,000 shares	Acceleration Right	At T2 Metals' discretion
Ownership	100% upon satisfying option terms	Traditional Territory	Nacho Nyak Dun First Nation

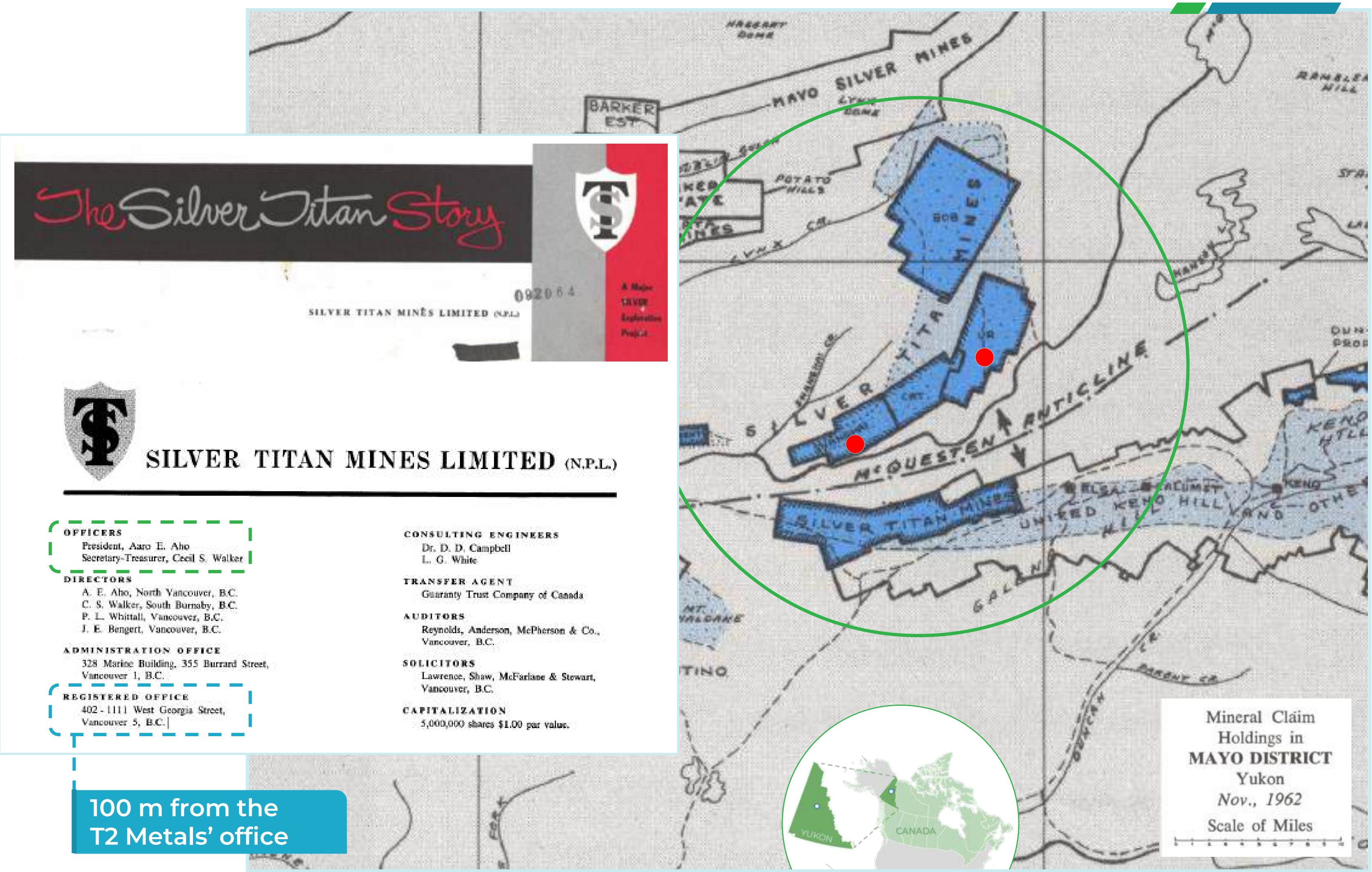
- *T2 Metals may acquire a 100% interest in the Shanghai Project through staged cash payments, share issuances and exploration expenditures over a seven-year period.*
- *Disclaimer: Summary only. Refer to option agreement and company disclosures for complete terms and conditions.*

SHANGHAI SILVER MINE

Continuing a 60-Year Journey, & 100 m Apart

A History of Discovery

- The Shanghai Silver Mine takes its name from the nearby creek, a past producer of placer gold
- The mine was first recorded in the early 1960s, when it was held as part of a collection of projects in the Mayo Mining District owned by Silver Titan Mines, seeking a repeat of Keno Hill
- The ownership of the Shanghai Project transferred to other owners in the mid-1960s



The Silver Titan Story

SILVER TITAN MINES LIMITED (N.P.L.)

SILVER TITAN MINES LIMITED (N.P.L.)

OFFICERS
President, Aaro E. Aho
Secretary-Treasurer, Cecil S. Walker

DIRECTORS
A. E. Aho, North Vancouver, B.C.
C. S. Walker, South Burnaby, B.C.
P. L. Whittall, Vancouver, B.C.
J. E. Bengert, Vancouver, B.C.

ADMINISTRATION OFFICE
328 Marine Building, 355 Burrard Street, Vancouver 1, B.C.

REGISTERED OFFICE
402 - 1111 West Georgia Street, Vancouver 5, B.C.

CONSULTING ENGINEERS
Dr. D. D. Campbell
L. G. White

TRANSFER AGENT
Guaranty Trust Company of Canada

AUDITORS
Reynolds, Anderson, McPherson & Co., Vancouver, B.C.

SOLICITORS
Lawrence, Shaw, McFarlane & Stewart, Vancouver, B.C.

CAPITALIZATION
5,000,000 shares $1.00 par value.

100 m from the T2 Metals' office

SHANGHAI SILVER MINE

The Potential Was Overlooked – But For A Good Reason

- In 1963, the Silver Titan team led by geologist Aaro Aho discovered the world-class Faro deposit in the Yukon. Focus and funding was directed to development of this deposit

6 a.m. June 5, 1965. Aho unknowingly camps on top of Faro No. 1 orebody.

DISCOVERY AND DEVELOPMENT OF THE ANVIL MINE YUKON

60% CYPRUS MINES CORPORATION

40% DYNASTY EXPLORATIONS LIMITED

Dynasty Explorations was first formed as a small syndicate in 1963 then expanded into a company in 1964. Large areas of the Anvil district were staked concurrent with an ambitious district-wide program of saturation exploration consisting of geophysical, geochemical and geologic surveys and prospecting. The Dynasty directors were also the most active participants; the project was conceived and organized by Aho who, together with geological engineer Gordon Davis and prospector Alan Kulan, was directly responsible for carrying out the project. Ronald Markham arranged for the financing, and Vancouver lawyer John Bruk took an active part in corporate matters from the outset. In the fall of 1964, airborne magnetic surveys flown over a 35 by 10 mile section of the district defined numerous anomalies which were staked, and preliminary diamond drilling was done on a sulphide zone at Swim Lakes bringing total cost of the 1964 program to about $200,000.

The Anvil Mine, a major lead-zinc producer that is opening up the sub-arctic wilderness of central Yukon, is a product of intensive scientific mineral exploration by Dynasty Explorations of Vancouver and of dynamic and expert development by Cyprus Mines Corporation of Los Angeles.

Dynasty Explorations, organized and headed by geological engineer Dr. Aaro E. Aho, discovered Anvil's Faro orebody in 1965 after expenditure of about $500,000 in detailed geologic, geochemical, geophysical and prospecting work, extensive airborne geophysical surveys, and a major rotary drill program. This orebody is a monument to such scientific mineral exploration, for it could never have been found by conventional prospecting alone. There were hints of mineralization on the surface, but no outcrop or float of the ore itself; its discovery was dependent mainly on teamwork, geochemistry and geophysics.

Dynasty directors, studying feasibility reports, left to right: R. E. Gordon Davis, R. V. Markham, John Bruk, Aaro E. Aho.

SHANGHAI SILVER MINE

Silver Titan Identified High-quality Targets

T2 METALS

Northlimb Property

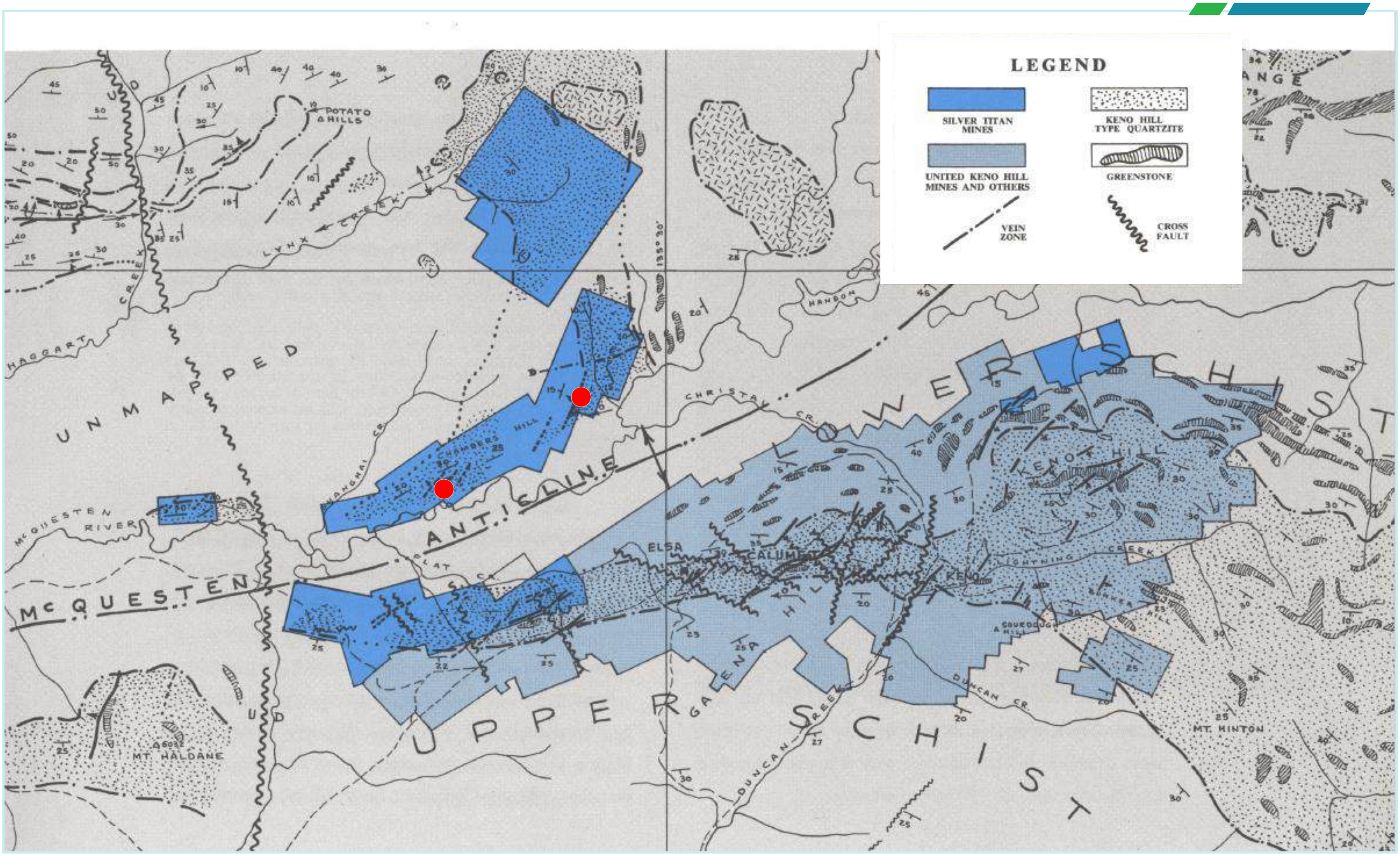
On the north limb of the McQuesten anticline recent geologic, geophysical, and bulldozer work is showing the presence of northerly-dipping Keno Hill quartzites identical to the south limb; of north-easterly striking, northwesterly-dipping vein faults complementary to those on the south limb; and of very significant new high grade mineralization as rich as that on the south limb.

The Northlimb property of 221 claims consists of 32 Shanghai claims and 48 UR claims presently being acquired; and of 25 Cat claims, 108 Bob claims, and 8 Argent claims staked recently. These claims cover over 8 miles of favourable Keno Hill quartzites with several strong vein-fault zones and high silver values in several localities.

On the Shanghai claims bulldozer trenching in quartzites has just revealed completely oxidized vein material up to several inches wide from which a grab sample assayed 790.5 oz./ton of silver, 1.1 ounces per ton of gold and 10.4% copper. This occurs in a fracture on the hanging wall of a stronger unexposed vein fault zone that has not yet been dug out due to local permafrost. Several other strong zones on these claims have indications of mineralization but have not been prospected.

The presence of exceptional silver values on the Shanghai claims and of high values in other parts of the property, along with high silver values being uncovered at Haggart Creek miles beyond this section, point to important new Keno-Hill type ore possibilities in the extensive sections of favourable quartzite and greenstone host rocks covered by the Northlimb properties.

...a grab sample assayed **790.5 oz/ton Ag**, **1.1 oz/ton Au**, **10.4% Cu**



AURORA: OPTION TERMS

100% earn-in over a seven-year option terms

T2 METALS

Interest to be Earned
100%
Undivided Interest

Cash Consideration
$850,000
Total

Share Consideration
3,500,000
Common Shares

Exploration Commitment
$2,500,000
Minimum over 8 years

ACQUISITION TIMELINE — 7 YEAR OPTION TERM

INITIAL PAYMENT → STAGED CASH PAYMENTS → ANNUAL OPTION PAYMENTS → STAGED SHARE ISSUANCES → EXPLORATION COMMITMENTS → EXPLORATION MILESTONES → FINAL VESTING / OWNERSHIP EARNED → 100% VESTING → ROYALTY OBLIGATIONS

KEY TERMS SUMMARY

TERM	DETAILS	TERM	DETAILS
Interest	100% undivided interest	Exploration Requirement	Minimum $2.5M over 8 years
Option Term	7 years	Initial Exploration Spend	Minimum $100,000 by Nov. 15, 2026
Cash Consideration	$850,000	NSR Royalty	2.5% Net Smelter Return
Share Consideration	3,500,000 common shares	NSR Buyback	1.0% purchasable for $2,000,000
Initial Payment	$75,000 cash + 400,000 shares	Acceleration Right	Company may accelerate all remaining payments
Ownership	100% upon completion of option terms	Traditional Territory	Yukon Territory (Optionors: Shawn Ryan & Wildwood Exploration Inc.)

T2 Metals may acquire a 100% interest in the Aurora Project through staged cash payments, share issuances and exploration expenditures over a seven-year option period.

Disclaimer: Summary only. Refer to option agreement and company disclosures for complete terms and conditions.

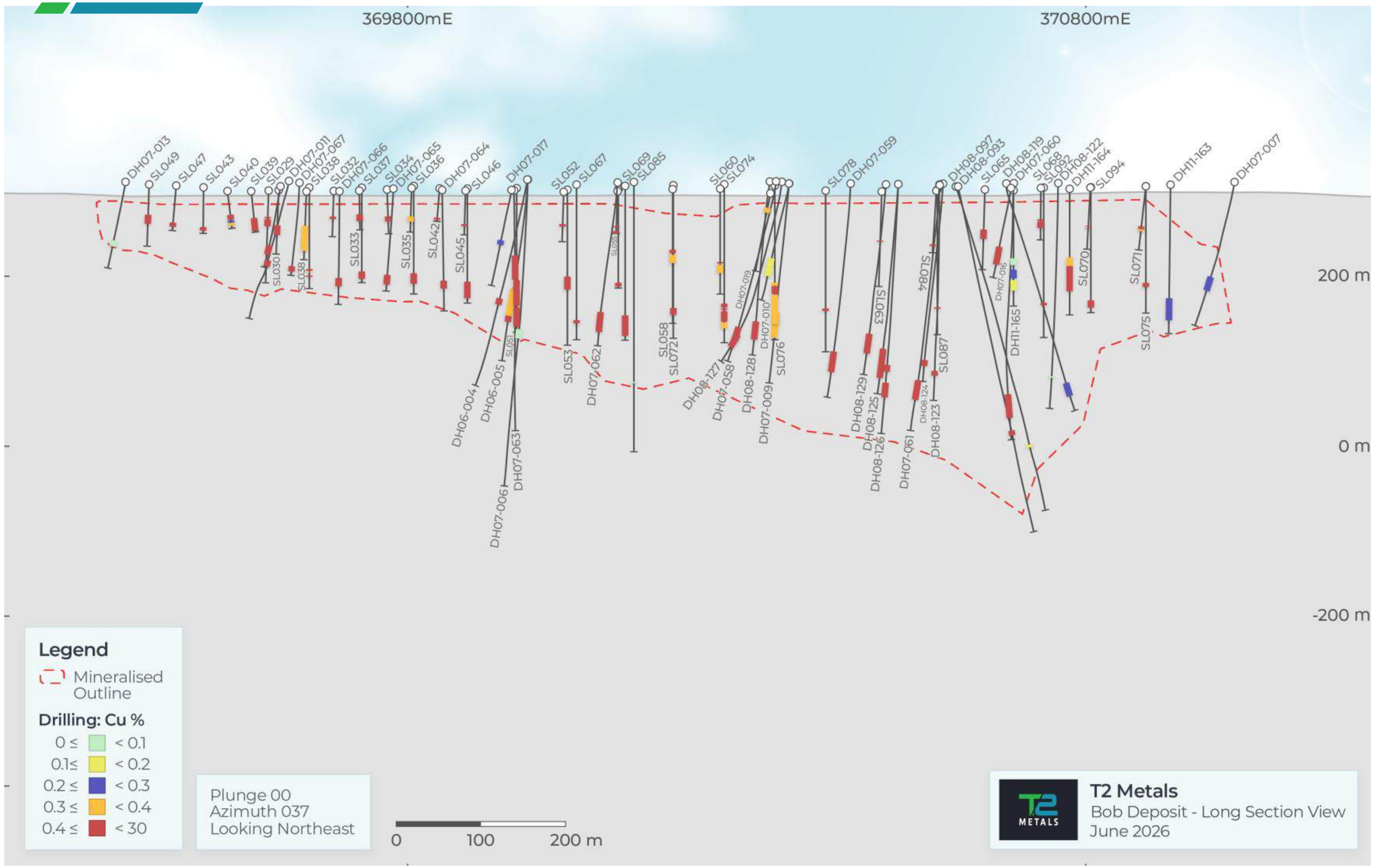
Appendix 2

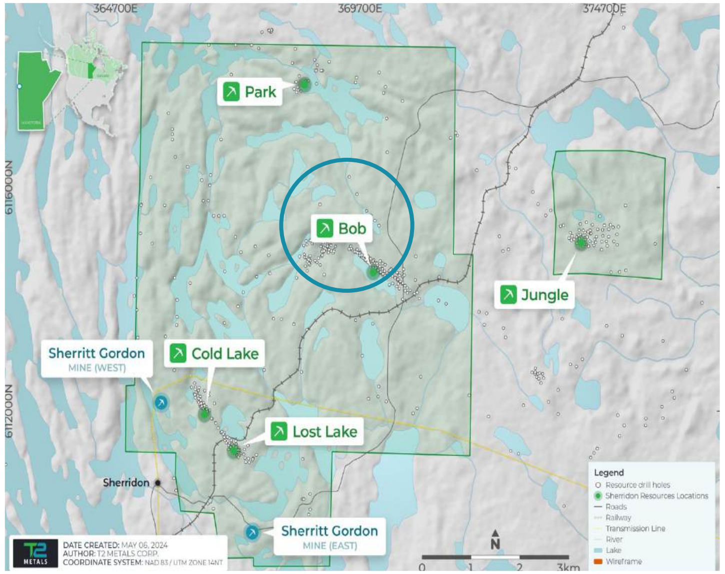
MANITOBA:

Sherridon Project

SHERRIDON: BOB DEPOSIT

Long Section

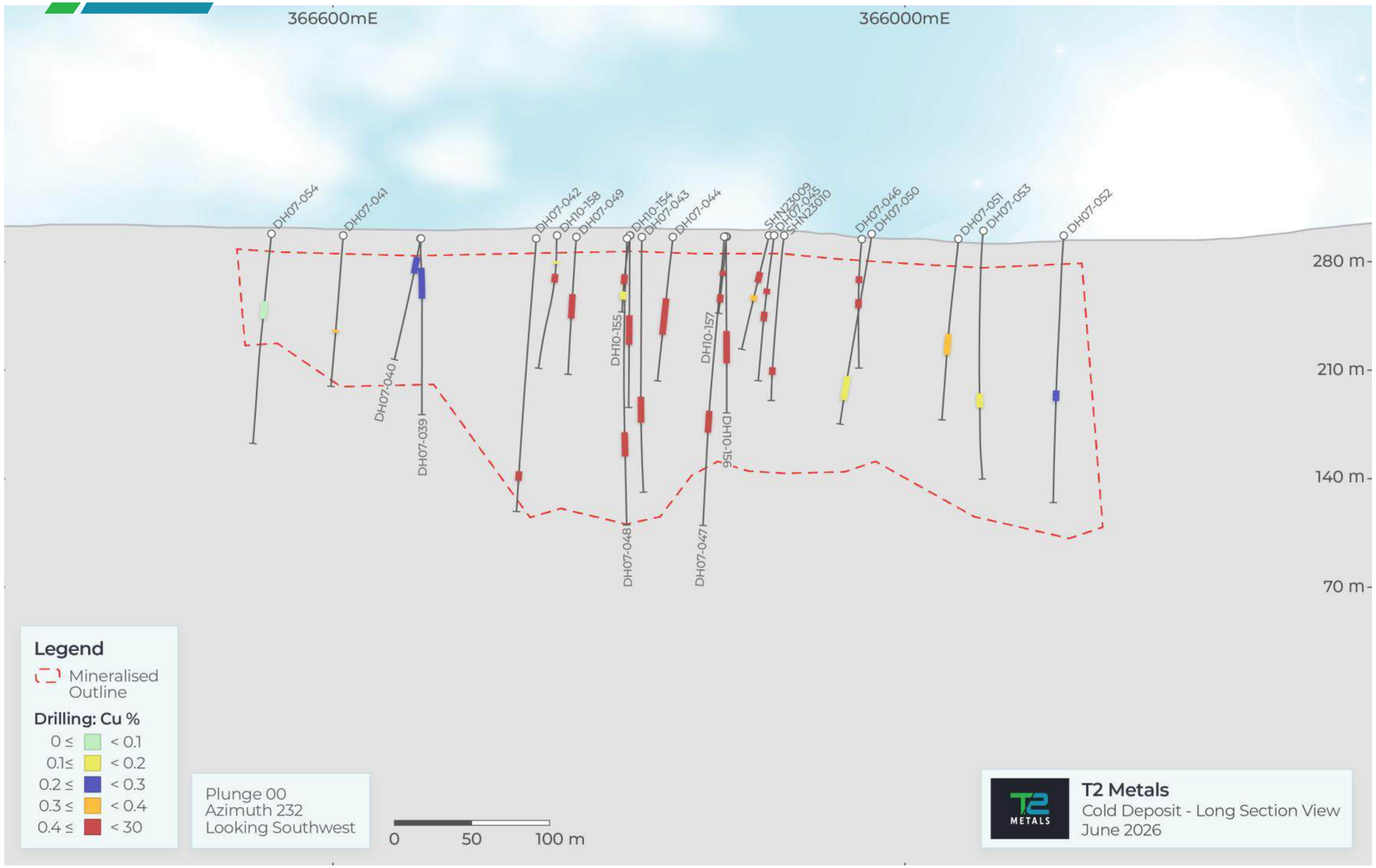


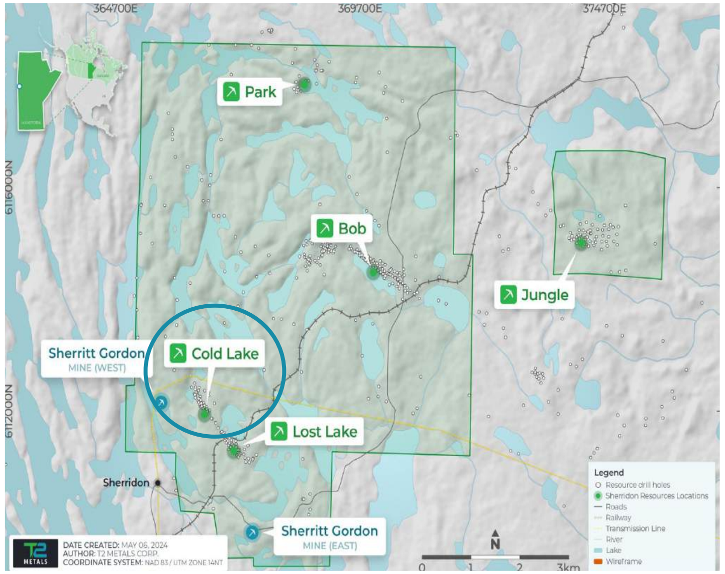


SHERRIDON: COLD LAKE DEPOSIT

Long Section

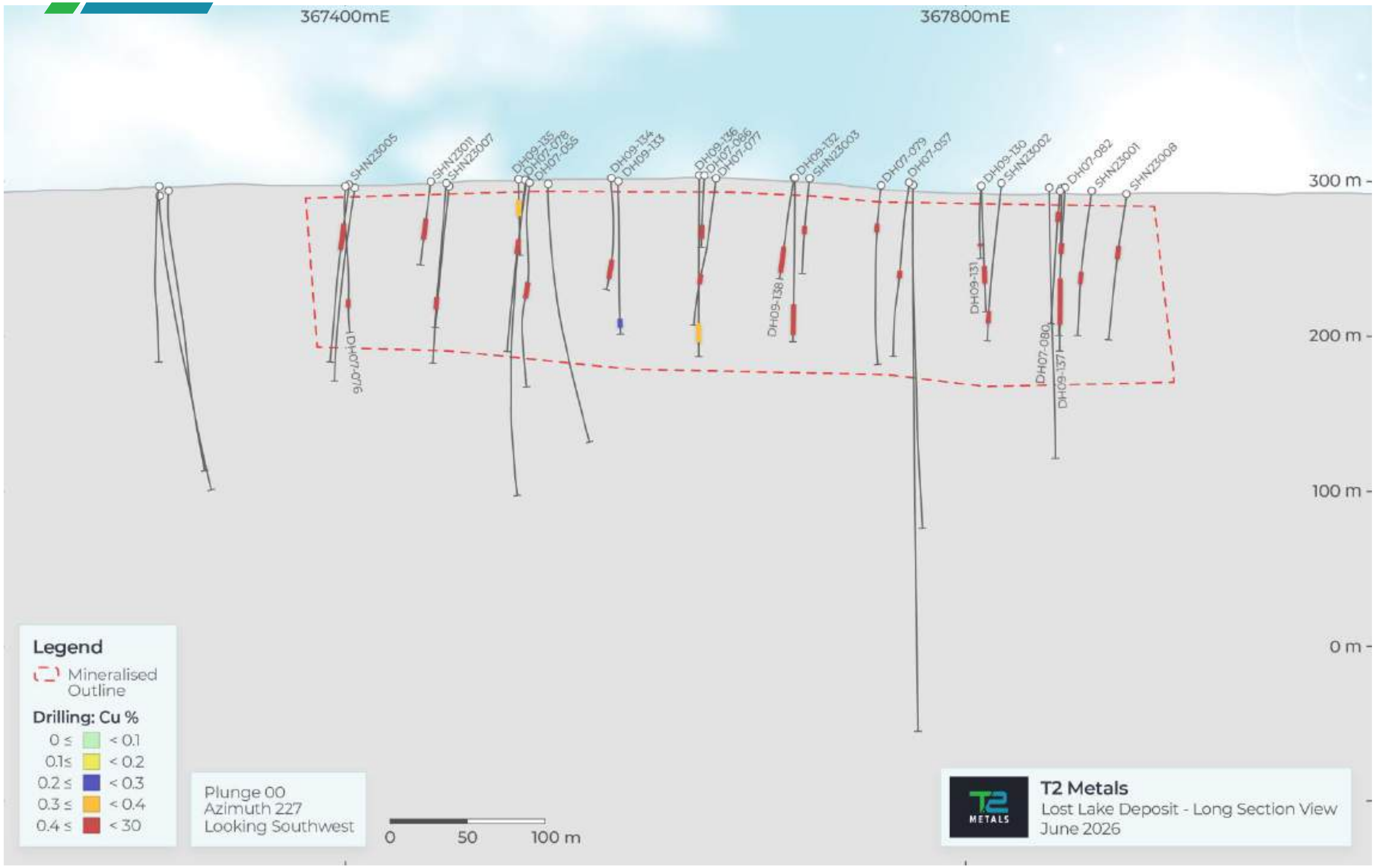
T2 METALS

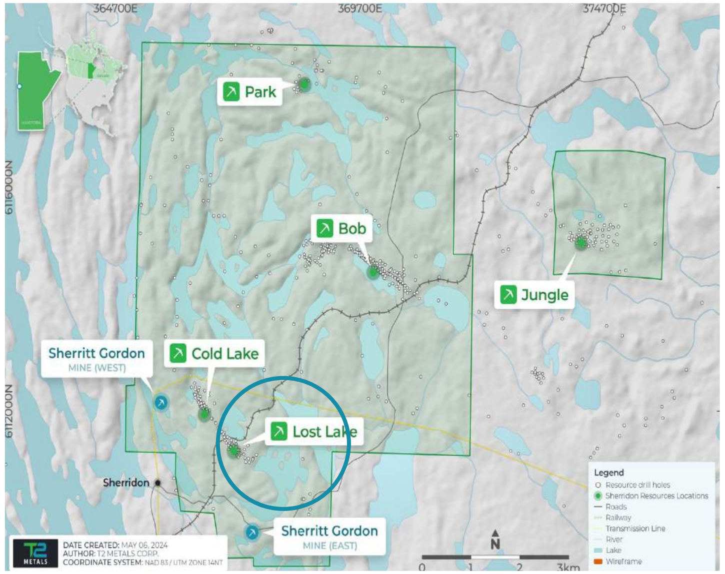




SHERRIDON: LOST LAKE DEPOSIT

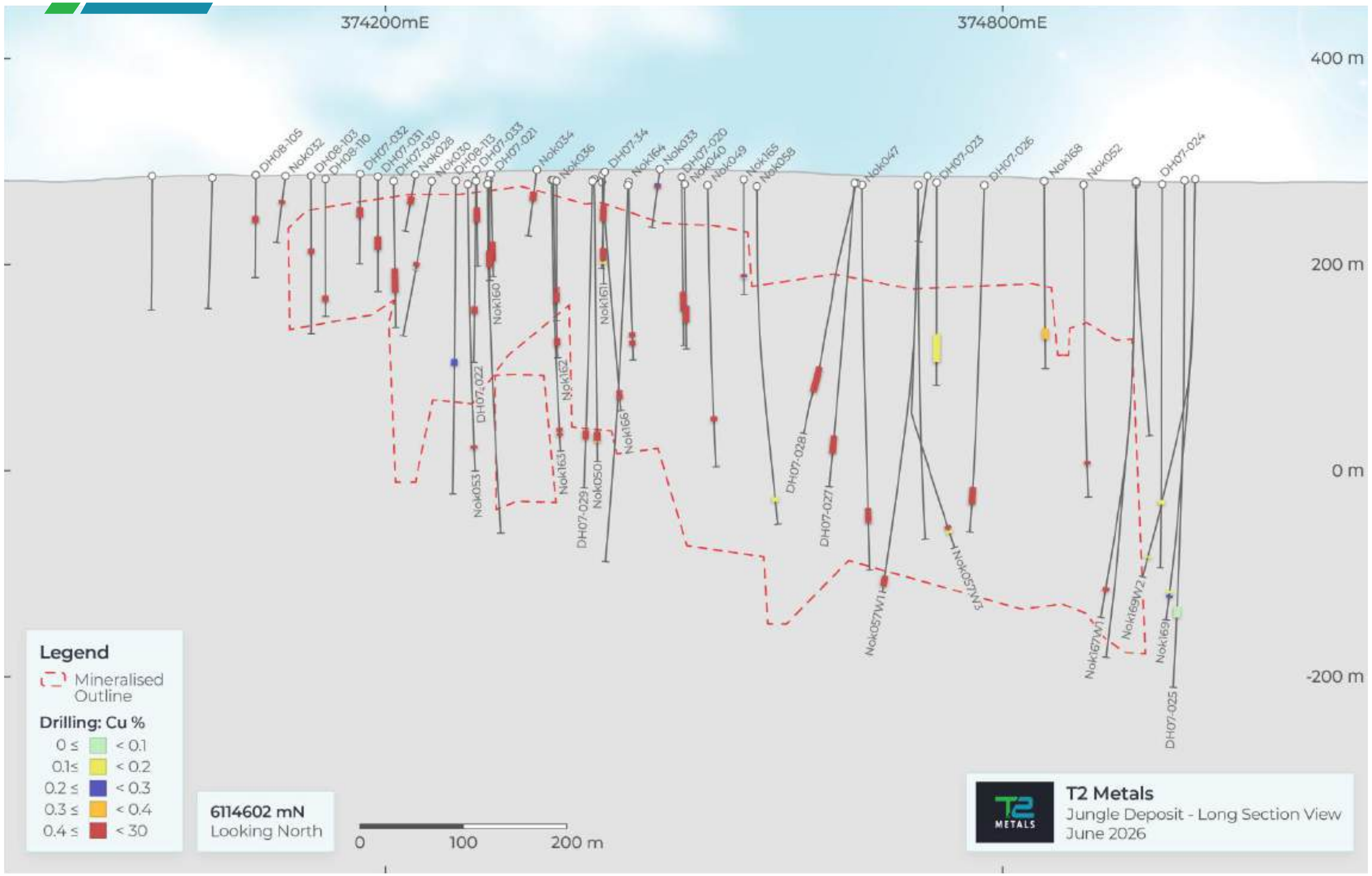
Long Section

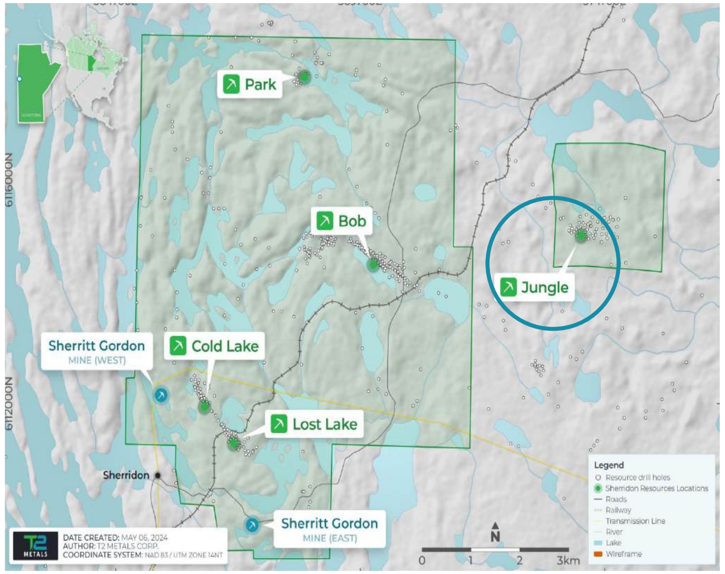




SHERRIDON: JUNGLE DEPOSIT

Long Section





SHERRIDON: KEY INTERCEPTS

T2 METALS

Deposit	Drill Hole	Interval	Cu (%)	Zn (%)	Au (g/t)	Ag (g/t)
Bob	DH08-125	39.4 m	0.97	0.67	0.23	6.36
Bob	DH07-061	24.9 m	1.22	0.87	0.49	8.02
Bob	SL046	19.3 m	1.31	0.27	0.30	6.75
Cold Lake	DH10-156	20.9 m	2.27	3.46	2.15	39.68
Cold Lake	DH07-044	26.0 m	1.15	1.39	0.56	14.46
Cold Lake	SHN23010	6.00 m	1.65	1.44	2.14	34.64
Lost Lake	SHN23005	24.0 m	1.17	1.43	6.39	38.64
Lost Lake	DH09-137	29.6 m	1.03	0.76	0.93	18.25
Lost Lake	DH09-138	19.1 m	1.55	3.96	0.61	16.55
Jungle	DH07-021	18.7 m	1.36	0.63	0.40	7.60
Jungle	DH07-028	30.7 m	0.84	0.19	0.20	6.03
Jungle	NOK050	9.6 m	2.16	0.85	0.01	3.74

SHERRIDON: OPTION TERMS

100% Earned Through a Staged Joint Venture

T2 METALS

Interest to be Earned	Cash Consideration	Share Consideration	Exploration Commitment
100%	**C$15,000**	**100,000**	**C$2,000,000**
Undivided Interest	Total	Common Shares	Total Earn-In

TIMELINE

INITIAL PAYMENT → SHARE ISSUANCE → EXPLORATION EXPENDITURES → 90% INTEREST EARNED → JV ELECTION → FUNDING DECISION → 1% NSR (if diluted)

KEY TERMS SUMMARY

TERM	DETAILS	TERM	DETAILS
Interest Earned	100% interest (28 claims)	JV Partner	Halo Resources Ltd.
Acquisition Type	Staged Joint Venture	Remaining Interest	10%
Cash Consideration	CA$15,000	Funding Election	Halo may fund its 10% share
Share Consideration	100,000 common shares	Dilution Outcome	Converts to 1.5% NSR
Additional Claims	C$2,000,000	NSR Buyback	Purchasable for CA$2.0M
Ownership	100% owned by T2 Metals	Annual Holding Cost	~CA$30,000

- *T2 Metals has earned an 100% interest in the original 28 Sherridon claims through staged cash payments, share issuances and exploration expenditures. Halo Resources Ltd. may elect to fund its remaining 10% participating interest or convert it into a 1.5% NSR royalty.*
- *Disclaimer: Summary only. Refer to option agreement and company disclosures for complete terms and conditions.*

SHERRIDON PROJECT HISTORY

One of Manitoba's most important mining camps

T2 METALS

8 Mt
Historic production
(1937–1974)

2.8% Cu
Historic grade
High-quality copper

Former Producing VMS Camp
Historic grade
High-quality copper

Direct Rail Access
Infrastructure Advantage
Production flexibility

DISCOVERY & EARLY DEVELOPMENT
1915 - 1932

PRODUCTION & OPERATION
1937 - 1951

MODERN EXPLORATION
1979 - PRESENT

1915
Discovery of Flin Flon VMS district

1922
First staking at Sherridon

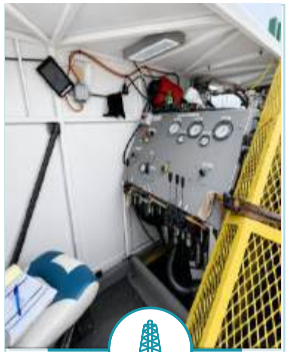
1937–1951
Major production era
8 Mt mined

1951
Mine closure

2005
Modern exploration

2006
Cold and Lost discoveries

2022
T2 Metals enters project



2025+
Modern drilling

T2 METALS

The Importance of Doing Things Right

Building strong partnerships that create long-lasting value for communities, projects and future generations

During 2025, T2 Metals had the privilege of supporting the Kiciwapa Cree Nation in producing and releasing the first episode of Our Land, Our Future.

This documentary acknowledges the past and celebrates the future of the Sherridon mining region.

Exploration and mining, when done well, can be a catalyst for positive outcomes — we're honoured to be part of the Kiciwapa community's vision for long-term prosperity.

> *Mineral exploration offers many opportunities; among the most valuable is the chance to learn from the people and the land where we work.* ***Metals might be critical, but genuine relationships are essential***.

MARK SAXON
President, CEO & Director